



ARABSPINE COURSE DIPLOMA

Module 4

Course Highlight Day-2

Deformity

Normal Growth & Congenital
Idiopathic Scoliosis
Degenerative Scoliosis
Neuromuscular Scoliosis
Sagittal Deformities
Spinal Malformations

Complications

related to:

Anterior and Posterior Approach

Cervical Spine

Lumbar Spine

Thoracic Spine

Revision Procedures



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MODULE4 - DAY 2

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Avoiding Complications Relating to Patient Positioning



Ideal Surgical Position

Balance Surgical Comfort and Surgical Site Exposure
Against
the Risks Related to the Patient Position



Surgical Positions

- Prone
- Supine
- Kneeling
- Knee-Chest Position
- Knee-Elbow Position
- Lateral Decubitus





Surgical Positions

- Knee-Chest/Elbow Position
 - Rest on Knees and Chest or elbow
 - Gynecology - chest
 - Arched back - knee
 - Andrews frame





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Positioning Complications

- Prolonged Table Based Retraction on Soft Tissues
 - Lateral Interbody
 - MIS TLIF
- Abnormal Pressure on Extremity
- Abnormal Position of Extremity
- Skin Contact with Exposed Metal
- Pressure on Eyes
- Excessive Pressure on Mayfield Tongs





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Complications

FACIAL

- Conjunctival and Tongue Swelling
- Ischemic Orbital Compartment Syndrome
 - Differentiate from Ischemic Optic Neuropathy and
 - CRAO (central retinal artery occlusion)



SYSTEMIC

- Nerve Palsies
- Thromboembolic Complications
- Pressure Sores

EXTREMITY SPECIFIC

- Lower Extremity Compartment Syndrome
- Shoulder Dislocation/ Bursitis
- Upper Extremity Paresthesias



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Risk Factors Resulting in Poor Positioning

- Emergency Procedures
- Surgeon and OR Staff Fatigue
- Unusual Patient Anatomy or Extremity Contractures
- Poor Communication
- Multiple Operations



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Vision Loss

- Risk with spinal fusion surgery: 0.0003%
- Venous flow obstruction - external pressure
 - increased intraocular and orbital pressures
- Recommendations Discussed:
 - Check eye position multiple times before and during procedure
 - Head above the level of heart.

Shriver,MF, Neurosurg Focus, 2015



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Shoulder dislocation

- Monitor the arterial waveform and flow
 - Good measure of perfusion
- If at risk for shoulder issues, consider placing arms next to chest, elbows extended, arms pronated
- Avoid ischemic limb

Shriver,MF, Neurosurg Focus, 2015



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Compartment Syndrome

- Lacking data on reported cases
- Obese patients in knee chest position; significant hip flexion
 - Gluteal compartment syndrome
- Suggested prone position alternative

Shriver,MF, Neurosurg Focus, 2015



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Management of Positioning Complications

- Intraoperative Lower Extremity Sequential Compression Devices
- Compartment Syndrome Requires Diagnosis and Fasciotomy
- Paresis/Loss of Sensation Requires Neurologic Evaluation, Extremity Protection, Physical Therapy and Possibly Splinting
- Decubiti Require Monitoring and Alleviation of Pressure
- Postoperative Vision Loss Requires Evaluation (Ophthalmology), Resolve any Hypotension and Monitor Intraocular Pressure



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Positioning Safety Checklist

- Should Precede the Time Out
- Needs to be Discussed and Agreed Upon by Surgeon, Anesthesiologist and Circulating Nurse
- Mandatory Educational Training for All OR Staff
- Checklist in OR is an Efficient, Time Saving Tool, Reliable and Increases Patient Safety



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Summary

- Awareness and Avoidance
- Clear Communication and Collaboration Among Staff when Positioning
- Identify High Risk Patients and Make the Correct Positioning Adjustments
- Monitor All Intraoperative Physiologic Parameters Closely



Blood Loss Management



Introduction

- Pre op
- Intra op



Pre op

- Review home meds
- Optimize hemoglobin
- Optimize clotting factors
- History
 - Underlying coagulopathy
- Embolization



Home meds

- NSAIDs
- Platelet inhibitors
- Anticoagulation agents

Drug Class	Drug	Approximate Half-life (hr)	Effect on Bleeding	Reversal Agent
NSAIDs	Ibuprofen	1-2	Inhibits COX-1, causing decreased platelet aggregation, reversibly	None
	Naproxen	12-14	Inhibits COX-1, causing decreased platelet aggregation, reversibly	None
	Celecoxib	11-17	Inhibits COX-2, causing decreased platelet aggregation, reversibly	None
	Etoricoxib	21-24	Inhibits COX-2, causing decreased platelet aggregation, reversibly	None
	Rofecoxib	17	Inhibits COX-2, causing decreased platelet aggregation, reversibly	None
	Valdecoxib	11-12	Inhibits COX-2, causing decreased platelet aggregation, reversibly	None
	Flurbiprofen	10-12	Inhibits COX-1, causing decreased platelet aggregation, reversibly	None
	Acetylsalicylic acid (ASA)	10-15	Inhibits COX-1, causing decreased platelet aggregation, irreversibly	None
	Aspirin	8	Inhibits COX-1, causing decreased platelet aggregation, irreversibly	None
	Platelet Inhibitors	Ticlopidine	12	Inhibits ADP-induced platelet aggregation, reversibly
Prasugrel		7-11	Inhibits ADP-induced platelet aggregation, reversibly	None
Tegrelor		7-11	Inhibits ADP-induced platelet aggregation, reversibly	None
Clopidogrel		8-12	Inhibits ADP-induced platelet aggregation, reversibly	None
Vitamin K Antagonists	Warfarin	36-42	Inhibits synthesis of vitamin K-dependent clotting factors	Vitamin K
	Dabigatran	12-14	Inhibits thrombin, reversibly	Idarucizumab
Direct Thrombin Inhibitors	Bivalirudin	1.5-2	Inhibits thrombin, reversibly	None
	Desferrioxamine	12-14	Inhibits thrombin, reversibly	None
	Levonorgestrel	12-14	Inhibits thrombin, reversibly	None
	Tranexamic acid	10-12	Inhibits fibrinolysis, reversibly	None

Bible J. JAAOS, 2018



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Home Meds

- Supplements – 14 days
 - Garlic
 - Ginkgo
 - Gins-seng
 - Fish oil
 - Flax seed oil
 - Chamomile
 - Vit E
 - Green tea



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Hemoglobin

- Transfusion
- Erythropoietin



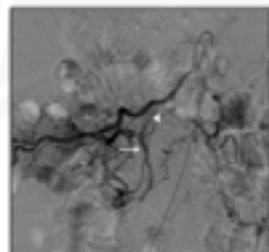


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Pre Op

- Pre-donation
 - Rarely used
- Embolization





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Anesthesia

- Permissive Hypotension
 - Morrison C. J Trauma. 2011
 - Disadvantages end organ perfusion
 - Spinal cord
 - Optic nerve
- Temperature regulation
 - Room temp
 - Warming blankets (including anterior for prone cases)
 - Warm fluids



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Antifibrinolytics

- Efficacy for reducing EBL
- TXA
 - Load 10/mg/kg
 - 1mg/kg/hr





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Positioning

- Reverse Trendelenberg
- Table frame with open abdomen



Thrombo-embolic Avoidance



Case

- 66 y/o male
- h/o chronic neck pain
- 4 month h/o progressive ataxia, hand numbness
- 3/5 hand intrinsics
- PMH remarkable for DVT in remote past





Case

- Underwent C3-C7 laminectomy, posterior instrumentation and fusion C2-T2
- VTE prophylaxis consisted of IPC, LMWH started postop day 2





Case

- POD # 3 pt c/o increasing neck pain, dyesthesia BUE
- Motor exam 3/5 diffusely BUE
- Pt underwent emergent I&D





Avoiding Venous Thromboembolism

Guidelines exist



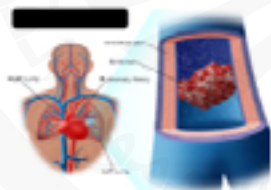


Thromboembolic?

- DVT



- PE





Thromboembolic?

- DVT



How big a problem?

- PE

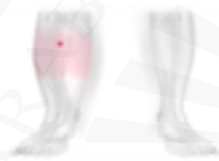




Special circumstances

Tx of postop DVT or PE

- Worst case scenario
- Need to be therapeutic levels
- Balance actual risk vs. benefit
 - E.g. DVT below knee---need to be txd?





Special circumstances

Patients w/ stent

- Fresh stent (<6 mos): postpone surgery (elective)
- Stent > 6 mos—stay on ASA through surgery
 - Bleeding? Not much different intraop, ↑ in drain (postop)





Avoiding Venous Thromboembolism

Wound Complications

- Does the use of chemoprophylaxis increase the risk of wound complications or neurologic decline from epidural hematoma?

Insufficient evidence to address the question





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Avoiding Venous Thromboembolism

Recommendation:

"For patients undergoing spinal surgery, we suggest mechanical prophylaxis, preferably with IPC, over no prophylaxis (Grade 2C), unfractionated heparin (Grade 2C), or LMWH (Grade 2C)"





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Avoiding Venous Thromboembolism

Recommendation:

- "For patients undergoing spinal surgery at high risk for VTE... we suggest adding pharmacologic prophylaxis to mechanical prophylaxis once adequate hemostasis is established and the risk of bleeding decreases (Grade 2C)"





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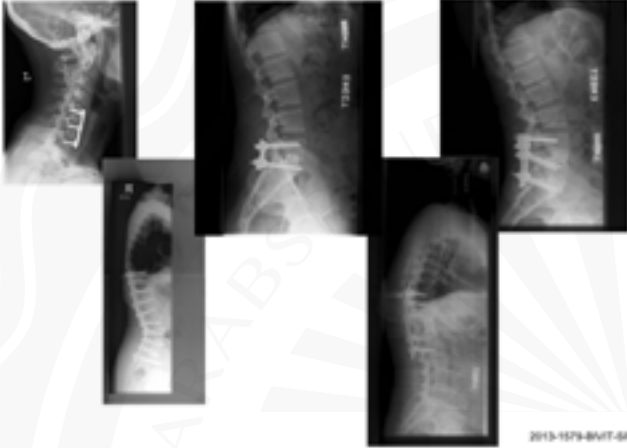
Avoiding Venous Thromboembolism

Recommendation:

- "For major trauma patients at high risk for VTE... we suggest adding mechanical prophylaxis to pharmacologic prophylaxis (Grade 2C) when not contraindicated by lower-extremity injury"



Choosing Graft Materials to Avoid Pseudarthrosis



2013-1579-BVIT-GP-1



Spectrum of Bone Graft Options

- Bone graft extenders
 - Osteoconductive matrices, Demineralized matrices
- Bone graft enhancers
 - Osteopromotive materials (AGF, PDGF)
- Bone graft substitutes
 - Osteoinductive-
 - Recombinant proteins, Demineralized Matrices
 - Osteogenic-
 - Cell-based technologies with synthetic matrices

2013-1579-BVIT-GP-1



Bone Graft Choices

- Characterized by significant variability





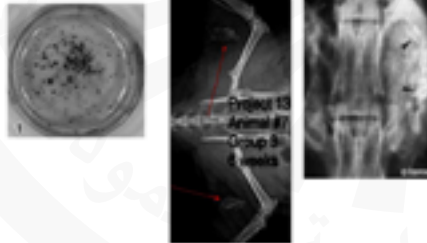
Levels of Proof

- Beyond a Reasonable Doubt
 - Randomized prospective clinical trial
- Preponderance of evidence
 - Preclinical studies
 - Prospective cohort studies; retrospective review
 - Clinical experience



Levels of Proof

- Preclinical
 - In vitro
 - In vivo
- Clinical data





Burden of Proof for Osteobiologics

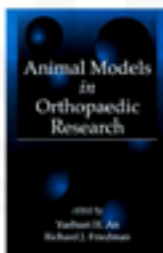
- Hierarchy of credibility:
 - Cell culture
 - Heterotopic Organogenesis
 - Orthotopic application
 - Phylogenetic progression
 - Rodents
 - Non-human primates
 - Human clinical trials





Hierarchy of Evidence

- Progression of evidence
 - Preclinical to Clinical
 - Alkaline phosphatase expression in cell culture to human clinical trials
 - Heterotopic to orthotopic
 - Calvarial defects to posterolateral spine models
 - Phylogenetic progression
 - Eukaryotic cells to human trials





Overview

- Autograft
- Graft Properties
- Problems with Pre-Clinical Variables
- Problems with literature
- Problems with surgeons
- Biologic Controversies





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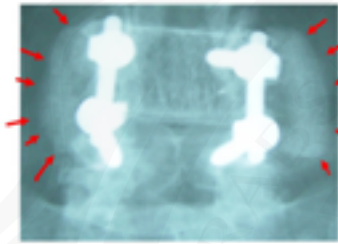




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Spinal Fusion





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The Gold Standard

- Historical
- Availability
- Morbidity
- Donor site pain
 - Efficacy of new product
 - Take into account complications
 - Lost art form





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Biological Products



BMP-2





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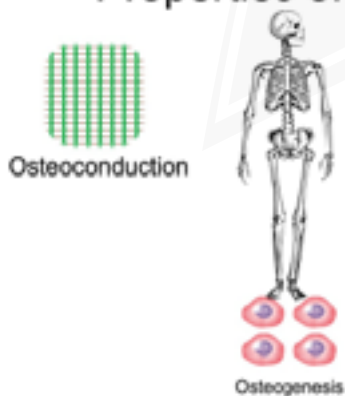
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Properties of Grafts

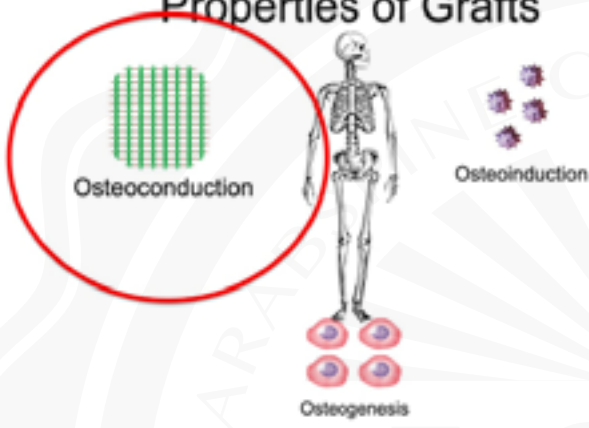




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Properties of Grafts

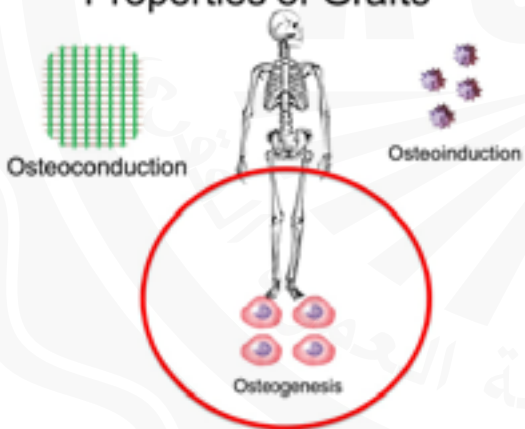




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Properties of Grafts

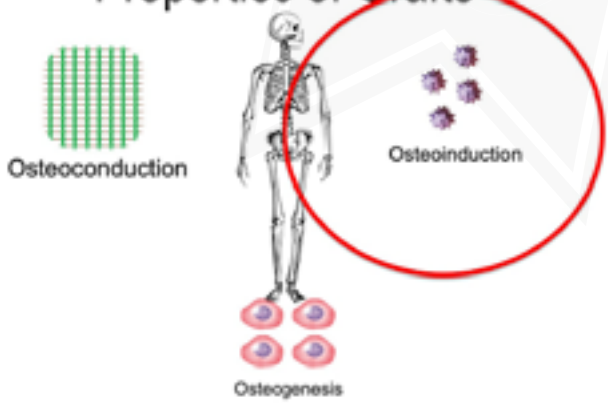




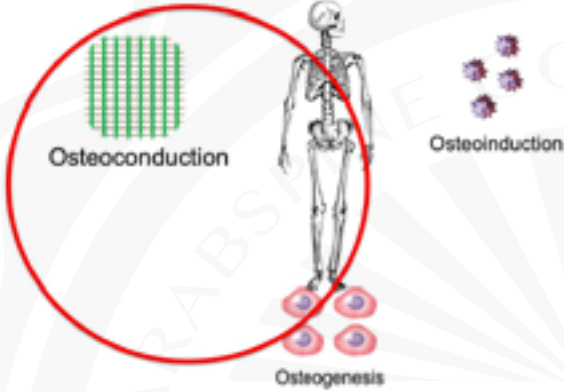
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Properties of Grafts

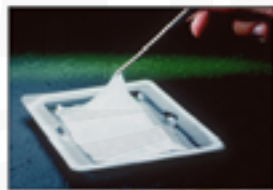


Properties of Grafts



Posterior Lumbar Fusion Model

- Growth factor
- Placed onto collagen sponge
- Needs structural carrier
- Prevent muscles from compressing sponge



Carriers Structure

Carrier	BCP (60 HA : 40 TCP)	CRM (Collagen + Ceramic)	MasterGraft
Concentration	2.0 mg/mL	2.0 mg/mL	1.5 mg/mL
Dose	20 mg/side	20 mg/side	6 mg/side

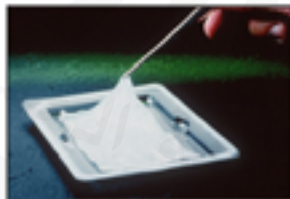
Assessment of Spinal Fusion Via Manual Palpation

Treatment Group	No. Assessed Manually for Fusion	No. Assessed As Fusion	Fusion Rate (%)
Group V 1ug BMP-2 + CS	10	4	40
Group VI 1ug BMP-2 + E-Matrix GEL + CS	10	10	100 *
Group VII 0.5ug BMP-2 + CS	10	1	10
Group VIII 0.5ug BMP-2 + E-Matrix GEL + CS	10	10	100 **

**P<0.001

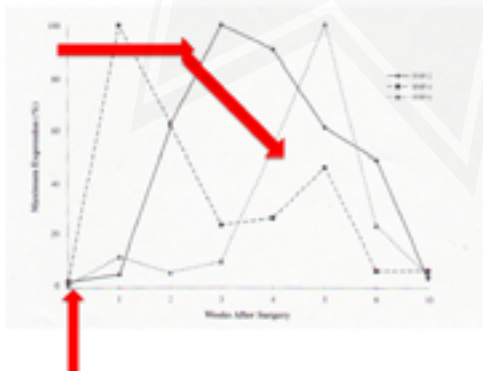
New Carriers

- Patents with collagen delivery
- Carriers to extend dosage
- Lab studies
 - Growth factors – 20% healing rate
 - With new carrier healing rate increases to 100%
 - Lower dosages
 - Decreased cost



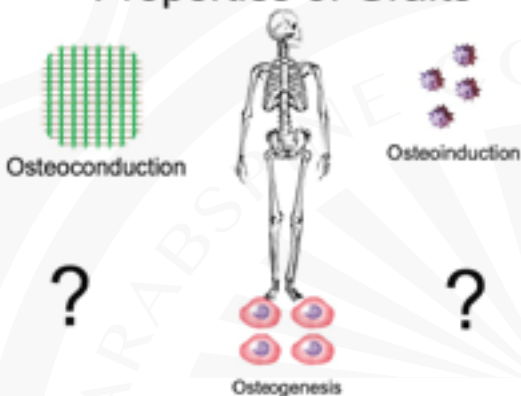
Time Release

- BMP-2
- BMP-4
- BMP-6





Properties of Grafts





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Dosage

Species	BMP Dose (mg/cc)	Healing Time
• Rat	• 0.02	• 2-3 weeks
• Rabbit	• 0.20	• 3-4 weeks
• Dog	• 0.40	• 6-8 weeks
• Monkey	• 0.75-1.5	• 3-5 months
• Human	• 1.5	• 4-6 months

Martin, Boden et al., Journal of Spinal Disorders, 1999



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Differences in Environments

- Animal studies
- Pediatric fractures
- Adult fractures
- Oral/maxillofacial/dentistry
- Cavitory defects
- Cervical fusion
- Tibial non-unions
- Interbody fusion
- Lumbar posterolateral fusion
- Lumbar pseudarthrosis





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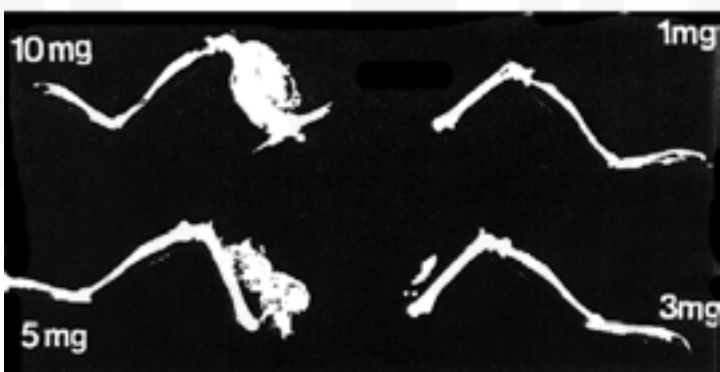


Differences in Environments

- Pediatric patient
- Healthy adult
- Unhealthy adult
- Elderly
- Osteoporotic patients
- Rheumatoid arthritis
- Multiple surgeries
- Revisions

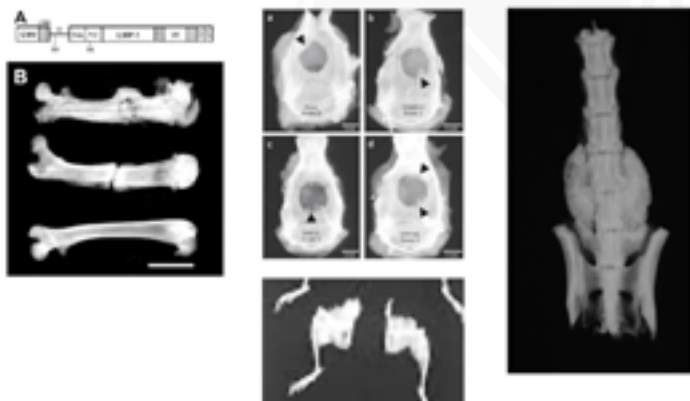








Variable Models





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Variables

- Animal models used
 - Lower or higher order animal
- Location/site of testing
 - Rat model – tibial defect versus spinal fusion
 - Canine model – same area – more difficult to heal
 - Rat model – tibial defect – non critical
 - Sheep model
- Environment of the animal/model
 - Age of the animal





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Evidence

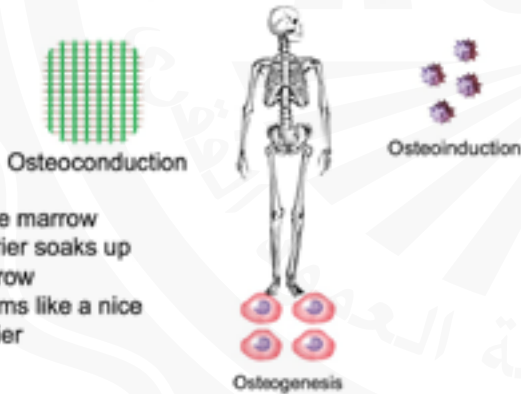
- Many products released without any preclinical studies
- Many feel they are in a class of biologics and the evidence is inferred by other products
 - DBM
- Many have no evidence of efficacy for the intended use in patients
 - Heals in lab, human efficacy implied



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Combination Studies



- Bone marrow
- Carrier soaks up marrow
- Seems like a nice carrier



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A series of horizontal lines for taking notes, located on the right side of the page.





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Potency of DBMs

BMP-2 pg/cc DBM	Lot #1	Lot #2	Lot #3
Allomatrix	118.8	67.8	66.3
DBX Demineralized Bone Matrix	179.7	94.1	90.9
Dynagraft II Osteoinductive Gel	188.9	95.6	54.2
Dynagraft II Osteoinductive Putty	226.8	67.9	55
Grafton Crunch	73.5	68.1	66.9
Grafton Gel	70.5	69.9	60.3
Grafton Putty	84.7	80	78.6
Integro DBM Putty	77.5	72.7	72.74
Osteofill Allograft Paste	81.6	68.1	66.5
F=6.43, p<0.01; F=1.19 NS	122.444444	76.0222222	67.9377778



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Pre-Clinical Evidence on DBMs

POSITIVE

- Wang, NASS, 2000
- Wang, ORS, 2001
- Lee, NASS, 2001
- Frenkel, Spine, 1993 (Grafton, dog)
- Lindholm, CORR, 1982 (rats)
- Morone, Spine, 1998 (rabbit)
- Oikarinen, CORR, 1982
- Martin, Spine, 1999 (Grafton, rabbit)

NEGATIVE

- Cook, Spine, 1994
- Cook, Spine, 1995 (NS, dogs)
- Boden, Spine, 1995
- Boden JBJS, 1995 (rabbits)
- Silcox, Spine, 1998 (rabbits)



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Controversy

- Question of under-reporting of complications
- Industry sponsored trials for FDA approval





Adverse Events: Recent Data

Mroz TE, Wang JC, Hashimoto R, et al. Complications related to osteobiologics use in spine surgery: a systematic review. *Spine* 2010;35:S86-104.

- Systematic review of the literature on adverse events
- Cervical, thoracic, and lumbar

Cervical

Table 2. Summary of Complications Associated With BMP Use in Cervical Spine Surgery

Outcomes	Studies (n)	References	Patients (n)
Neuropraxia/neuritis, radiculitis, or arachnoid	4	30,31,33,34	393
Foraminal, anterior, or posterior bone formation	3	26,35,37	225
Soft tissue/scar	3	30,31	87
Soft migration	2	30,33	174
Chest pain, neck swelling, respiratory distress	3	31,37,41-43	333
Delayed antibody response to rhBMP-2	1	47	76
Delayed antibody response to bovine type I collagen	1	47	76
Wound complications (including hematoma, seroma, infection, or dehiscence)	1	37	338
Hypertonia	3	42,45,46	307
Seroma	3	42	330
Wound infection or dehiscence	3	24,40,48	87
Local or systemic toxicity	1	34	74

Thoracic

Table 3. Summary of Complications Associated With BMP Use in Thoracic Spine Surgery

Outcomes	Studies (n)	References	Patients (n)
Chest pain, neck swelling, respiratory distress	1	37	748
Wound complications (including hematoma, seroma, infection, or dehiscence)	1	37	748

Lumbar

Table 1. Summary of Complications Associated With BMP Use in Lumbar Spine Surgery

Outcomes	Studies (n)	References	Patients (n)
Neuropraxia/neuritis, radiculitis, or arachnoid	7	15,16,22,28-31	237
Foraminal, anterior, or posterior bone formation	13	13-25	122
Soft tissue/scar	3	4,14,28,30,31	183
Soft migration	3	4,14,30	87
Chest pain, neck swelling, respiratory distress	2	31,37	1638
Delayed antibody response to rhBMP-2	4	4,14,18,39	140
Delayed antibody response to bovine type I collagen	1	36	224
Wound complications (including hematoma, seroma, infection, or dehiscence)	1	4,14,16	124
Hypertonia	3	23,35,36	130
Seroma	3	23	22
Wound infection or dehiscence	3	4,16,18-20,25,36	393
Radicular pain/leg pain	3	4,14,16	39
Inflammatory response to collagen carrier	1	17	7
Local or systemic toxicity	3	24-26,38	122

Annals of Internal Medicine

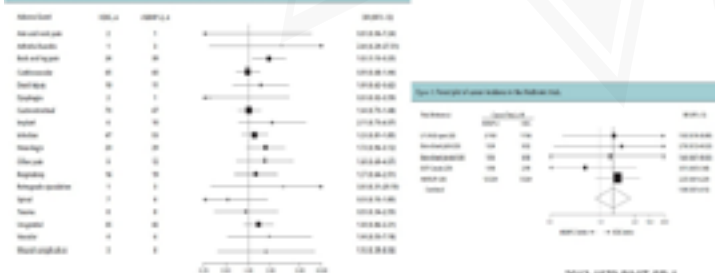
REVIEW

Safety and Effectiveness of Recombinant Human Bone Morphogenetic Protein-2 for Spinal Fusion

A Meta-analysis of Individual-Participant Data

Mark C. Simmonds, PhD, MA; Jennifer V.J. Brown, MSc, BA; Moniq R. Wain, MSc, MA; Julian P.T. Higgins, PhD, BA; Richard J. Mannion, PhD; Mark A. Rodgers, MSc, BSc and Lesley A. Stewart, PhD, MSc, BSc

Figure 1. Meta-analysis of adverse events in a study after surgery to the lumbar spine.





TYPE 1

- CSF
- No visible tear
- FIBRIN GLUE
- LAYERED CLOSURE



TYPE 2

- DURAL TEAR
- NO CSF
- ARACHNOID INTACT
- LAYER FIBRIN GLUE
- LAYERED CLOSURE



TYPE 3

- OBVIOUS DURAL TEAR
- CSF LEAK
- NO HERNIATION
- FAT PLUG
- FIBRIN GLUE
- LAYERED CLOSURE



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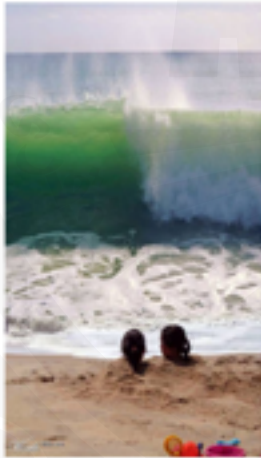


TYPE 4

- OBVIOUS DURAL TEAR
- CSF LEAK
- SINGLE ROOT PARTIAL HERNIATION
- FAT PLUG
- FIBRIN GLUE
- LAYERED CLOSURE



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TYPE 5

- OBVIOUS DURAL TEAR
- CSF LEAK
- MULTIPLE ROOT HERNIATION

'SPAGETTI'



Postoperative care:

Optional bedrest in minor tear

Strict bedrest if CSF in drain or headache

Epidural drain for up to 10 days if CSF fistula (consider antibiotics)

Lumbar drain (~150 ml per day) if major repair or anterior thoracic



Post Operative Leak

- Skin Suture
- Lumbar Drain
- Explore



Key Messages

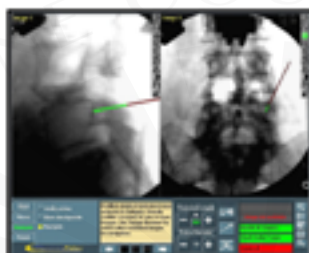
- Incidence <10% for primary lumbar procedures
- Incidence ~1% for primary anterior cervical procedures
- Preoperative recognition of dural defect / calcification
- Range of material necessary (sutures, patches, sealants)
- Gelfoam and hydrogels can swell
- Diverting low suction drain useful

MIS Complications



Complications

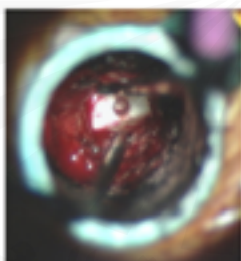
- Complications will occur
- Understand limitations of approach
- Learning curve
- Proper education
 - Learn how to handle complications as you are learning the procedure





Surgical Complications

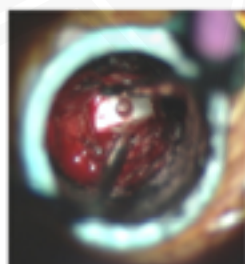
- Define the pathology
- Pre-operative Studies
- Intraoperative anatomy
- Surgery

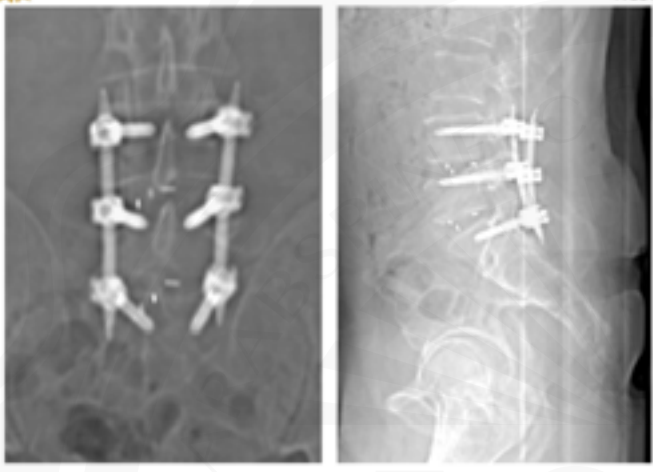


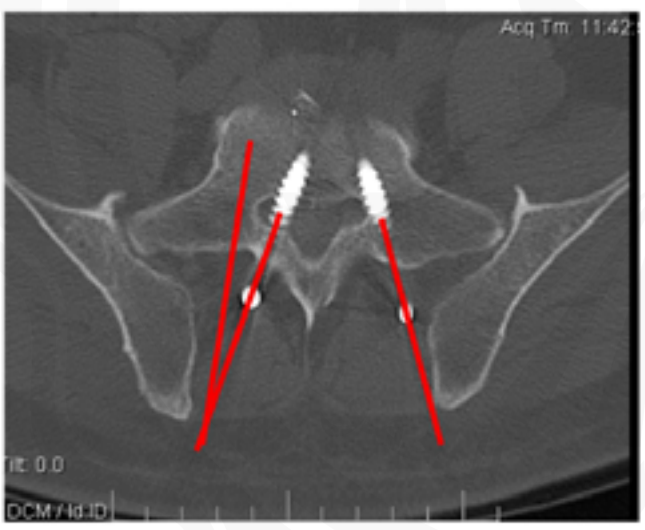


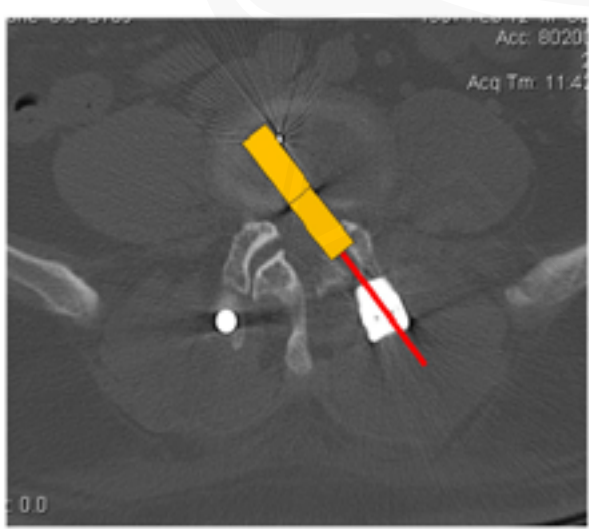
Surgical Complications

- **Define the pathology**
- Pre-operative Studies
- Intraoperative anatomy
- Surgery





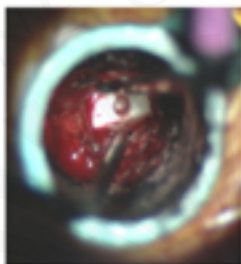






Surgical Complications

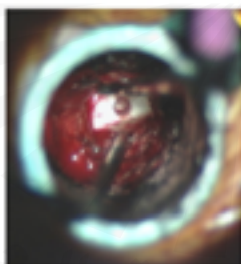
- Define the pathology
- Pre-operative Studies
- Intraoperative anatomy
- Surgery

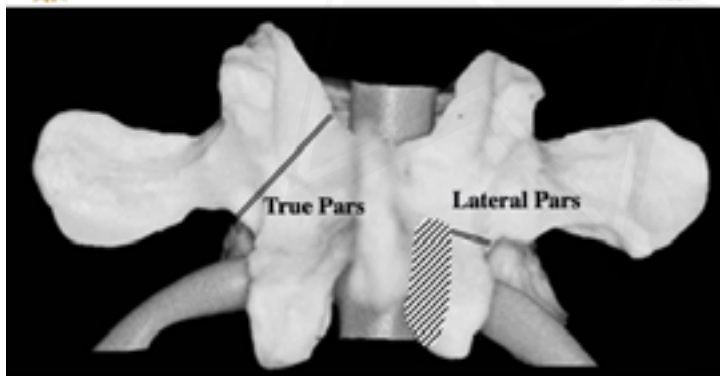




Surgical Complications

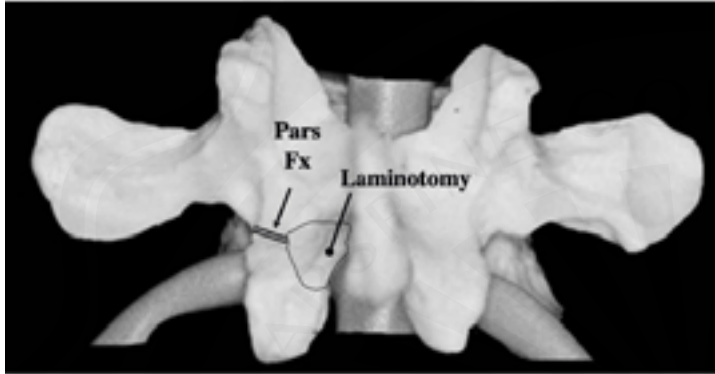
- Define the pathology
- Pre-operative Studies
- Intraoperative anatomy
- Surgery





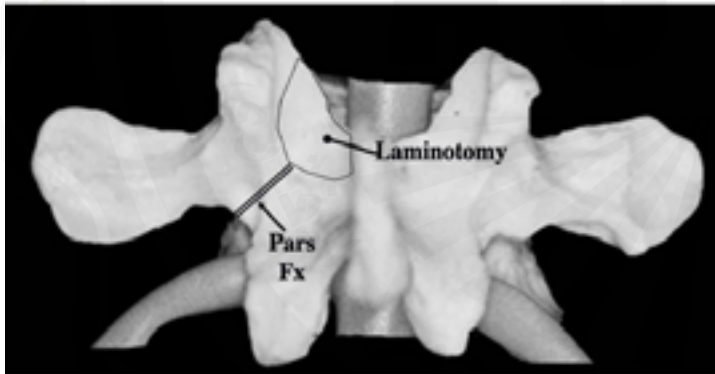


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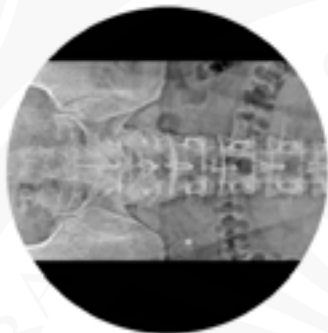




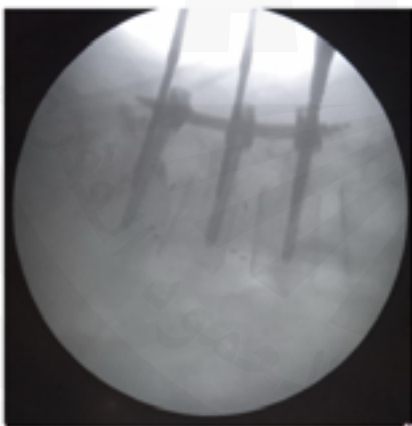
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Microscopic View



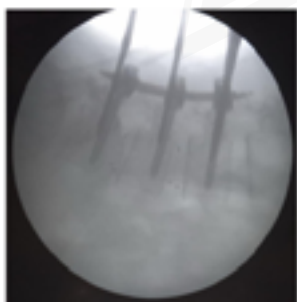
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Handwritten notes area with horizontal lines



- Scoliosis
- Rotation
- Lateral pedicle not symmetric

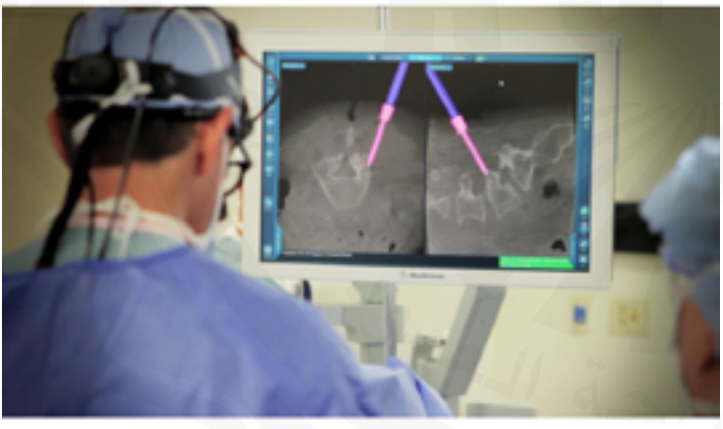


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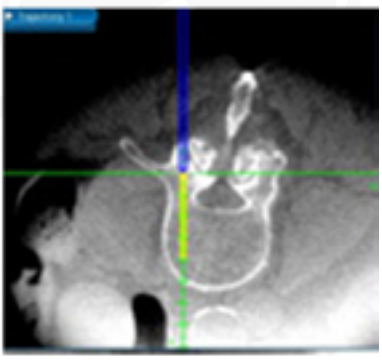
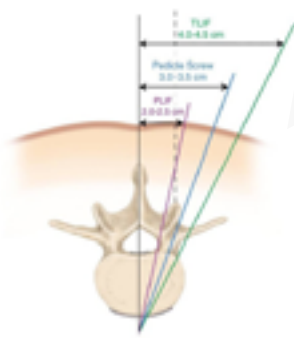
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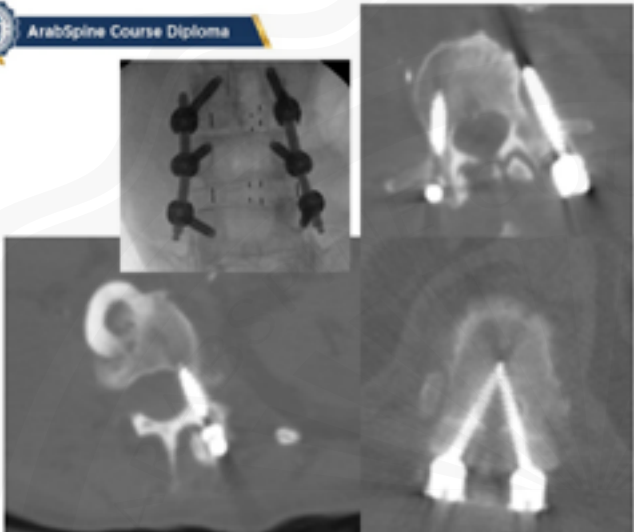
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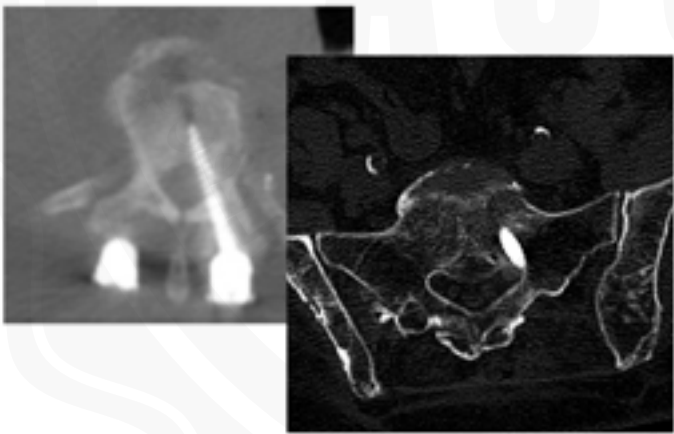
Double Check Everything



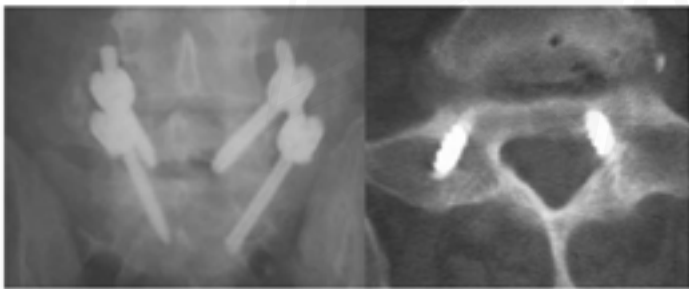
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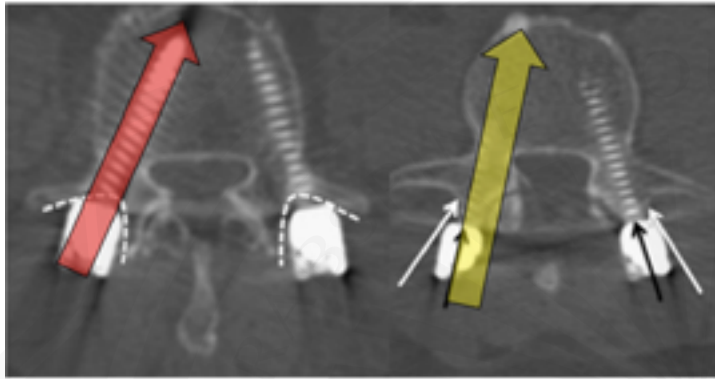


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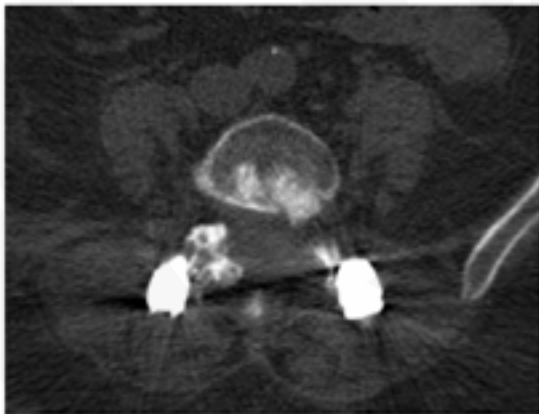


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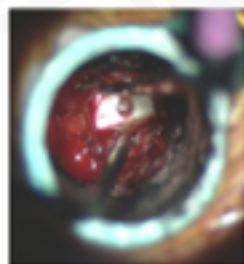


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Surgical Complications

- Define the pathology
- Pre-operative Studies
- Intraoperative anatomy
- Surgery

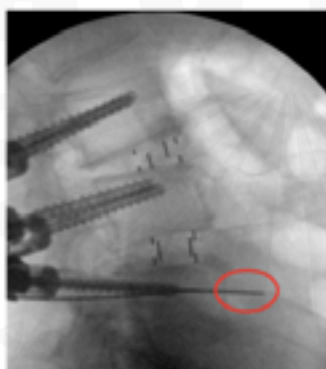


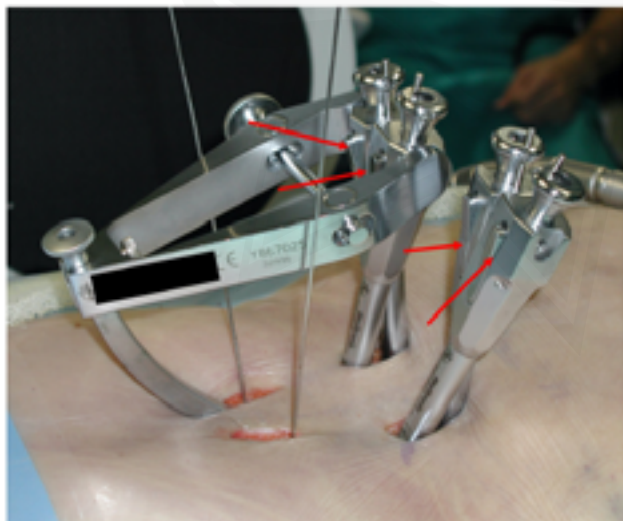


Surgical Complications

- Define the pathology
- Pre-operative Studies
- Intraoperative anatomy
- Surgery









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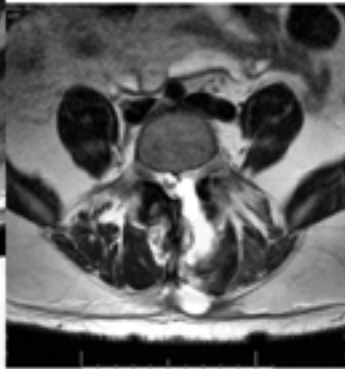
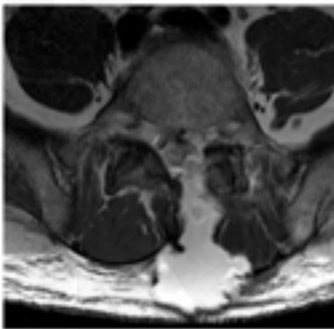
Disc Removal and Endplate Preparation watch how deep you go

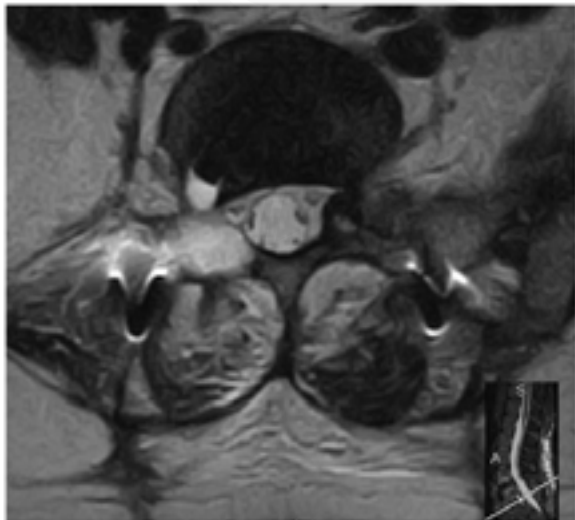


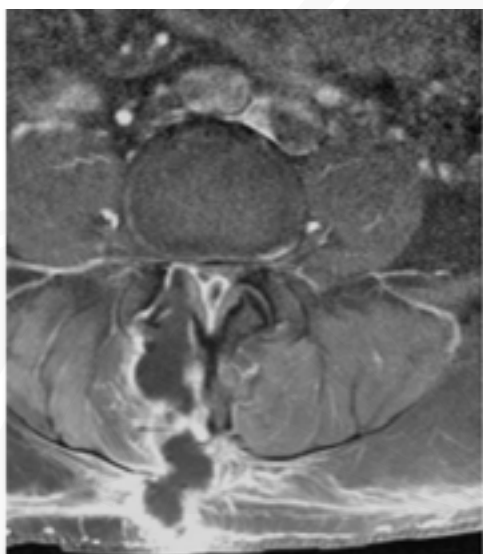
Incorporates technology developed by Gary K. Michelson, M.D.

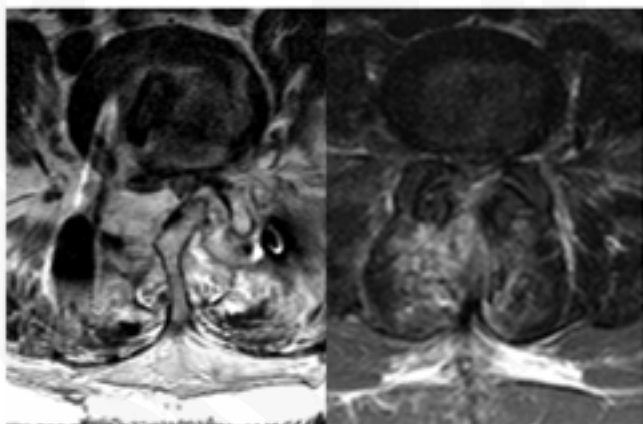


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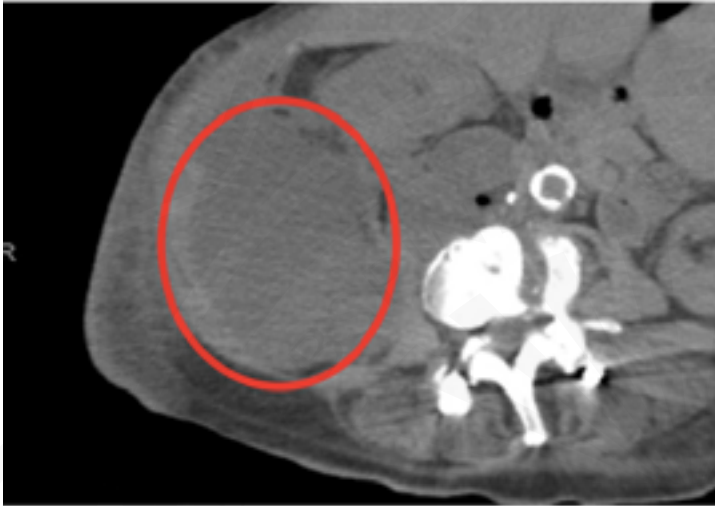
















Summary

- Minimally Invasive Surgery
- Pre-op planning
- Anticipation of complications
- Recognize and treat the complication



Value of Imaging in Post-Op Spivne: Imaging of Early & Late Complications



Imaging in early and late complications



ASCD Mod 4 Imaging early and late complications

- Semeiotica rad della mobilizzazione
- Come studiare la posizione di una vite di un uncino
- Come si vede una vite o una barra rotta
- Fratture instabili
- Vasi: posizione vertebrali, rapporti con aorta
- Considerazioni sulla mobilizzazione dei pazienti
- Lesioni midollari postop: edema, siringhe

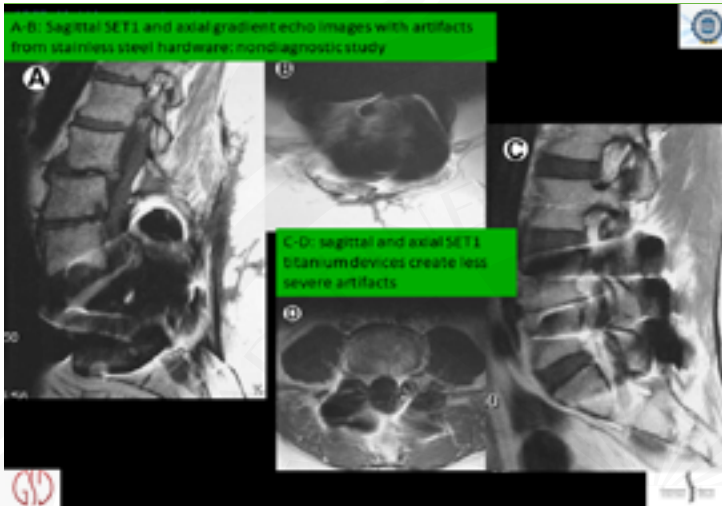


ASCD Mod 4 Imaging early and late complications

Early postop complications

- Early complications may have a very quick onset and may be difficult to diagnose due to
 - presence of hardware
 - impaired clinical status
- Local spine surgery complications
- Other complications (embolism, retroperitoneal haemorrhage...)
- Have ready CT and MRI
- Metal artefact reduction strategy



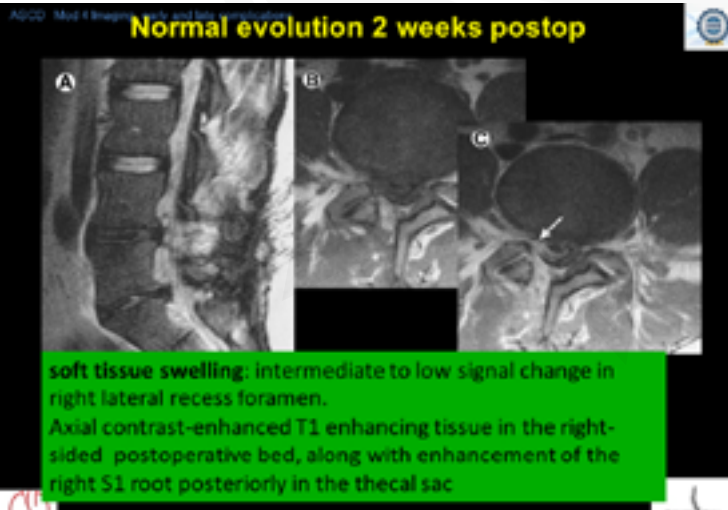


AGCD Mod 4 Imaging early and late complications

Early Postoperative Complications

To evaluate for possible postoperative complications in the early phase, one needs to understand the typical appearance of the normal postoperative spine after successful back surgery

W. P. Sanders, E. Truumees



AGCD Mod 4 Imaging early and late complications

Normal evolution 2 weeks postop

T1-weighted image
Oedema in the superior endplate of L5 after L4-5 laminectomy



AGCD Mod 4 Imaging early and late complications

Early postop complications

- Postoperative fluid collections
 - Seromas
 - CSF collections from dural leaks
 - Hematomas
 - Intraspinal hematomas
 - Postoperative abscess or subdural abscess
 - Tumoroma
- Cord: direct or indirect lesions
- Misplaced instrumentation
 - direct lesions of anatomical structures dural sac, cord, vessels...

AGCD Mod 4 Imaging early and late complications

MR differential diagnosis findings

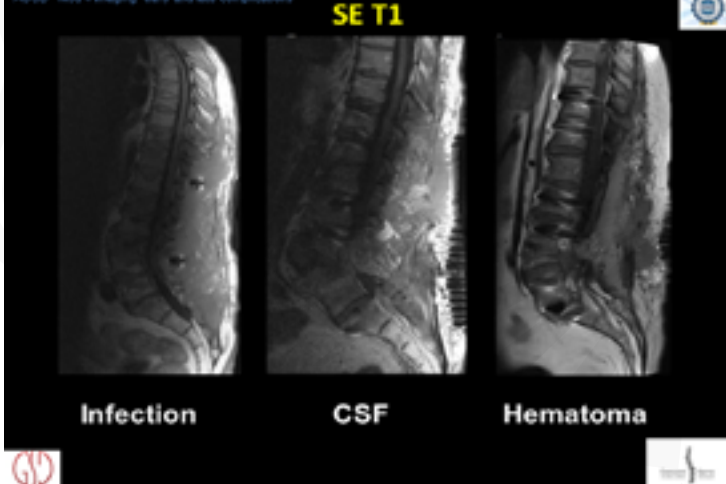
- **Hematoma**
 - Well defined borders
 - Intermediate signal intensity in T1, high in T2 and STIR
 - Hemosiderin spots
- **CSF**
 - poorly defined
 - Low signal in T1, high in STIR and T2
- **Abscess**
 - Well defined
 - Intermediate to low signal intensity in T1, high in STIR and T2
 - Wall enhancement with Gadolinium
 - Air bubbles

ASCC Mod 4 Imaging: early and late complications

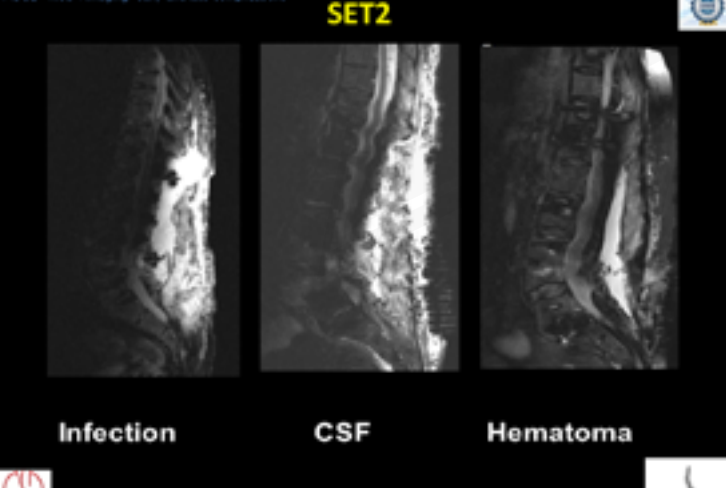
Stages of hematoma

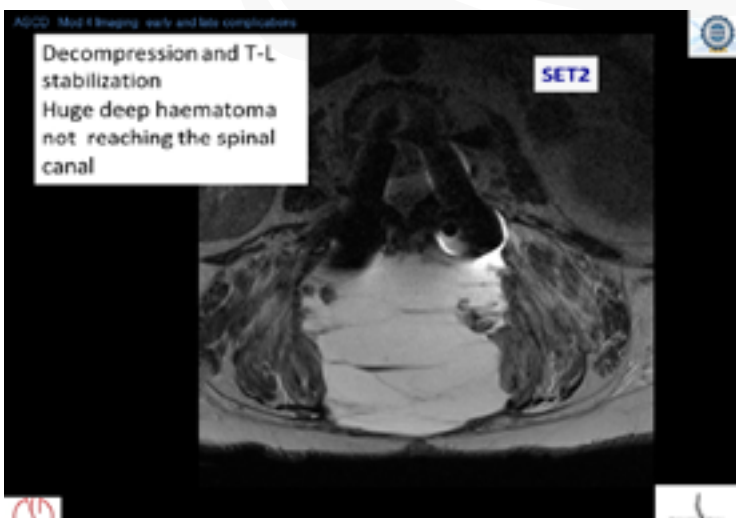
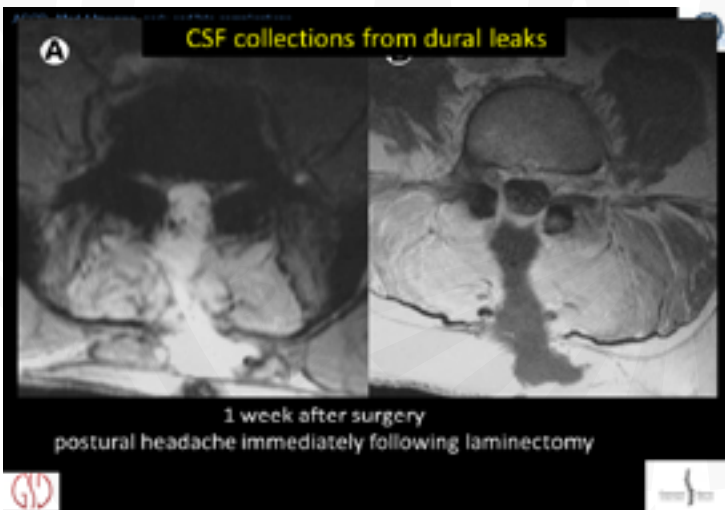
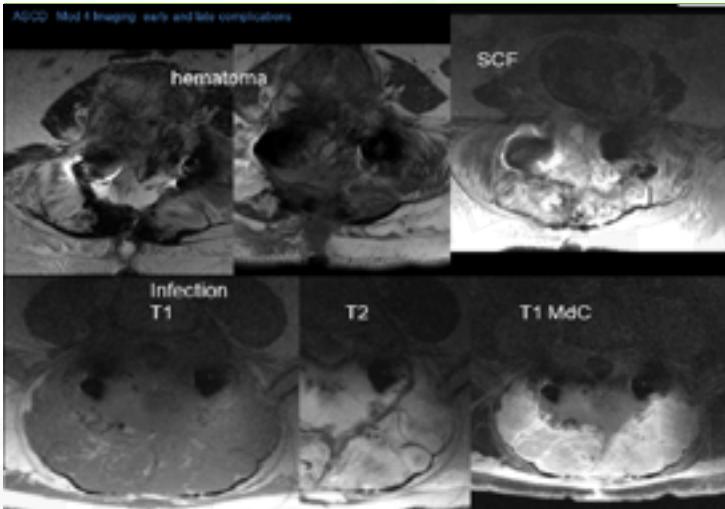
	T1	T2
Hyperacute < 24hrs	[Grey Box]	[White Box]
Acute 1-3 days	[Dark Grey Box]	[Black Box]
Early Subacute > 3 days	[White Box]	[Black Box]
Late subacute > 7 days	[White Box]	[White Box]
Chronic > 14 days	[Black Box]	[Black Box]

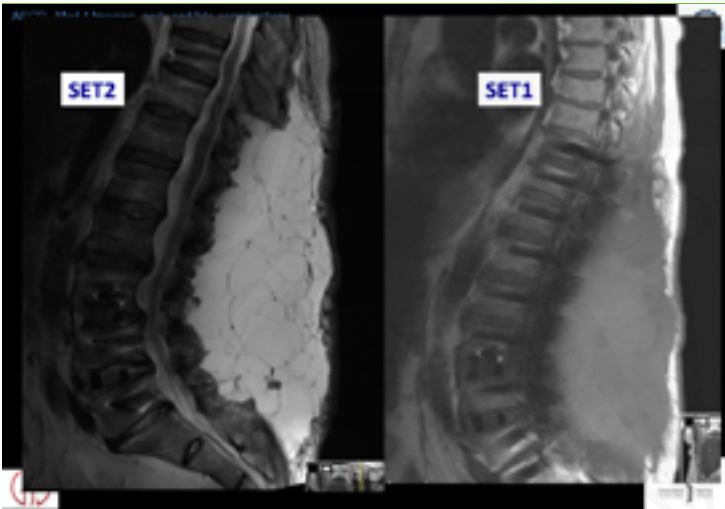
ASCC Mod 4 Imaging: early and late complications

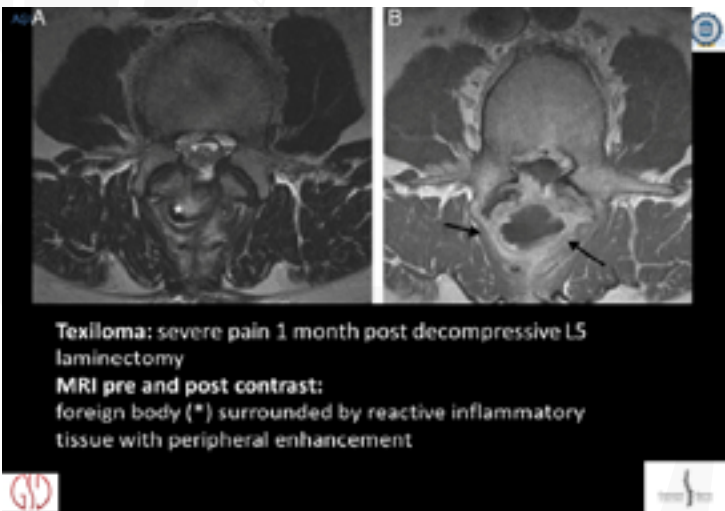


ASCC Mod 4 Imaging: early and late complications

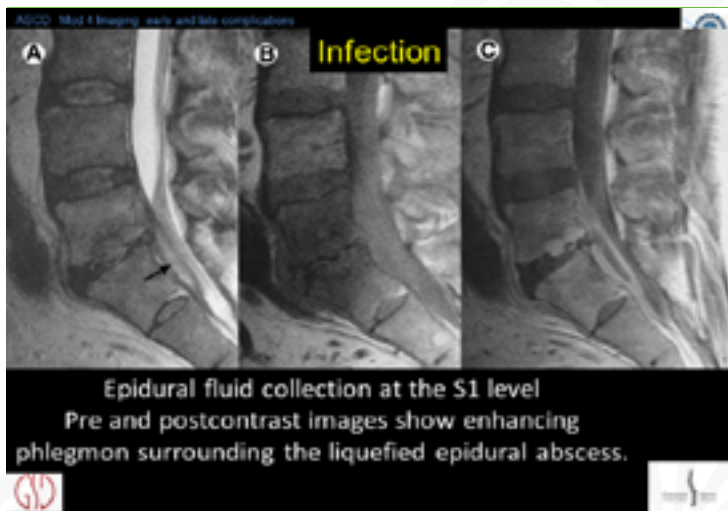






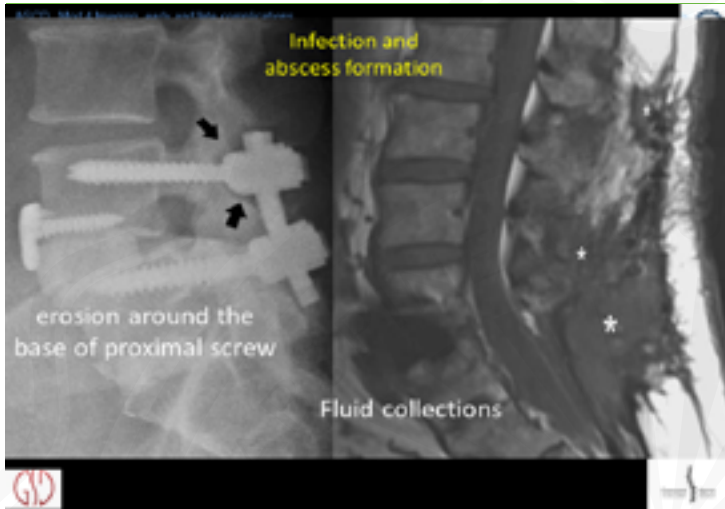


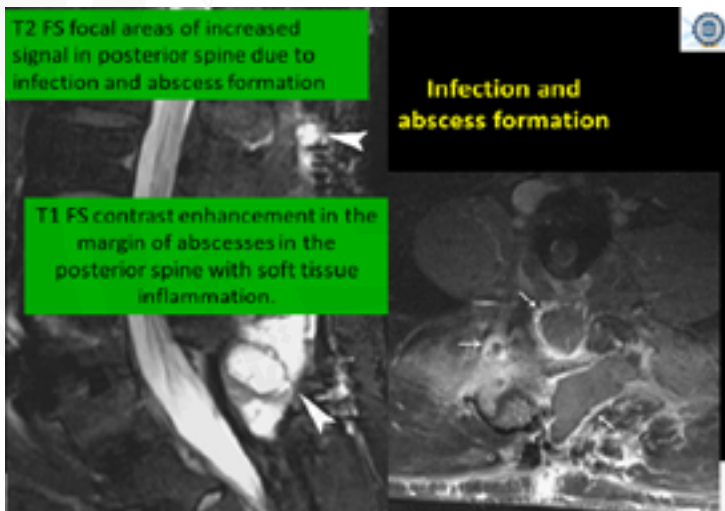


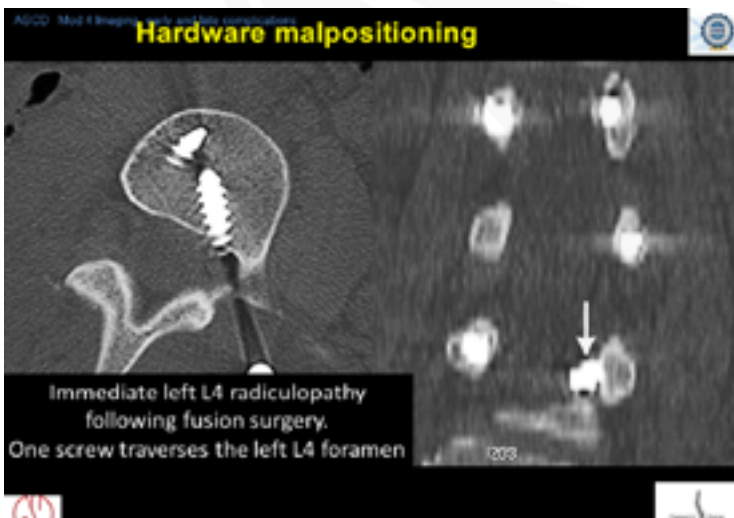


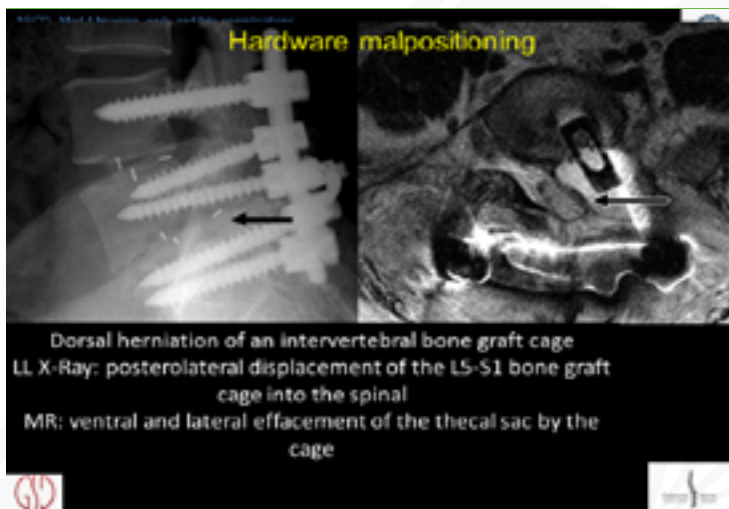


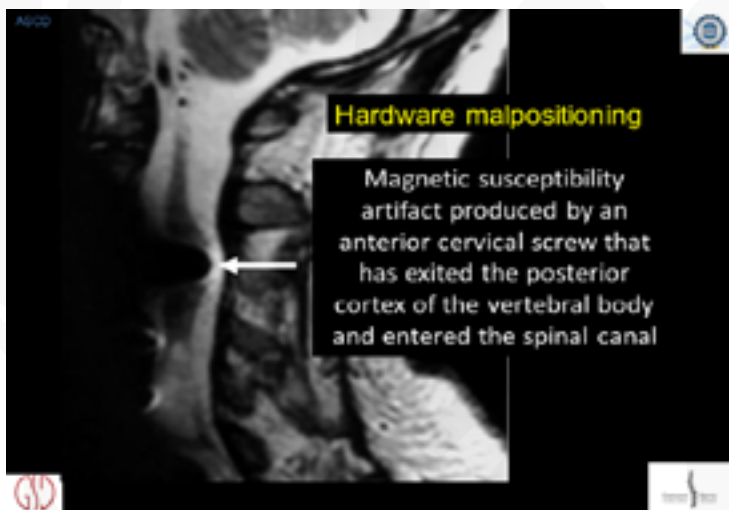


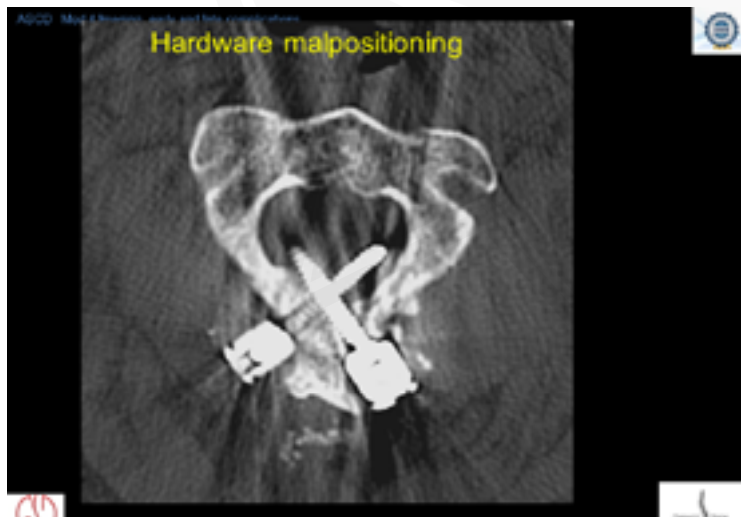


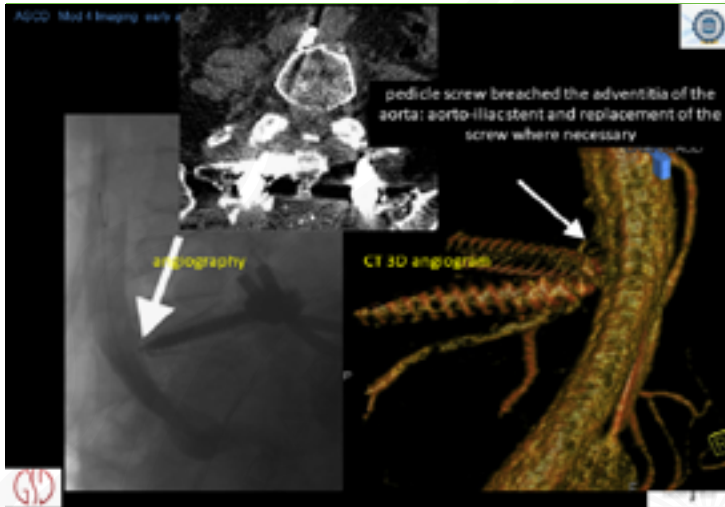






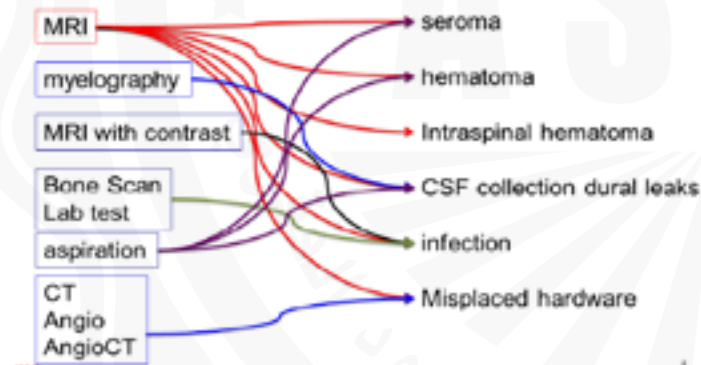






ASCD Mod 4 Imaging early and late complications

Early postop complications



ASCD Mod 4 Imaging early and late complications

Late complications

- Post surgery late complications
 - Delayed oesophagus perforation
 - Scar tissue
 - Arachnoiditis
 - Fluid in site of hemiectomy
- Late complications due to non-union
 - Aseptic loosening
 - Hardware yielding
- Septic loosening
- Adjacent segment pathology
 - Degenerative
 - Trauma

ACCD: Mod4 Imaging: early and late complications



Oesophagus perforation

- Intraoperative
 - Acute within 24 h
 - Subacute after 24 h
 - Delayed up to 10 years
- Early perforation is related to direct iatrogenic manoeuvres
 - Delayed perforation is related to chronic compression, dislocation or migration of the grafts or internal fixation material

GD

ACCD: Mod4 Imaging: early and late complications



Esophagus perforation



- Hardware mobilization
- Prevertebral air at C3-5 after hardware removal
- Contrast esophagogram confirming healing of the esophagus perforation at 39 days after diagnosis

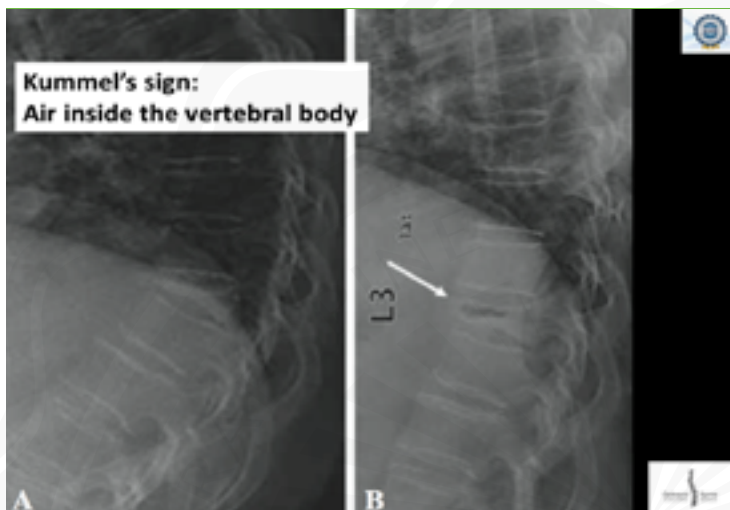
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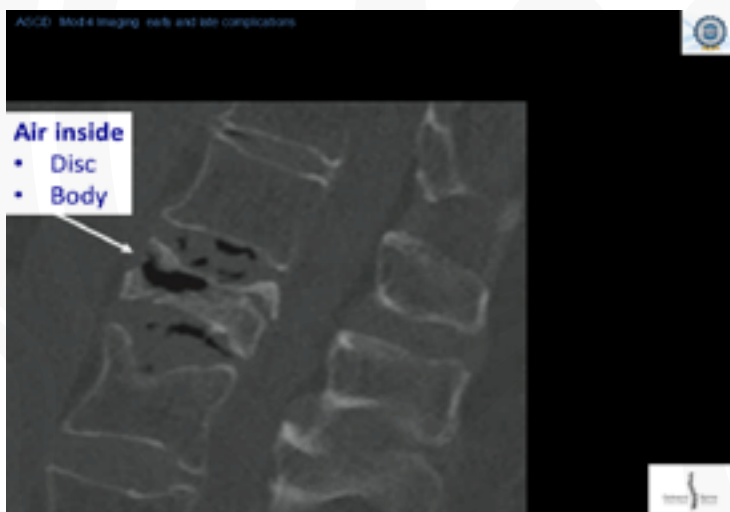
ACCD: Mod 4 Imaging: early and late complications



Arachnoiditis after L4 and L5 laminectomy













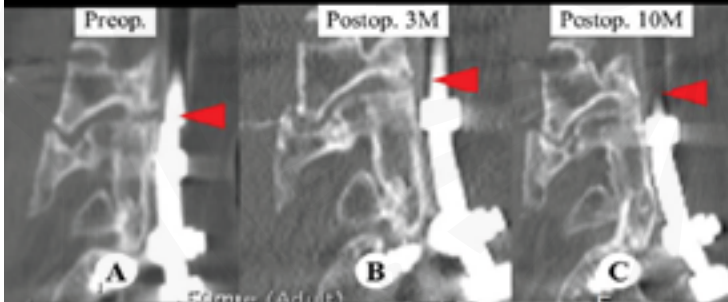


Posterolateral instrumented fusion with autogenous iliac crest bone graft 1, 6 and 24 months postop



Horizontal lines for notes corresponding to the first slide.

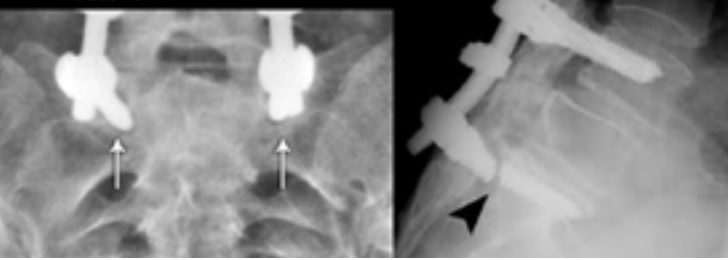
Implant failure due to non-union



Horizontal lines for notes corresponding to the second slide.

Pseudarthrosis X-Ray findings

- Dynamic instability at F-E
- Hardware failure (loosening or breach)
- Cortical bone sclerosis
- Intravertebral vacuum
- Fusion discontinuity
 - Anterior
 - Posterior



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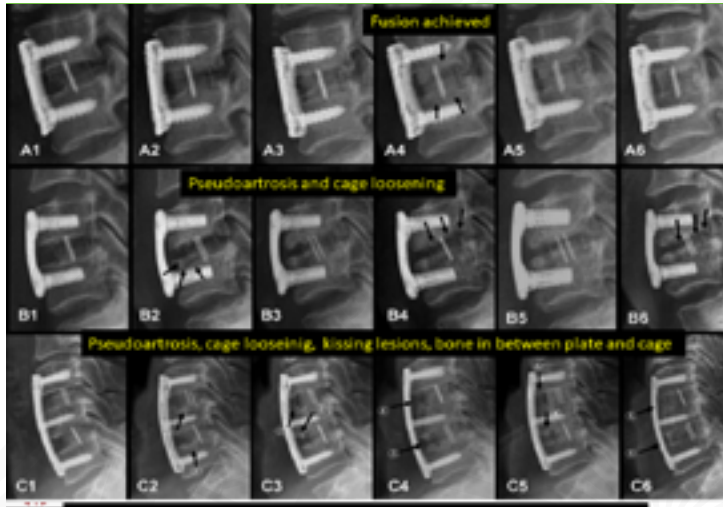


Table 1
Cervical interbody fusion reliability studies

Study	Design	Investigations	Results
Becker et al ⁵⁰	Prospective cohort involving 14 patients an average of 6 months following ACDF	Surgical exploration within 9 months of imaging compared to plain radiographs (bridging tubular and <1 mm of motion) and CT scan (1.5 mm cuts with sagittal and coronal reconstructions, bridging tubular with no hardware at the graft-host interface)	BIS agreement (71.4-80.8%) between radiographs and surgical exploration and 83.3% agreement (78.6-85.7%) between CT and surgery. Higher interobserver agreement for CT scans (kappa = 0.82) than radiographic (kappa = 0.66)
Cannata et al ⁵¹	Retrospective cohort involving 29 ACDF levels in 27 patients	Lateral fusion-extension radiographs showing >2 mm increase in interspinous distance or >2 degrees of motion as measured using the Cobb method compared to AP/lateral radiographs demonstrating motion, bridging long tubular across the disc space. Surgical exploration in 3 patients	Interspinous method gave a sensitivity of 0.86 and specificity of 0.66 for diagnosing non-union. Cobb method gave values of 0.82 and 0.36 for sensitivity and specificity. Higher correlation between diagnosis with interspinous method (Pearson's = 0.77) versus Cobb method (Pearson's = 0.38)
Choi et al ⁵²	Cohort of patients with symptoms 1 year following ACDF	Surgical exploration during posterior cervical fusion compared to fusion-extension radiographs (>1 degree of motion or >4 degrees of motion) and CT scans	Improved specificity of fusion-extension radiographs using 1 degree cutoff compared to 4 degrees (PPV 100% for both; NPV 57% for 4 degrees and 79% for 1 degree). CT alone showed a PPV of 100% and NPV of 73%. Combining the investigations gave a PPV of 100% and NPV of 92% thus increasing the specificity of diagnosing non-union

Table 2
Lumbar interbody fusion reliability studies

Study	Design	Investigations	Results
Carsen et al ⁵³	Prospective cohort of 49 patients undergoing ALIF with metallic cages	Surgical exploration and flat-cut CT with sagittal and coronal reconstructions. Fusion determined by considering the other space around and within the cage as well as presence of the anterior and posterior 'sandwich signs', fusion across the anterior and posterior margins of the disc space	Interobserver variability in fusion determination using CT scans showed a kappa of 0.25 (p < 0.0001) with sensitivity of 0.7-0.87 and specificity from 0.28 to 0.65. Poor reliability in detection of 'sandwich sign' (anterior = 0.24, posterior = 0.22) with variable sensitivity and specificity (anterior 0.29 and 0.92, respectively, posterior 0.67 and 0.78, respectively)
Fujita et al ⁵⁴	Retrospective cohort of 172 fusion levels in 90 consecutive patients following PLIF with radiopaque cages and posterolateral fusion	Surgical exploration compared to AP, lateral and Ferguson radiographs and thin-slice CT scan (3-5mm cuts with sagittal and coronal reconstructions) looking for bone bridging at least half of the fusion area for the PLIF for fusion to be present	Sensitivity of 28 and 67 in diagnosing non-union was 100%. Specificity was similar for the two with values of 0.89 and 0.95 for radiographs and CT, respectively

When is a spine fused? Injury 42 2011 306-313 C. Goldstein et al.

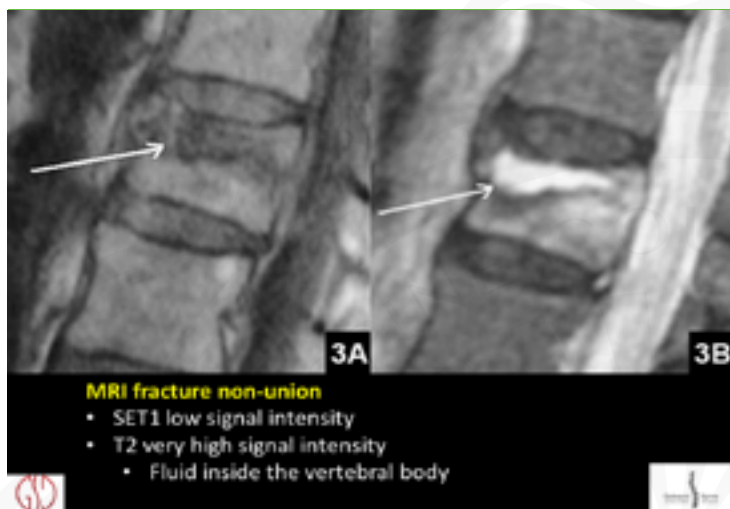
AGC/3: Short & Brandon - acute and into management

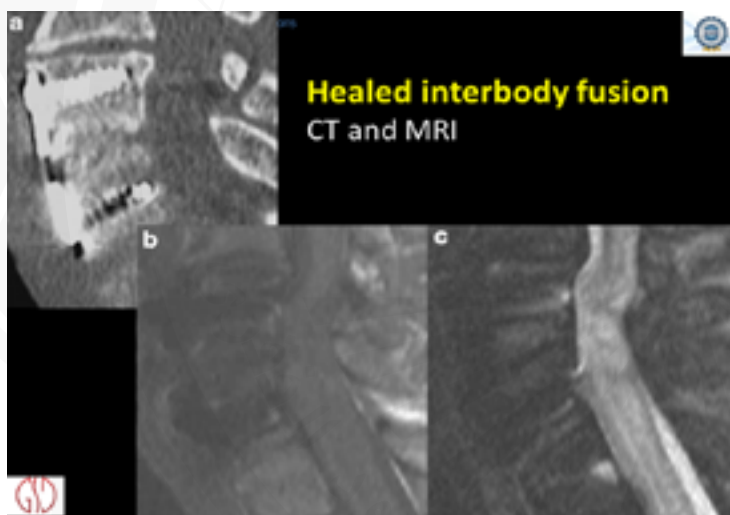
C. Goldstein, R. Dwek (spine), Int. J. Ger Spine 47 (2011) 306-313

Table 3
Lumbar posterolateral fusion reliability studies

Study	Design	Investigations	Results
Blumenthal and Goff ⁵⁵	Cohort study of 49 patients undergoing hardware removal following interbody and instrumented posterolateral fusion	Surgical exploration versus AP/lateral radiographs. No definition for successful fusion provided	Interobserver agreement gave a kappa of 0.42-0.72. Wide range in sensitivity (0.49-0.8), mean = 0.72) and specificity (0.23-1.0, mean = 0.34) Overall correlation of 85% between radiographic diagnosis and surgical exploration
Brodsky et al ⁵⁶	Retrospective cohort study involving 174 patients following posterolateral spine fusion	Surgical exploration versus preoperative AP, lateral and oblique radiographs, bipane bending radiographs (n=64) and CT scans (n=42, 3-mm axial cuts). No definition for successful fusion provided	Bipane bending films showed the lowest specificity (0.37) but highest sensitivity for the diagnosis of non-union (0.93). Plain radiographs performed moderately well with a sensitivity of 0.69 and specificity of 0.66. CT scans showed the highest specificity (0.86) but lowest sensitivity (0.41) for detecting non-union
Carsen et al ⁵⁷	Retrospective cohort study of 163 levels in 19 patients who had undergone instrumented posterolateral lumbar fusion	Surgical exploration compared to thin-slice (1 mm) CT with axial and coronal reconstructions looking for continuous posterolateral bone connecting the transverse processes	Substantial interobserver agreement for posterolateral fusion (Cohen's = 0.62). When both posterolateral patterns were read as fused the likelihood ratio of fusion at surgery was 8.21 (positive predictive value 0.81). When neither pattern was read as fused a non-union was 2.9 times more likely to be found at surgery
Katt et al ⁵⁸	Retrospective cohort study of 75 patients with instrumented posterolateral spine fusion	Surgical exploration compared to AP, lateral, oblique and Ferguson radiographs demonstrating bridging bone between the transverse processes and dilutiation of the facet joints	Overall agreement between surgical exploration and radiographs was poor with a mean kappa of 0.26 (range 0.14-0.56). Sensitivity for a diagnosis of successful fusion was 0.85 with a specificity of 0.58
Garein et al ⁵⁹	Prospective cohort study of 23 consecutive patients undergoing surgical exploration following instrumented posterolateral lumbar fusion	Surgical exploration compared to AP, lateral and oblique radiographs (n=21), bridging long tubular, lateral fusion-extension radiographs (<3 degrees of motion) and CT scans (n=24; 5-mm thick overlapping cuts with sagittal and coronal reconstructions; bridging long tubular)	Sensitivity and specificity of plain radiographs was 0.82 and 0.85, respectively. For fusion-extension radiographs was 0.86 and 0, and for CT scans was 0.53 and 0.76

**X-ray standard and bending
 HQCT: thin slices and multiplanar reformations
 Fusion assessment rate: 70-100%**

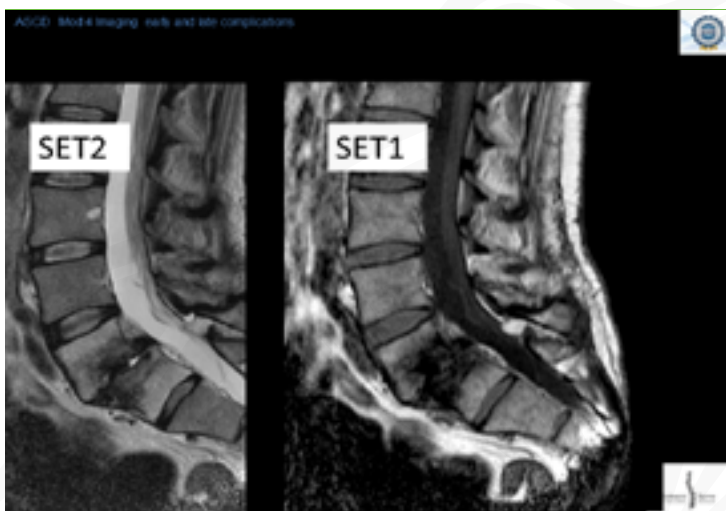




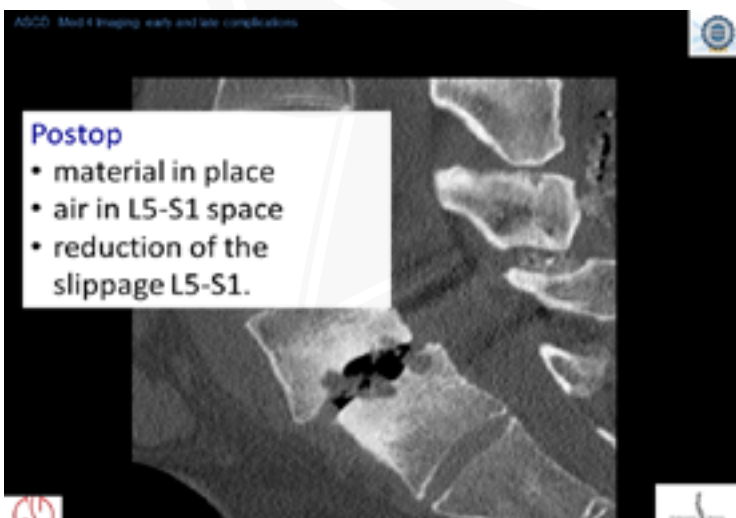
ASCD Mod 4 Imaging early and late complications

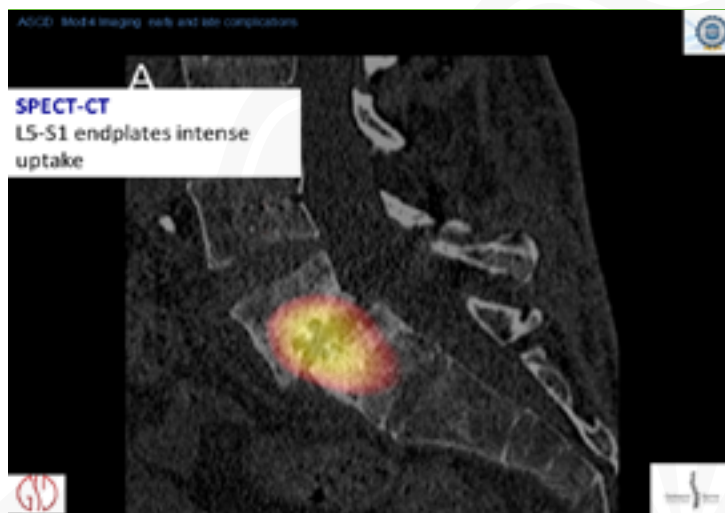
SPECT-CT – 18F Fluoride PET-CT

- Hybrid imaging using SPECT-CT (Tc-99m HDP) or PET-CT (F-18 NaF) may improve diagnostic accuracy compared to CT scan alone
- It adds to the CT ability to show hardware loosening and bone lesions the possibility of the bone scan to show intense uptake at the site of the pseudoarthrosis





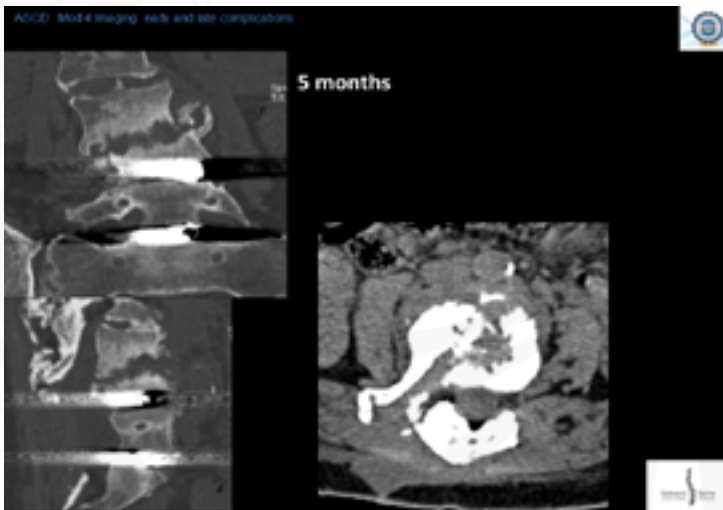






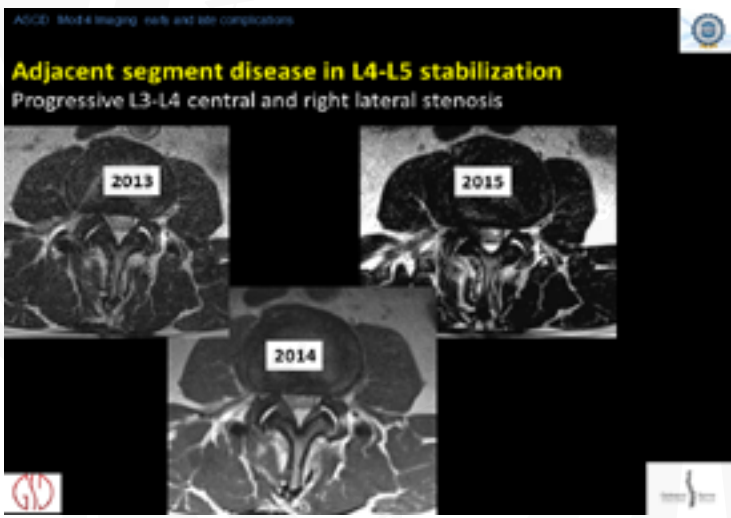


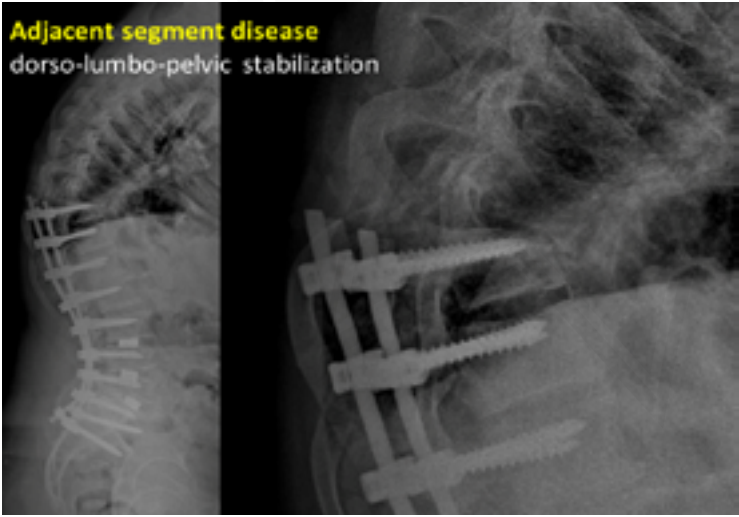




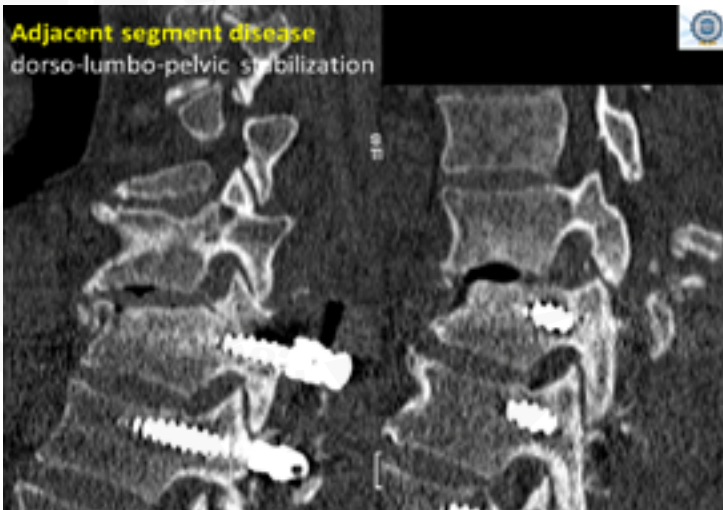




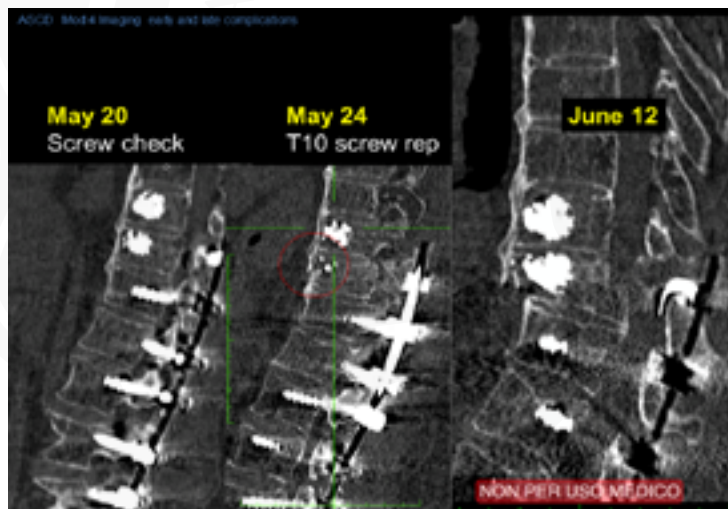












ASCD - Mod 4 Imaging - early and late complications



Late complication imaging

- **X-Ray:** standard and dynamic imaging
- **CT:** bone setting
 - Thin slices
 - MPR
- **MR:** standard plus STIR imaging
 - Gadolinium
 - MARS (Magnetic Artifacts Reduction Seq.)
- **SPECT-CT e 18F Fluoride PET-CT:**
 - Aseptic or septic mobilization



ASCD Med 4 Imaging early and late complications



Early and late complication imaging

- Early and late complications may be difficult to diagnose due to
 - presence of hardware
 - impaired clinical status (early complications)
- Local spine surgery complications
- Other complications (embolism, retroperitoneal haemorrhage...)
- Have ready CT and MRI
- Metal CT and MRI artefact reduction strategy
- Share your concerns and any information with your radiologist the real add value is a deep cooperation among all of us



Iatrogenic Nerve and Spinal Cord Injury Management Options



Iatrogenic Radicular Trauma



Iatrogenic Radicular Trauma

- Nerve injuries can occur in 3 basic ways: stretching, compression, or laceration.

TABLE 3: Classification of neural injury type with associated characteristics*

Injury Type	Etiology	Clinical Presentation	Pathology	Recovery
neurapraxia	compression or ischemia	motor deficits + sensory deficits, autonomic function preserved	axonal continuity preserved	complete
axonotmesis	crush or stretch	motor, sensory, & autonomic deficits	damage to axons w/ preservation of neural connective tissue	complete
neurotmesis	severe confusion, stretch, or laceration	complete loss of motor, sensory, & autonomic function	axon, myelin, & connective tissue damaged, disrupted, or transected	incomplete



Indirect Radicular Trauma

- C5 Nerve Palsy in Cervical Decompression
 - Definition
 - New onset/post-operative motor weakness in the deltoid or biceps brachii
 - Time frame
 - Onset within 24hrs-2week
 - Resolution 6 months
 - Incidence
 - In a review of 750 consecutive cervical decompression cases, Nassar et al noted an incidence of 6.7%
 - Highest incidence was in laminectomy and fusion group (9.5%)
 - corpectomy with posterior fusion group (8.4%),
 - corpectomy group (5.1%),
 - laminoplasty group (4.8%).



Indirect Radicular Trauma

Anatomy/Pathology

- Possible anatomical factors in C5 palsy and cervical decompression
 - Eskander et al noted their series of 175 anterior cervical decompression or corpectomy that a strong predictor of C5 palsy is cord rotation
 - In this retrospective review they established three groups based on degree of rotation and incidence of C5 Palsy.

TABLE 1 Relationship Between C5 Palsy and Cord Rotation*

Cord Rotation	C5 Palsy		Total
	No	Yes	
0° to 0°	139	0	139
0° to 90°	5	8	13
>90°	0	4	4
Total	144	12	156

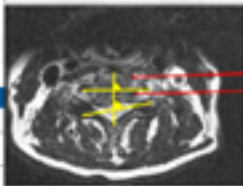


TABLE 2 Degree of Cord Rotation*

Incidence	Severity	Spinal Cord	Posterior Rotation	Anterior Rotation
0°	0.00 to 0.25	0.00 to 0.25	0.00 to 0.25	0.00 to 0.25
90°	0.25 to 0.50	0.25 to 0.50	0.25 to 0.50	0.25 to 0.50

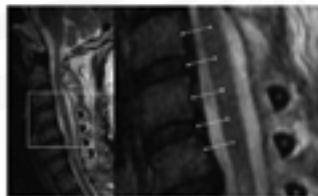
*The 0° value is given as the number of patients.



Indirect Radicular Trauma

Anatomy/Pathology

- Posterior Shift of Spinal cord after Cervical decompression
 - Shiozaki et al measured the degree of posterior shift of spinal cord after 19 consecutive cervical laminoplasties at two time points; 24 hrs and 2 weeks.
 - Within this paper it was noted that the posterior shift of the spinal cord is maximal at 24 hrs and reduces by 2 weeks.
 - Patients that experienced C5 symptoms had the greatest posterior shift.





Indirect Radicular Trauma

Anatomy/Pathology

- Katsumi et al hypothesized that C5 palsy after laminoplasty is due to the pre-existing C4/C5 foraminal stenosis and posterior shift of the cord following laminoplasty.
- A prospective trial of prophylactic bilateral C4/C5 foraminotomy was designed to test this.
- The incidence of C5 palsy was 1.4% (2 of 141 cases) in the prophylactic group, and 6.4% (9 of 141 cases) in the control group.





Indirect Radicular Trauma

- C5 Palsy in Laminoplasty and Fusion
 - Takemitsu et al reported a 50% incidence in patients with laminoplasty and posterior instrumented fusion.
 - Incidence of C5 palsy in case with instrumentation was 11.6 times higher than without instrumentation.
 - Both Takemitsu et al and Hojo et al hypothesized that it is aggressive reduction in C4 anterior lordosis or correction of the kyphosis that induces an iatrogenic C4/C5 foraminal stenosis and therefore causing the C5 palsy in these cases.



Other risk factors for C5 Palsy

- Retrospective study of 640 patients who underwent posterior cervical spine surgery (PCSS)
- Independent risk factors:
 - Preoperative C4-C5 high spinal cord signal on T2
 - Cord signal on T2 in the presence of OPLL
 - Higher preoperative cervical spine curvature

Liu, B., Chu, Y., Ma, J., Tang, X., Pan, J., Yu, C., Chen, X., Zhao, C., & Wang, Z. (2021). Analysis of risk factors for C5 nerve root palsy after posterior cervical decompression. *BMC musculoskeletal disorders*, 22(1), 614.



Management of C5 Palsy

- Prophylactic Foraminotomy
 - Based on Anatomy and surgical strategy
- Conservative measures
 - Physiotherapy.
 - Nerve root injections.
 - Majority resolve by 6 months.



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Indirect Radicular Trauma

Patient Positioning and Brachial plexus injury

- C-5, C-6, C-7, C-8, and T-1 nerve roots
- 2 firm points of fixation:
 - vertebrae proximally in the neck
 - axillary fascia distally in the arm
- Venerable at three points:
 - Clavicle- Anteriorly
 - 1st Rib- Inferiorly
 - Head of Humerus- Posteriorly and laterally





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Indirect Radicular Trauma

Patient Positioning and Brachial plexus injury

- Prone Positioning and Risk of Brachial Plexus Injury.
 - Arms abducted greater than 90°.
 - Extension and external rotation of the abducted arm.
 - Rotation and lateral flexion of the neck toward the same side.
 - Application of shoulder braces if placed over clavicle and not the acromion.
- Results In damage to lower roots of Brachial Plexus (C8 and T1)
 - Paresis/Paralysis of intrinsic muscles of hand and forearm flexors



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Indirect Radicular Trauma

Supine positioning and Brachial plexus injury

- Traction on arms
 - can lead to damage on upper roots of Brachial Plexus
 - C5 and C6
 - Results in
 - Loss of sensation in arm.
 - Paresis/Paralysis of deltoid, biceps and brachialis.



Indirect Radicular Trauma

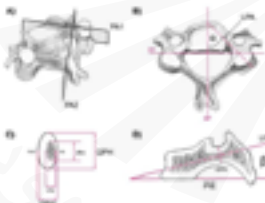
Patient Positioning and Brachial plexus injury

- Prognosis
 - With rehabilitation majority make a full recovery.
 - Sensation returns first, followed by motor of lower roots then motor function of upper roots.
 - No improvement in symptoms by one week may imply a protracted course and referral to Hand Clinic/Plastic Surgeons may be required.

Direct Radicular Trauma

Pedicle screws and the Cervical

- Cervical Pedicle screws
 - Posterior aspect of the lamina has few anatomical landmarks.
 - Pedicle axis is largely inclined in the transverse plane.
 - Pedicle diameters are small in the subaxial cervical spine.



Direct Radicular Trauma

Pedicle screws and the Cervical

- Nakashima et al in 2010 report an incidence of 0.8% of direct nerve root injury and 0% spinal cord injury from a series total of 390 cervical pedicle screws in 84 patients.
 - The largest complication group was the C5 nerve root palsy

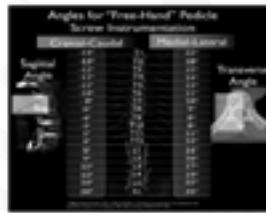
Type of Complication	Complication	No. of Cases (%)
Injury to other nerve roots	C4 nerve root	1/390
	C6 nerve root	1/390
	C7 nerve root	1/390
Neurological complications not related to nerve root injury	C5 palsy	6/390
	C5/6	1/390
No complications	vertebral artery injury	4/390
	lamina fracture	2/390
	pedicle fracture	2/390
	rib fracture	1/390
Other complications	rib fracture	1/390
	abaxial segment fracture	1/390
	facet fracture	1/390

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INASSI IASS RCSI

Incidence of Nerve Root or Spinal Cord trauma in Scoliosis Correction

- Incidence range reported in the literature 0.3-1.4%
 - The most recent data from the Scoliosis Research Society reveals
 - 0.3% incidence all of which were incomplete cord injuries. (Total no of corrections=2,031)
 - Cord trauma can result from
 - Direct malposition of instrumentation
 - Indirect from distraction of neural elements during corrective manoeuvre or tension on vasculature.



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INASSI IASS RCSI

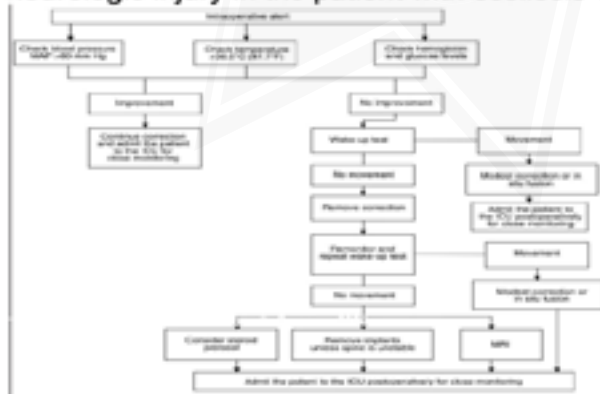
Spinal Cord trauma in Scoliosis Correction

- Intra-operative Neurophysiology Monitoring
 - changes of >50% amplitude and >10% latency in the SSEP
 - Changes of >75% in MEP signals.
 - Simple steps of ensuring MAP, Temperature and Hb parameters are met to increase spinal cord perfusion
 - If the changes are not reversed there are 2 options
 - Attempt a Stagnara Wake-up Test and assess motor function
 - OR
 - Release Correction

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INASSI IASS RCSI

Algorithm for management of intraoperative neurologic injury in the patient with scoliosis





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Iatrogenic Spinal Cord Trauma

• Aetiology

- Direct
 - Surgical technique causing contusion
 - Malposition of instrumentation
- Indirect
 - Vascular compromise
 - D/T direct vascular injury or tension placed on vasculature during corrective manoeuvres
 - Spinal Cord compression d/t epidural haematomas





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Iatrogenic Spinal Cord Trauma

• Intra-operative monitoring or the post-operative neurological examination demonstrates a spinal cord injury.

- Patient should have an immediate post-operative MRI.
- If there is no structural compression that can be relieved
 - Manage the patient as per current 2013 AANS/CNS Guidelines for the Management of Acute Cervical Spine and Spinal Cord Injuries.
 - Use of cardiac, hemodynamic, and respiratory monitoring devices to detect cardiovascular dysfunction and respiratory insufficiency in patients following acute spinal cord injury is recommended.
 - Correction of hypotension in spinal cord injury (systolic blood pressure > 90 mm Hg) when possible and as soon as possible is recommended.
 - Maintenance of mean arterial blood pressure between 85 and 90 mm Hg for the first 7 days following an acute spinal cord injury is recommended.



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Iatrogenic Spinal Cord Trauma

• Spinal Epidural Haematoma

- Incidence of EDH requiring evacuation ranges from 0.2-0.41%
- Risk Factors for EDH
 - Age >60
 - Perioperative coagulopathies
 - Anti-platelet agents
 - Anti-coagulants
 - NSAIDs
 - Nonspecific COX inhibitors
 - Estimated blood loss
 - Range 655-1000mls
 - Area of bony decompression
 - Number of levels operated
 - Vascularity of tumour



Iatrogenic Spinal Cord Trauma

- Spinal Epidural Haematoma
 - Symptomatic Spinal EDH requires immediate evacuation to decompress the spinal cord.
- "better neurologic outcomes in those that undergo early evacuation"**
- The patient should be then managed as per 2013 AANS/CNS guidelines with admission to ICU for monitoring.



Summary



Iatrogenic Radicular Trauma



Avoidance of Instrumentation Failure



Goals

- Optimize host pre operatively
- Normal alignment
- Fusion
- Prevent infection
- Prevent implant failure
- Prevent adjacent segment disease



Introduction

- Pre op evaluation
- Pre op planning
- Intra operative considerations
- Post op



Pre op Eval

- Bone density
 - DEXA
 - Pre op medical management
- Weight
 - BMI 30 to 35
- Nutrition
- Smoking
- Stable medical comorbidities
 - Diabetic control
- Dental health

• Puvanesarajah V. JNS Spine. 2016



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Pre Op Planning

- Implants
- Alignment
- UIV and LIV
- Cement
- Biologics
- Anterior, Posterior, both





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Pre Op Planning - Implants

- Pedicle screws
 - Size
 - Density
 - Expandable
 - HA coated
 - Fenestrated
- Hooks
 - Claw construct
- Screws with hooks
- Sublaminar wire
- Apical or junctional vertebrae for deformity
 - » Hasegawa K. Spine. 1997
 - » Hilbrand A. Spine. 1996.
 - » Lotz J. Spine. 1997



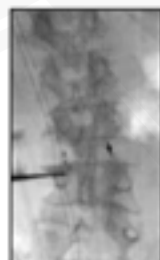


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Pre Op Planning - Alignment

- Coronal plane
 - Posterior release
 - LLIF
 - Osteotomies
 - Asymmetrical PSO
 - VCR





Pre Op Planning - Alignment

- Sagittal plane
 - Lumbar lordosis within 10 degrees of PI
 - SVA Less than 4 cm positive
 - Less correction with age
 - Sagittal plane correction
 - SPO
 - PSO
 - VCR
 - LLIF
 - ALIF

- Rose P. Spine. 2009
- Kim Y. Spine. 2007.
- Lafage V. Spine. 2011
- Ames C. JNS Spine. 2012



Pre Op Planning

- UIV
 - Avoid apical
 - Cement
 - Upper instrumented ± one above
 - Soft landing
 - Soft tissue dissection
 - » Kim Y. Spine. 2007
 - » Martin C. Spine Deformity. 2013
 - » Hassenzadeh H. Spine Deformity. 2013.
 - » Yagi M. Spine. 2014
 - » Lehman R. JAAOS. 2015
 - » Kim H. JAAOS. 2016



Pre Op Planning

- LIV
 - L5, S1, Pelvis
 - Anterior
 - » Polly D. Spine. 2006.
 - » Kuklo T. Spine. 2001
 - » Harimaya K. Spine. 2011



Pre Op Planning - Cement

- Upper
- Lower
- Adjacent vertebra above
- PMMA vs. biologic (calcium sulfate)
- Cement volume
- Fenestrated screws
- Disadvantages
 - Revision
 - Deformity
 - Infection

- Renner S. Spine. 2004.
- Hassenzadeh H. Spine Deformity. 2013.
- Erdem M. TSJ. 2017
- Lehman R. JAAOS. 2015



Pre Op Planning - Biologics

- Local bone
- Iliac crest
- Decortication
- DBM
- Synthetics
- BMA
- Stem cells
- BMP

- » Poorman G. ESJ. 2017
- » Hsu W. Global Spine J. 2012



Pre Op Planning – Anterior

- Increases fusion rate
- Improves sagittal alignment
- MIS



Intra Op - positioning

- Prone
 - Sagittal alignment
 - Avoid taking away lumbar lordosis
 - Avoid overcorrecting thoracic kyphosis, particularly at the top of reconstruction



Intra op - infection

- Prevention
 - Peri op antibiotics
 - Prep
 - Chloroprep
 - Vanc powder
 - Irrigation
 - Betadine
 - Chlorhexidine
 - Incisional wound VAC



Intra Op

- Screw triangulation
- Proximity to superior endplate UIV
- Cross links
- Rod diameter, material
- Implant stress
 - Compression, distraction, persuasion, in situ bending
- Sacral screw - into promontory
- Iliac screws vs. S2-A1
- Dual rods

» Shen F, TSJ, 2018

Complications in Deformity Surgery



- Vascular and visceral injuries.
- Hemodynamic complications.
- Neurological complications.
- Gastrointestinal complications.
- Infections.
- Failure of instrumentation and nonunion.
- Decompensation and increased deformity.
- Pathology of adjacent level.
- Other complications.



Vascular and visceral injuries:

- Occur more frequently in the **anterior approach** (big vessels, preitonium and bowel , ureter or Lung)
- In the posterior approach of the thoracic spine, **pleural damage** may occur.
- The risk of **misplacement of pedicle screws** is increased in scoliosis surgery, especially of high magnitude.
- Vascular injuries may occur during insertion of pedicle screws or delayed and presents as **pseudo-aneurysms**.



During spinal osteotomies

• **Smith Peterson Osteotomy**
Closed injury (stretching) of Aorta

Pedicle Subtraction Osteotomy and Vertebral Colmn Resection
Direct injury of big vessels



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Minimally Invasive Anterior fusions

- (ALIF , OLIF, DLIF)

Can result in **DIRECT** injury to the big vessels



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Hemodynamic complications:

- Scoliosis surgery is surgery of **long duration**, with large exposure and **high blood loss**.
- The need of **curettage large bone areas** or the need of **vertebral osteotomies** can produce excessive bleeding.
- **Intraoperative hypothermia** can trigger an arrhythmia and myocardial depression.
- The **controlled hypotension** and **self transfusion technique** are very important for greater hemodynamic stability.



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Neurological complications:

- The **most feared** injuries in deformity surgery.
- **Neuro-physiological monitoring** in deformity surgery should be considered mandatory.
- The most traditional method used to monitor neurological function is **Stagnara wake-up test**.



- This test is performed after completion of the reduction maneuvers for scoliosis or osteotomy and fixation for kyphosis.
- Neurophysiological monitoring of **somatosensory** and/or **motor evoked potentials** is done by analyzing the latency and amplitude of the response to the stimulus caused.
- The **somatosensory evoked potentials** analyzes the integrity of the posterior column from the peripheral nerves to the cerebral cortex.



- The motor evoked potentials is the result of stimulating the cortex or the medulla and collecting the response in the peripheral nerves or muscles directly innervated by these nerves. Keep in mind that these potentials may be affected by hypothermia and hypoxia.
- Neurological complications may be due to **reduced vascular blood flow** **metabolic** or **mechanical direct injury** or **stretching**.
- Depending on the cause, the injuries can range from **root injury** to **paraplegia** and **quadriplegia** (1-3 % AIS ,10 – 26% PSO) . In rare cases it may also present as a **cauda equina syndrome** when working distally to L3.



- **Dural tears** may occur infrequently when performing **sublaminar wires**.
- The critical point to cause spinal cord injury during surgery is when **derotation and distraction maneuvers** of the spine are performed to correct scoliosis.
- When a neurological disorder at the time of awakening test or a change in the amplitude or latency of the SSEP is noted, the **correction should be decreased**,
Elevate BP,
Restore body temp.,
Steroids until the patient move his limbs normally and / or potentials recover.



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- The type of instrumentation used also has a direct relationship to neurological damage. The pedicle screw may **violate the medial pedicle wall** and invade the spinal canal or break the lateral wall.



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Gastrontestinal complications:

- **Stress ulcers**, like all major surgery can occur after surgery for scoliosis (ASD).
- **Postoperative ileus** (anterior surgery) and along with the use of opioids.



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- The **syndrome of the superior mesenteric artery** is produced by a closure of the exit angle of the superior mesenteric artery from the aorta that causes extrinsic compression of the third portion of duodenum. (CAST syndrome)
- This is attributed to excessive stretching of the spine. These patients may present in postoperative nausea and permanent bilious vomiting.



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Infections:

- Risk factors include prolonged **duration of surgery**, severe **blood loss** and scoliosis requiring **multiple procedures** or stages.
- Infections can occur **immediately** after surgery or **late** presenting with fever, wound erythema, pain and drainage with rise in Erythrocyte Sedimentation Rate and C-reactive protein.



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- Surgical **debridement** may be needed with copious irrigation of the wound, removal of slough and closing the wound leaving drain. Then, specific intravenous antibiotics according to the culture result should be instituted.



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Failure of instrumentation and nonunion:

- Implant failure may occur due to **mal-insertion**.
- **Pedicle screws** placed **outside the pedicle** have less gripping force and compromise the stability of the reduction.
- **Pedicle hooks** can also migrate if not properly hooked on the pedicle.
- **Laminar hooks** under excessive kyphosis pressure can dislodge because of a fracture of the lamina and, compromising stability.



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- The late failure of the instrumentation is often associated with **nonunion**.
- If a nonunion is diagnosed, it must be repaired by **defect curettage** and **new bone grafting & proper fixation**. It may be necessary to perform an **anterior approach** to ensure a **circumferential fusion**.
- Instrumentation failure can occur because of the emergence of **infections**.



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Decompensation and increased deformity:

- Classically it was very common when using **Harrington rods** acting on distraction which did not correct the vertebral rotation. The result was a loss of lumbar lordosis (**flat back syndrome**).
- This **fixed sagittal imbalance syndrome** is characterized by progressive lumbosacral pain, forward bending of the trunk and inability to maintain an upright position.



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- **Selective application of fusion** trying to preserve lumbar segments that should be fused to preserve motion. In these cases, **progression of the non-fused curve** results in imbalances of the trunk .
- The use of **anterior instrumentation** can also cause an alteration of the sagittal profile as it is known to have a **recognized kyphosis effect**. Surgeon must know very well the anterior instrumentation indications and try to avoid them in case of thoracic kyphosis above 40°.



- **Crank-shaft phenomenon** occurs after posterior spinal fusion in immature patients (Risser less than 1 and less than 10 years) and is attributed to the constant growth of the vertebral body in the anterior part which takes the posterior fixed structures as the axis of rotation.
- The consequence is an **increase in the angular value** of the curve and an **increase in the thoracic hump**.



Pathology of adjacent level:

- The appearance of **disc degeneration** above or below the instrumentation in **ASD** is a common complication , especially if there is a **sagittal imbalance**.
- Some of the patients experiencing this problem may require revision surgery to perform an **extension of the arthrodesis**.



Other rare complications:

- The syndrome of inappropriate secretion of antidiuretic hormone,
- Blindness caused by occlusion of the central retinal artery,
- Peripheral nerve injuries (position related),
- DVT and thromboembolism.
- Urinary infections.

Risks and Complications in Lumbar Interventional Spine Procedures



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Definitions

Steroid Side Effects - secondary unwanted **effect** that occurs due to drug therapy

- Facial flushing
- Elevated blood glucose

Adverse Events- unintended pharmacologic **effects** that occur when a medication is administered correctly

- Epidural hematoma
- Nerve injury
- Insufficiency fracture

Neither imply wrong doing



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Outline

- Major complications
 - Paralysis
 - Thrombosis
 - Hematoma
- Large Cohort Studies
 - Show overall safety
- Possible adverse events
 - Procedural
 - Medication related



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Things that could go wrong

- Procedural
 - Vasovagal
 - Intradiscal injection
 - Dural puncture
 - Intrathecal injection
 - Infection
- Allergic Reaction
- Medication Side Effect
 - Steroids



Case Report

Paraplegia Following Image-Guided Transforaminal Lumbar Spine Epidural Steroid Injection: Two Case Reports

David J. Kennedy, MD,* Paul Dreyfuss, MD,† Charles N. April, MD, AFMC,† and Nikolai Bogduk, MD, PhD, DSc*

*Department of Orthopaedics and Rehabilitation, University of Florida College of Medicine, Gainesville, Florida; †Department of Rehabilitation Medicine, University of Birmingham, Institute of Rehabilitation, Transcranial Spine Services, Ketter, Louisiana, USA; †University of Newcastle, Newcastle Spine and Joint Institute, Royal Newcastle Centre, Newcastle, Australia

ABSTRACT

Objectives. To present two case reports of a rare but devastating injury after image-guided, lumbar transforaminal injection of steroids, and to explore features in common with previously reported cases.

Background. Image (fluoroscopic and computed tomography [CT]-) guided, lumbar transforaminal injections of corticosteroids have been adopted as a treatment for radicular pain. Complications associated with these procedures are rare, but can be severe.

Case Reports. An 81-year-old woman underwent a fluoroscopically guided, left L3–L4, transforaminal injection of triamcinolone hexacetonide (Ticlodex). A 76-year-old man underwent a CT-guided, right L1–L4, transforaminal injection of methylprednisolone (DepoMedrol). Both patients developed bilateral lower extremity paralysis, with areflexic bowel and bladder, immediately after the procedure. Magnetic resonance imaging scans were consistent with spinal cord infarction. There was no evidence of procedural error or hardware.

Conclusion. These cases illustrate a pattern emerging in the literature. Clinical need and case injury can occur following transforaminal injections at lumbar levels, whether injection is on the left or right. This confirms with the probability of radicular-medullary arteries forming an anastomotic network in lumbar levels.

All cases need transforaminal corticosteroids, which anastomotic infarction in a radicular artery is the

Series of horizontal lines for taking notes on the case report.



PARTICULATE STEROIDS

16 Cases of spinal cord infarction reported in the literature after L(S)TFESI of particulate steroid (1 w/ Dexamethasone)

Injection of particulate matter into a medullary artery is HIGH RISK

SIS Practice Guidelines 2nd Edition Edited by N Bogduk 2013

Series of horizontal lines for taking notes on the particulate steroids section.



Mechanism of Injury

- Inadvertent injection of particulate steroids into vulnerable arteries feeding the CNS were resulting in embolic infarcts (Tiso et al., 2004)



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Steroid Properties

- Particulate steroids (methylprednisolone, betamethasone, triamcinolone) are insoluble in water and form large particles or aggregates (Derby, Lee, Date, Lee, & Lee, 2008a)
 - 50-100 micrometers
 - RBC diameter is 6-8 micrometer



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Animal models

- Direct injection of steroids into the vertebral artery of pigs
 - methylprednisolone resulted in permanent neurologic hypoxic/ischemic damage (Okubadejo et al., 2008)
- Direct injection of particulate steroids into the carotid artery of rats has also been found to cause permanent neurologic injury (Tiso et al., 2004)(Honorio T. Benzon et al., 2007) (Laemmel et al., 2016) (Dawley, Moeller-Bertram, Wallace, & Patel, 2009).



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Dexamethasone!

- Dexamethasone is smaller than the size of an rbc, with particles only 0.5 μm in size (Derby et al., 2008b)
- Animal studies have then shown that intra-arterial injection of dexamethasone into swine or mice does not cause neurologic injury (Tiso et al., 2004)(Honorio T. Benzon et al., 2007) (Laemmel et al., 2016) (Okubadejo et al., 2008)(Dawley et al., 2009)



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Space occupying lesion: Epidural Hematoma

	Symptoms	Meds	Surgery	Residual deficits
Stoll & Sanchez, 2002	Brown-sequard	None – possible post injection manipulation	Yes	Persistent numbness
Ghaly, 2001	Right sided hemiplegia, left sided numbness	Dicloferac	Yes	none
Yagi et al., 1998	Neck pain, brow-sequard syndrome	None reported	Yes	none
Beryamin et al., 2016	Neck pain, UE paresthesia	Clopidogrel held	Yes	none



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Risks and Benefits of Ceasing or Continuing Anticoagulant Medication for Image-Guided Procedures for Spine Pain: A Systematic Review

Clark C. Smith, MD, MPH, Byron Schneider, MD, Zachary L. McCormick, MD, Jatinder Gill, MD, Vivek Loomba, MD, Andrew J. Engel, MD, Belinda Duszynski, Wade King, MMedSc MMed(Pain),
on behalf of the Standards Division of the Spine Intervention Society

Pain Medicine, prx152, <https://doi.org/10.1093/pm/prx152>
Published: 28 July 2017



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Morbidity	Anticoagulant	Indication	When	Procedure
Fatal myocardial infarction	Warfarin	HD	7 days after	Cervical epidural
Fatal stroke	Warfarin	AF	Warning of	Lumbar RFN
Non-fatal stroke	Warfarin	AF	2 days after	Cervical MBB
Non-fatal stroke	Warfarin	AF	5 days after	Cervical epidural
Non-fatal stroke	Warfarin	AF	3 days after	Lumbar TFJ
Non-fatal stroke	Warfarin	AF	4 days after	Lumbar interlaminar
Non-fatal stroke	Warfarin	AF	3 days after	Lumbar interlaminar
Pulmonary embolism	Warfarin	PE	2 days after	Lumbar intrathecal injection
Myocardial infarction	Warfarin	HD/AF	5 days after	Cervical epidural

HD = ischemic heart disease, AF = atrial fibrillation, PE = pulmonary embolism, RFN = radiofrequency neurotomy, MBB = medial branch block, TFJ = transforaminal injection.



Paralysis from other spine injections

- None
 - At least reported
 - Presuming proper techniques and safeguards are followed



Fortunately

- Large studies have confirmed very low rate of complications when recommended guidelines are followed.



Even Larger Studies

Pain Medicine 2010; 17: 2100-2101
doi: 10.1093/pm/pwq027



SPINE SECTION

Original Research Articles

Immediate Adverse Events in Interventional Pain Procedures: A Multi-Institutional Study

Carrie M. Carr, MD,¹ Christopher T. Piastaras, MD,¹
 Matthew J. Pingree, MD,² Matthew Smuck, MD,³
 Timothy P. Maus, MD,⁴ Jennifer R. Geske, MS,⁵
 Christine A. El-Yahchouchi, MD,¹
 Zachary L. McCormick, MD,¹ and
 David J. Kennedy, MD⁶



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Discussion

- Data available for N = 26,062 procedures
- No major complications
 - No permanent neurologic deficit
 - No clinically significant bleeding
 - No epidural or subdural hematoma



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Discussion

- Overall adverse event rate: 1.9%
 - Most frequent:
 - Vasovagal reactions: 1.1%
 - Majority required no medications
 - No sequelae
 - Aborted procedures: 0.6%
 - Primarily epidurals, TFESI > IL
 - Vasovagal, vascular uptake, pain
 - No sequelae



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Discussion

- Overall adverse event rate: 1.9%
 - Most frequent:
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 - No sequelae
 - Aborted procedures: 0.6%
 - Primarily epidurals, TFESI > IL
 - Vasovagal, vascular uptake, pain
 - No sequelae



Discussion

- ED transfers: <0.1%
 - Allergic reactions
 - Chest pain
 - Symptomatic hypertension
 - Vasovagal reaction
 - No sequelae
- Allergic Reactions, Dural punctures < 0.1%
 - Allergic reactions to both iodine based contrast & gadolinium
 - Primarily rashes, one laryngospasm



European Radiology
January 2013, Volume 24, Issue 2, pp 419-427 | CEB 06

Epidural steroid injection-related events requiring hospitalisation or emergency room visits among 52,935 procedures performed at a single centre

Joon Woo Lee, Eugene Lee, Guen Young Lee, Yusuhn Kang, Joong Mo Ahn, Heung Sik Kang

- 6/25,935 had **major** complication (0.011%)
 - 2 hematomas
 - 4 infections
- 56/25,935 drug-related systemic effects
- 174 "uncertain"



Collectively

There are clearly major complications that occur at a low rate and may have mitigating factors



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Things that could go wrong

- Procedural
 - Vasovagal
 - Intradiscal injection
 - Dural puncture
 - Intrathecal injection
 - Infection
- Allergic Reaction
- Medication Side Effect
 - Steroids



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Vasovagal Rates in Flouroscopically Guided Interventional Procedures: A Study of Over 8,000 Injections

David J. Kennedy, MD¹, Byron Schneider, MD¹, Ellen Casey, MD¹, Joshua Rittenberg, MD¹, Bryan Conrad, PhD¹, Matthew Smuck, MD¹, and Christopher T. Plastaras, MD¹

- 8,010 injections looked at
- VV rate of 2.6%
- TFESI VV rate of 3.5%
- Predictors included:
 - VAS <5 (P<0004)
 - Male (p<0.001)
 - Age < 65 yo (p<0.001)

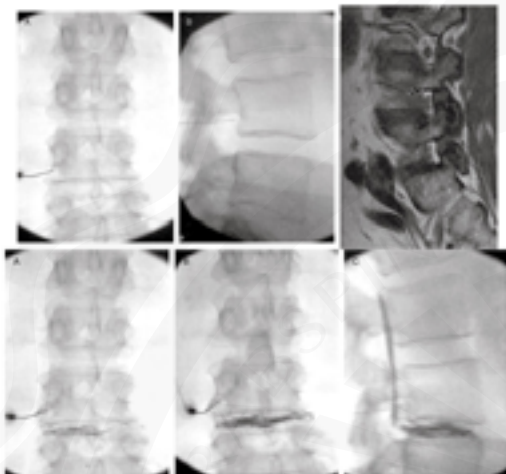


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Intradiscal Flow TFESI

- Multiple case reports
- Rate reported as 0.17-0.25% (Plastaras, Candido)
 - 1 reported with interlaminar (Candido 2010 Anesth Analg)
- Predisposing factors
 - Foraminal disc herniation
 - Foraminal stenosis
 - Malpositioned needle (Plastaras 2010, Pain Medicine)



From Levy, D. Pain Medicine Volume 11, Issue 5, pages 716-718, May 2010

Handwriting practice lines consisting of 12 horizontal lines.



Infection

Rates between 1/12,500 and 1/250,000 reported

- Most case reports develop weeks later
- CBC late finding (WBC shift with steroids)

Highest in intradiscal
 -unclear role for antibiotics in inadvertent injection

Handwriting practice lines consisting of 12 horizontal lines.



Dural Puncture < 0.5% incidence

- Interlaminar ESI
 - Smaller gauge epidural needle (Lambert)
 - » 17 gauge: 75% required blood patch
 - » 25-27 gauge: 13-39% require blood patch
 - » Can happen with TF , unclear rates <IL
- Spinal headache
 - Not all dural punctures will result in a spinal headache
 - From CSF leak
 - Tension on cranial meningeal vessels and nerves
 - Headache is **positional**

Handwriting practice lines consisting of 2 horizontal lines.

Intrathecal Injections

- Contrast
 - Iodinate based contrast
 - Gadolinium
- Anesthetic
 - Spinal Anesthesia
- Corticosteroids
 - Possible arachnoiditis

Intrathecal Gadolinium

- **AVOID Intrathecal Space- Neurotoxicity in higher doses**
- **Not for Epidural Use**



(Safriel, AJNR 2006)

Anesthetics

- Intrathecal
 - Spinal anesthesia
 - Loss of consciousness
 - Hypotension
 - Apnea
 - Cardiac arrest
 - Death



Arachnoiditis

Animal Studies & Case Reports

Multiple animal studies re arachnoiditis due to preservative in corticosteroids

Case reports of arachnoiditis following injection of anything (lidocaine, steroids, blood patch)
? Natural history



Injectates



Local Anesthetics

Lidocaine:
Maximum dose 300-500 mg

Bupivacaine:
Maximum dose 175 mg

You should not get near these numbers



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Steroids

Systemic Effects

Hyperglycemia

increase in 140mg/dL for 2-3 days

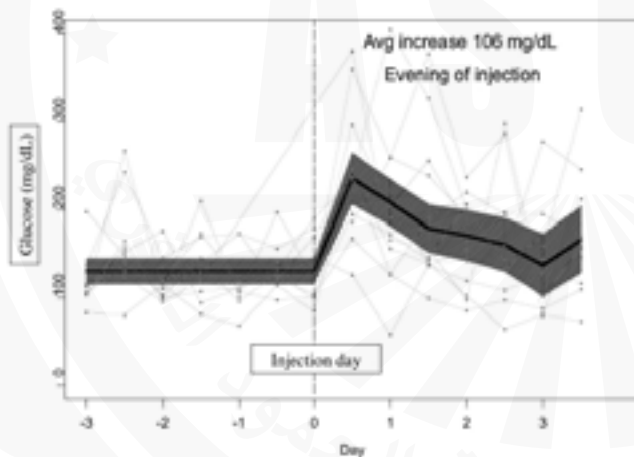
Hypothalamic Pituitary Access

Suppression

Lasts up to three weeks

Most common long term sequela is

Osteoporosis



Gonzalez 2009 PM&R Journal



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Summary of suppression literature

- Adrenal suppression is exceedingly common after corticosteroid exposure
 - Day 0- Week 1: 90% severely suppressed
 - Week 1-2: 30-50% suppressed
 - Week 3: 10% severely suppressed
 - Week 6: 3% severely suppressed
- Most adrenal suppression occurs in the first week and recovers around 3-4 weeks
- The total corticosteroid dose is potentially more important to adrenal suppression than the exact number of injections



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ESI before surgery

- Yang S, Werner BC, Candienne JM, Hassanzadeh H, Shiner AL, Shen FH, Singa A. Preoperative epidural injections are associated with increased risk of infection after single-level lumbar decompression. Spine J. 2018;19:191-4.
- Donnelly CJ 3rd, Ruth AJ 3rd, Rivers S, Yskahria RM, Yskahria RM, Massad DH, Elamout FJ. An epidural steroid injection in the 6 months preceding a lumbar decompression without fusion predisposes patients to post-operative infections. J Spine Surg. 2018;4:529-533.
- Hartwell S, Janssen SJ, Wood KB, Che TD, Schwab JH, Bono CM, Jerns LG. Is there an association of epidural corticosteroid injection with postoperative surgical site infection after surgery for lumbar degenerative spine disease? Spine. 2018;41:1542-1547.
- Coburk S, Altun B, Enil FB, Onal SA, Kaplan M. Intraoperative results and postoperative clinical outcomes of lumbar microsurgery in patients who previously received a transforaminal anterior epidural steroid injection for lumbar radiculopathy. Turk Neurosurg. 2018;28:283-289.
- Seavry JD, Balazs GC, Steelman T, Hejlesen M, Quinn DE, Wagner SC. The effect of preoperative lumbar epidural corticosteroid injection on postoperative infection rate in patients undergoing single-level lumbar decompression. Spine J. 2017;17:1209-1214.
- Zaman N, Murch JL, Ching A, Hart R, Yoo J. Preoperative epidural spinal injections increase the risk of surgical wound complications but do not affect overall complication risk or patient-perceived outcomes. J Neurosurg Spine. 2015;23:662-669.
- Singa A, Yang S, Werner BC, Candienne JM, Nourjajeh A, Shiner AL, Hassanzadeh H, Shen FH. The impact of preoperative epidural injections on postoperative infection in lumbar fusion surgery. J Neurosurg Spine. 2017;26:645-649.



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In Summary

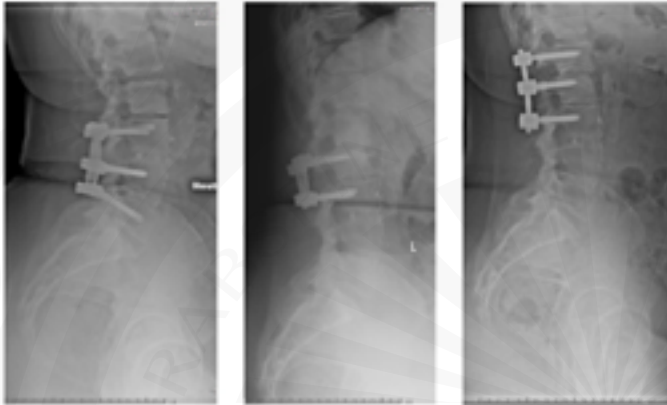
- Low risk of major complications (<0.01%)
- Known transient minor side effects (10%)
- Adverse effects to specific medications (gad, steroids, preservatives ,etc)

REVISION PROCEDURES

Avoiding and Managing Adjacent Segment Disease



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Adjacent Segment Pathology (ASP)

- Pathology adjacent to previous lumbar fusion
 - Can include:
 - Listhesis / Instability
 - Stenosis
 - HNP / Disc degeneration
 - Facet degeneration
 - Compression fractures





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Hypothesis

- Increased biomechanical stress and facet joint loading results in accelerated degeneration



Hilbrand AS et al., Spine J 2004
Lee CK et al., Spine 1984



Radiographic ASP:
Imaging findings of pathology

≠

Clinical ASP:
Symptoms + RASP

Marrison et al. Spine 2014



Normal Degeneration versus ASP

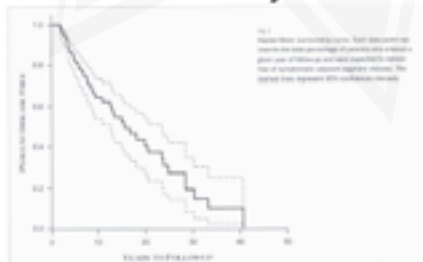
- Natural history of degenerative changes versus fusion-induced ASD symptoms
- Disc degeneration is natural progression of aging; 41%

Elfering A et al. Spine 2002



Why is ASP prevention important?

- CASP requiring reoperation reported up to 16.5% at 5 years and 36.1% at 10 years.
- 2-3 % / year



Ghiselli, Wang et al. J Bone Joint Surg Am. 2004



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Adjacent Segment Disease After Posterior Lumbar Fusion: Long-term Follow-up and Survivorship Analysis

Gary Ghiselli, MD
Jeffrey C Wang, MD
Nitin N Bhatia, MD
Wellington K Hsu, MD
Edgar G Dawson, MD

Journal of Bone and Joint Surgery 2004



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Results

- Three fusion levels analyzed
 - Thoracolumbar
 - Fused from thoracic to lumbar spine (scoliosis)
 - Floating
 - Not fused to sacrum or thoracic spine
 - Lumbosacral
 - Fused to sacrum





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Re-operation Analysis

- Overall, 37% of patients will need another procedure at an adjacent segment in 10 years
- 3.7% per year
- Curves modified for age showed better correlation with thoracolumbar fusions



Subsequent L5-S1 Disc Degeneration After L4-L5 Isolated Lumbar Fusion: Long-term Survivorship Analysis

Gary Ghiselli, MD
Jeffrey C. Wang, MD
Wellington K. Hsu, MD
Edgar G. Dawson, MD

Spine 2003



Introduction

- There is current controversy regarding future degeneration of the L5-S1 segment following adjacent segment fusion at the L4-L5 level.
- There are no long-term studies which specifically look at the L5-S1 level after L4-L5 fusion to assess the rate of degeneration at this adjacent segment.



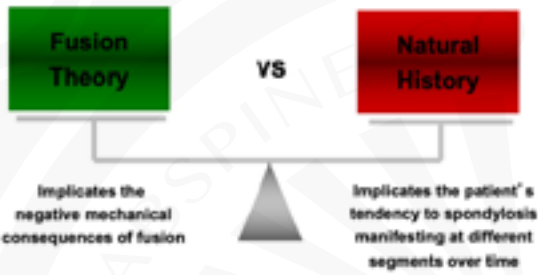


Results

- 31 (97%) had no evidence of symptomatic degeneration at the L5-S1 level requiring additional decompression or fusion
- One patient had clinical symptoms that required a foraminotomy and laminotomy at the L5-S1 level 7.9 years after fusion (3%)



“What causes ASDz?”





Currently, the fusion theory is popular



Common scenario:

Patient:

“I don't want a fusion. I heard it will put too much stress on my other discs.”



This view has a simplistic, knee-jerk appeal...



Blame the fusion!!!!



This simplistic view is flawed and ignores a basic fact:

There is a certain rate of cervical spondylosis even in the absence of fusion!



Reality of Natl Hx:



Would' ve happened anyway!!!



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Natural history of spondylosis in those who have never had fusion

n = 159 initially aSx people
10 yr radiographic FU



Gore, Spine 2001



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Without initial
degen changes

34% new degen changes

66% NO new changes

With initial
degen changes

97% progression

3% no progression



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Prevention

- Avoid known risk factors
- But....conflicting data



"It's not an issue of prevention."

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Spine

ADJACENT SEGMENT PATHOLOGY OF THE THORACOLUMBAR SPINE

Predicting the Risk of Adjacent Segment Pathology After Lumbar Fusion

A Systematic Review

Bradley D. Lawrence, MD¹ Jeff Wang, MD¹ Paul T. Amundson, MD, FRCIA Jeff Himmelfarb, MD² David C. Newton, PhD, FRCR³ David S. Brackley, MD⁴

Consensus Statements

- 1. The risk of developing CASP after lumbar fusion occurs at a mean annual incidence of 0.6% to 3.9%.
Strength of Statement: Strong
- 2. Patients older than 60 years or who have pre-existing facet/disc degeneration may have an increased risk of developing CASP.
Strength of Statement: Strong
- 3. The risk of developing CASP may be greater after multilevel fusions and fusions adjacent to but not including the L5-S1 level, and may increase when performing a laminectomy adjacent to a fusion.
Strength of Statement: Strong

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ASP Risk Factors

- Age > 55 years old
- Obesity
- Occupational Lifting
- Sporting Activities
- Post-menopausal women
- Preexisting degenerative disc disease of facet degeneration
- Positive sagittal balance
- High Pelvic Incidence
- Presence of instrumentation (+/-)
- Excess disc height distraction in PLIF/TLIF
- Length of fusion
- Facet / PLC injury
- Previous disc disease at adjacent segment
- Laminectomy adjacent to fusion
- Stopping fusion at the apical level of deformity
- Smoking (+/-)
- Interbody fusion (+/-)

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Age

- Decreased accommodation of aging spine
- Multiple studies: Age >55 is a risk factor for ASP





Obesity

- Some studies suggest that obesity may be a risk factor for the development of ASP with a BMI > 25



Yague et al. Eur Spine J 2016
Wang et al. Medicine 2017



Preoperative Antidepressant Use

- 5.4x odds ratio of ASP



Alerlado et al. SPINE 2016



Preoperative Adjacent Segment Facet Degeneration

- Conflicting data whether this truly increases the ASP incidence



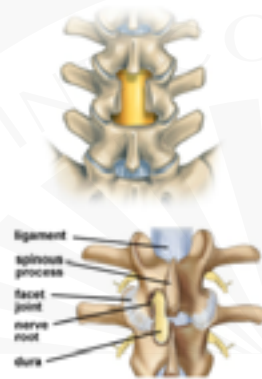
Lee et al., Eur Spine J 2009



Laminectomy at Adjacent Segment

- 2.4x increased risk of revision surgery for ASP
- Conflicting data whether this truly increases the ASP incidence

Sears WR et al. Spine J 2011
Lee JC, et al. Spine 2014





PLC Injury

- Injury to the adjacent segment posterior ligamentous complex has been shown to contribute to ASP
- Avoidance of facet or PLC injury by avoiding complete laminectomy at the level above fusion may be preventative of ASP

Liu et al. JNS 2013
Po-Liang Lai, MD et al. SPINE 2004





Facet Injury

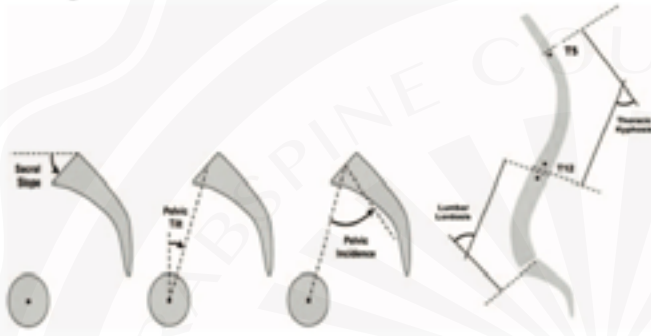
- Injury to the cranial facet during pedicle screw placement or dissection is associated with higher rates of ASP
- Capsule preservation during initial dissection and more lateral pedicle screw starting point

Wang et al. Medicine (2017)
He et al. SPINE 2014



Figure 1. The entry point of 2 different methods marked on the posterolateral corner. Left point (black point) represents Magerl's entry point. Right point (black point) represents Dick's entry point.

Sagittal balance



Sagittal Balance

- PI – LL Mismatch > 10 degrees has a 10x increased risk for revision surgery for CASP



Rothenfluh et al. Eur Spine J 2015

Compensatory mechanisms

- 5x risk of development of ASP in patients with a preoperative PT > 22.5 degrees
- This is associated with pelvic retroversion and compensatory mechanisms including hip and knee flexion for sagittal imbalance



Yamashiki et al., Spine 2017

Cheng et al., Gait & Posture 2017

Interbody Fusion Consideration

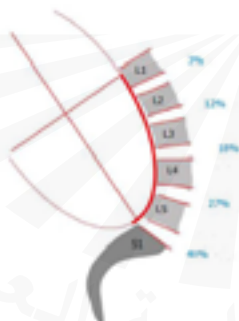
- For isolated L4-5 interbody fusions, maintaining a segmental lordotic alignment has been shown to be critical for preventing ASP



Kim et al. Spine 2010
Akamaru et al., Spine 2003

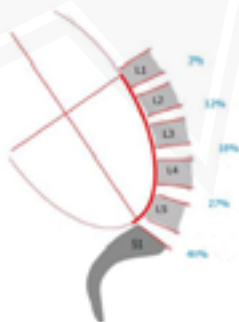
How do we do it?

- Appropriate counseling
- Restoration of global sagittal balance
- Maintaining segmental lordosis in short segment fusion
- Avoiding PI-LL mismatch > 10 degrees



How do we do it?

- Appropriate counseling
- Restoration of global sagittal balance
- Maintaining segmental lordosis in short segment fusion
- Avoiding PI-LL mismatch > 10 degrees





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How do we do it?

- 36" standing radiographs to evaluate the entire axis and help guide goals of treatment
- Anterior column support for disc height and lordosis restoration
- Attention to segmental lordosis



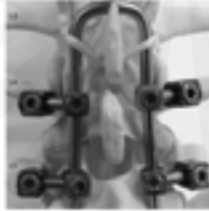
Kim KT, Spine 2006

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Dynamic Stabilization

- Sublaminar taping of the adjacent segment above has been described and in one study has shown a reduction in radiographic ASD, however this did not affect clinical outcomes



Tachibana et al. Spine 2016

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Dynamic Stabilization

- Similar pedicle based screw dynamic systems have also been described for the adjacent upper level



Imagama et al. Spine 2009

Alternative Technologies

- Disc arthroplasty
- Dynamic posterior instrumentation
- Little high-quality evidence to support their use in prevention of ASD, perhaps even the opposite



Handwritten notes area with horizontal lines.

Future Directions

- Alendronate
 - Recent animal study data has shown beneficial effect in preventing ASP
 - Zhou et al. Spine 2015
- Calcitonin
 - Recent animal study data has shown beneficial effect in preventing ASP
 - Liu et al. BMC Musculoskeletal 2015

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Interventional Pain Techniques in Patients with Pain After Back Surgery



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Spinal Cord Stimulation for pain:

Introduction:

Nociceptive Pain:

- Direct activation of nociceptors & their afferent pathways
- Chronic OA, Cancer pain, Trauma

De-afferentation Pain:

- Arises from NS injury
- "Central Pain" if brain or SC injured
- CVA, MS, SCI



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Spinal Cord Stimulation for pain:

Introduction:

Nociceptive Pain:

- Direct activation of nociceptors & their afferent pathways
- Chronic OA,

MIXED

De-afferentation Pain:

- Arises from NS injury
- "Central Pain" if brain or SC injured
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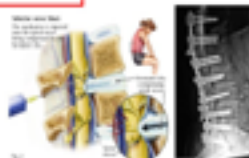


Spinal Cord Stimulation for pain:

Introduction:

Nociceptive Pain:

- NSAID
- Injections
- Decompressive/ Stabilization Surgery



Spinal Cord Stimulation for pain:
Introduction:

De-afferentation Pain:

- Oral analgesia
- Opioid
- Anti-epileptic Meds., Anti-Depressant
- Spinal Cord Stimulation



Spinal Cord Stimulation for pain:
Introduction:

Nociceptive Pain:

- NSAID
- Injections
- Decompr
- cordotom
- Intrat
- DBS: pathw

De-afferentation Pain:

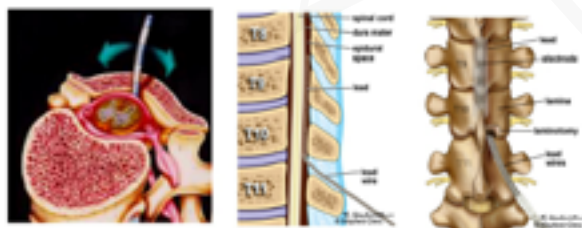
- Oral analgesia
- Opioid
- Anti-siezure Meds.

MIXED

tion
ducing (VPL)

- Motor Cortex Stimulation

**Spinal Cord
Stimulation for pain:**





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Spinal Cord Stimulation for pain:

Introduction:

History of Spinal Cord Stimulation

- 1969: Shealy, SCS in humans
- 1975: Dooley, perc. Electrode
- 1970s: self-powered battery
- 1980s: programmable quad electrode
- 1980s -1990s: Primary cell IPG
- 2004: Rechargeable IPG



Shealy, 1969



High Frequency Stim



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Spinal Cord Stimulation for pain:

Mechanism of Action:

Not well-understood





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Spinal Cord Stimulation for pain:

Mechanism of Action:

- **Gate control theory**
- Direct inhibition of spinothalamic neurons
- Descending modulatory effects
- Alteration of sympathetic activity
- Neurochemical modulation





Spinal Cord Stimulation for pain:
Mechanism of Action:

Gate theory of pain.

SCIENCE

Pain Mechanisms: A New Theory

A gate control system modulates sensory input from the skin before it reaches pain perception and response.

David Rebeck and Bruce S. Poff




Melzack and Wall (1965)



Spinal Cord Stimulation for pain:
Mechanism of Action:

Gate theory of pain.

Stimulation of large, myelinated fibers results in paresthesia that will block the activities in small, nociceptive projections.





Spinal Cord Stimulation for pain:
Patient Selection:

- Indications (Painful disorders):**
- Failed Back Surgery Syndrome
 - Reflex Sympathetic Dystrophy
 - Phantom Limb Pain/ Stump Pain
 - Peripheral neuropathies/Brachial plexitis
 - Radiculopathies
 - Angina
 - Peripheral Vascular Disease/ Ischemic Pain
- Others:** Perineal pain, Zoster pain



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Spinal Cord Stimulation for pain:

Patient Selection:

Failed Back Surgery Syndrome

FBSS:

- Most common indication for SCS
- Pain after more than one surgeries on the L/S spine
- Etiology; difficult to pinpoint
- FBSS; improper patient selection
- 1-10% of patients will be worse after surgery
- Characteristics: pain, numbness/tingling, stabbing burning and shooting pain





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Spinal Cord Stimulation for pain:

Patient Selection:

The Good Candidate:

- Last resort; no more conservative therapies
- No further surgery is indicated
- No drug habituation/ psychological clearance
- No contraindications; sepsis, coagulopathy, etc.
- Successful trial
- Multidisciplinary screening
- Patient motivation and willing



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Spinal Cord Stimulation for pain:

Patient Selection:

The Good Candidate:

- Last resort; no more conservative therapies
- No further surgery is indicated
- No drug habituation/ psychological clearance
- No contraindications; sepsis, coagulopathy, etc.
- Successful trial
- Multidisciplinary screening
- Patient motivation and willing

Spinal Cord Stimulation for pain: Patient Selection:

Stimulation trial period:

A trail of ext. Stim. 2-3 days preoperatively is needed to determine the value of stimulation.



Electrical Field Shaping

Single Lead Bipole



Dual Lead Bipole



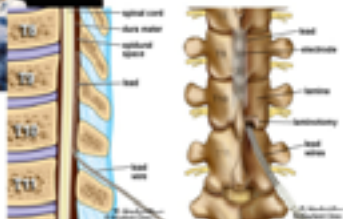
Single Lead Guarded Array



Transverse Guarded Array



Spinal Cord Stimulation for pain: Surgical Techniques:

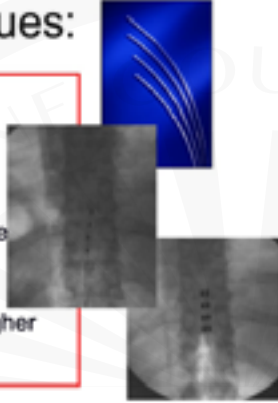


Spinal Cord Stimulation for pain:

Surgical Techniques:

Electrodes:

- Easy to insert
- Ideal for screening trial
 - Avoids 2nd procedure
- Migration; esp. cervical spine
- Insertion difficulties post decompression surgery
- Circumferential contacts; higher power requirements



Spinal Cord Stimulation for pain:

Surgical Techniques:

Plate :

- Laminotomy required
- Less migration and revision rates
- Easier to place after laminectomy
- Insulated contacts may reduce power requirements



Spinal Cord Stimulation for pain:

Surgical Techniques:

Power Sources

- External RF system
 - More power and flexibility
 - Inconvenience for patient
 - Unable to use during certain activities
- Primary cell IPG system
 - More convenient
 - Finite battery life
- Rechargeable IPG system
 - Extended battery life
 - 16 contacts programming flexibility
 - Requires recharging by patient





Spinal Cord Stimulation for pain:

Clinical Outcome:

Benefits of Surgery:

- Pain relief
- Reduction in pain medication intake
- Return to work
- Return to daily activities
- Improving quality of life
- Improving depression symptoms



Spinal Cord Stimulation for pain:

Clinical Outcome:

"This device is going to relieve all of your pain"

"Don't worry, the permanent stimulator will work better than the trial"



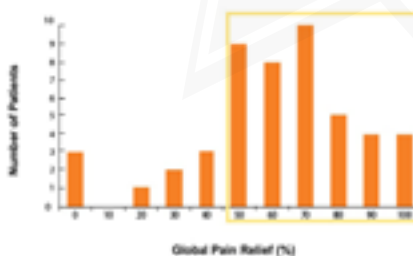
The Biggest Lies Ever Told



Spinal Cord Stimulation for pain:

Clinical Outcome:

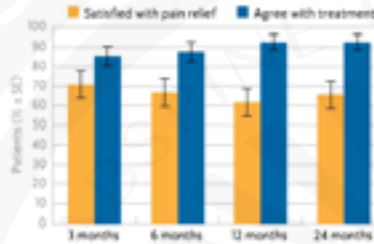
Overall Global Pain Relief



Key Findings:
 Overall pain relief of ≥50% was reported by 82% of patients

Roberts, et al., European Journal of Pain

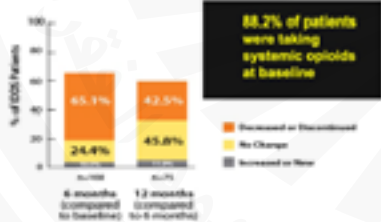
Spinal Cord Stimulation for pain: Clinical Outcome: Patient Satisfaction



Key Findings:
Treatment satisfaction among patients continuing SCS @ 24 months

Kumar, et al. Pain 2007, n= 100

Spinal Cord Stimulation for pain: Clinical Outcome: Decreased Use of Pain Medications

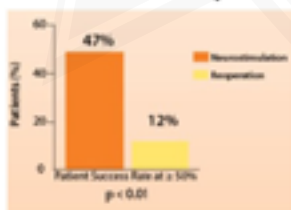


88.2% of patients were taking systemic opioids at baseline

Key Findings:
At 6/12, 65% of patients decreased systemic opioids from baseline
At 12/12, 42% of patients decreased their usage compared with the 6/12 fu

Ozer, et al. Pain Medicine 2004, n=12

Spinal Cord Stimulation for pain: Clinical Outcome: More Effective than Repeat Surgery



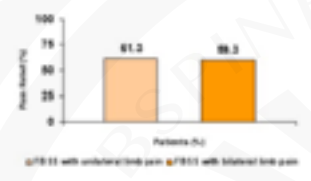
Key Findings:
SCS was significantly more successful than reoperation: 47% Vs. 12% randomized to reoperation

North, et al. Neurosurgery 2005 ; n=45

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Spinal Cord Stimulation for pain:
Clinical Outcome:
Long-Term Pain Relief



Key Findings:
61.3% of failed back surgery syndrome patients with bilateral limb pain
and 59.3% of patients with unilateral limb pain reported >50%
© Medtronic, Inc. 2006

Kumar, et al. Neurosurgery 2006

Horizontal lines for taking notes.

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Spinal Cord Stimulation for pain:
Clinical Outcome:
10-Year Experience:
Neurostimulation Improves Quality of Life



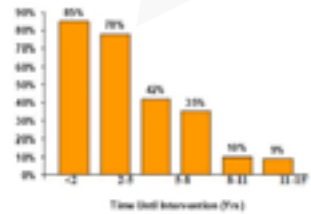
Van Buyten JP, et al. Eur J Pain 2001;5:299-307, n=125 pain cases, P<0.01 for all activities

Horizontal lines for taking notes.

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Spinal Cord Stimulation for pain:
Clinical Outcome:
Neurostimulation is Most Effective
When Considered Early



Kumar K, et al. Neurosurg 2006;58:481-496

Horizontal lines for taking notes.



Spinal Cord Stimulation for pain: Clinical Outcome:



- Risks of Neurostimulation:**
- Lead migration
 - uncomfortable stimulation
 - Wrong location
 - Neurological damage during procedure
 - Risk of infection at implantation



© Medtronic, Inc. 2008
North R, Kidd D, Zahurak M, et al. Neurosurgery. 1993;32:384-395.



Spinal Cord Stimulation for pain: Conclusion:



Teamwork:
Evaluation of the patient by a multidisciplinary pain team with strict adherence to the selection criteria can optimize responses.



Surgical Options in Patients with Pain After Back Surgery



Objectives

- Establish an approach to these patients
- Develop an algorithm for assessment
- Assess index surgery
- Comprehensive review of available studies
- Preoperative optimization strategies
- Review revision Spine Surgery options
- Last resort options



Patient Approach

- Tricky Patient Population
 - Acute Postoperative Issues
 - Physician - Patient communication
 - Most worrisome: Infection, Active CSF L
- Establish Office Criteria
 - > 1 year out from surgery
 - Time to heal
 - Nerve root
 - Fusion healing
- Exceptions:
 - Build your practice
 - Build your revision experience
- Plan for a complicated visit
 - Prior documentation
 - Imaging
 - Preoperative films





Physician Approach

- Avoid dismissive approach or looking for an easy out
 - Remove hardware
 - Stimulator
- Accept the challenge
- Detailed Surgical History



Straightforward Data

- Surgeon
- Date
- Location
- Number
- Type

Clinical History

- Preoperative symptoms
- Preoperative treatment
- EMG/NCS
- Preoperative deficits
- Surgical plan
- Complications/Changes in plan

Postoperative course

- Relief of symptoms?
 - Temporary?
- Hospital Course
- What did the surgeon tell you?
- What is your new goal?



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Diagnostic Workup





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Pathologies (Stories)

- Epidural Hematoma (acute)
- Infection (acute versus chronic)
- Hardware Failure/Misplacement
- Nonunion/Pseudarthrosis
- Residual Neural compression (central or foraminal)
- Dural Etiologies - CSF leak to Pseudomenigocele
- Adjacent segment disease
- Post Junctional Kyphotic Failure
- Deformity - Sagittal Imbalance
- Chronic Pain



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Advanced Imaging Study Options

- MRI
 - Metal Artifact Reduction
 - Surgical Date
- Evaluate
 - Soft tissues
 - Central canal
 - Foramen
 - Surgical Bed
 - Future Surgical beds
- CT
 - Evaluate
 - Fusion
 - Hardware
 - Anatomy
 - Decompression
- CT Myelogram
 - Combination of Studies
 - Not all features of MRI
 - Invasive procedure
 - Anticoagulation
 - Important to indicate where to enter canal



Patient Approach

- Review the study in detail with the patient
 - Pertinent Positives
 - Confidence
 - Comprehensive
 - Focus on the pathology
 - Avoid Surgeon related discussion
- Think About the Patient
 - Reasonable
 - Exam versus Objective data (Imaging)
 - Persistently Sought Treatment
 - Gap in Treatment



Horizontal lines for notes.

Surgical Principles

Infection	Superficial - Consider Washout/Debridement Deep - Hardware - Intra ID, understand extent of infection, ID bacteria, Age	
Hardware Failure/Misplacement	Determine Underlying Etiology if Present	
Nonunion/Pseudarthrosis	Revision/Fusion Strategies Intertbody Fusion Grafting options - Biologics - BMP	
Residual Neural compression (central or foraminal)	Direct Revision Decompression Indirect Decompression Options (Intertbody)	
Dural Etiologies - CSF leak to Pseudomeningocele	Direct Repair - Fat Graft, Patch/Sealant vs. Noncy Plastic Surgery	
Adjacent segment disease	Various options	
Post Junctional Kyphotic Failure	Extension of Fusion Correction to Balance	
Deformity - Sagittal Imbalance	Deformity Correction	
Chronic Pain	Pain Management Evaluation Spinal Cord Stimulation	

Horizontal lines for notes.

Preoperative Optimization

**Infection/ Nonunion/ Junctional Failure

Protoplasin Assessment

- Nutritional Status
 - Serum Albumin levels
 - Pre-Albumin levels
 - Total lymphocyte count
 - Transferrin levels
- Glucose control
 - HgA1C - optimal number? (<7%)
 - Improved glycemc control
- Obesity
 - Weight loss management
- Smoking status

- Osteoporosis
- DEXA scan
 - Endocrinology
 - Preop Forteo
 - Postop - not proven

Wang, et al. Topical and systemic bisphosphonates improve the functional status of elderly patients undergoing spine surgery: a systematic review and meta-analysis. J Geriatr Orthop Surg Rehabil. 2014;25(3):153-60.

Horizontal lines for notes.

Quinn, et al. Outcomes and Complications of Various Methods of Patients Undergoing Degenerative Lumbar Spine Surgery. Spine 2014.
Sorek, et al. Low preoperative albumin predicts poorer and the postoperative surgical site infection risk in thoracic spine surgery: a retrospective series. JAA 2014.



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Hardware Failure/Misplacement

- Loosening
 - Nonunion Strategies
- Failure
 - Nonunion Strategies
 - Pros/Cons of Hardware Removal
 - Fusion status
 - System - Removal tools
 - Replace Hardware - Plan Options & Size
- Misplacement
 - Violation of Canal
 - Plug the hole
 - Plan a different trajectory
 - Navigation



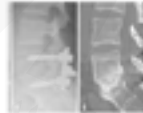
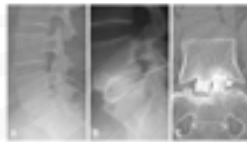


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Pseudoarthrosis

- Identify Location of Nonunion
 - Labs - Infection
- Approach Depends on Current Instrumentation Or lack thereof
- Consider Various Options to Fuse
 - Posterolateral fusion bed
 - Interbody Space
 - ALIF
 - TLIF (usually index)
 - LIF
 - Removal of failed interbody graft/cage
- Discuss Grafting/Biologic Options
 - Gold Standard
 - BMP



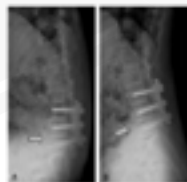


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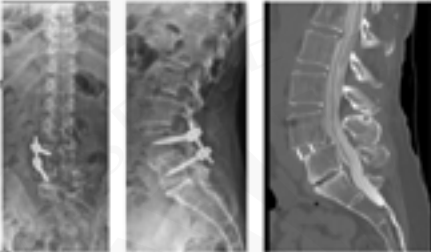
Pseudoarthrosis

- Identify Location of Nonunion
- Approach Depends on Current Instrumentation Or lack thereof
- Consider Various Options to Fuse
 - Posterolateral fusion bed
 - Interbody Space
 - ALIF
 - TLIF (usually index)
 - LIF
 - Removal of failed interbody graft/cage
- Discuss Grafting/Biologic Options
 - Gold Standard
 - BMP



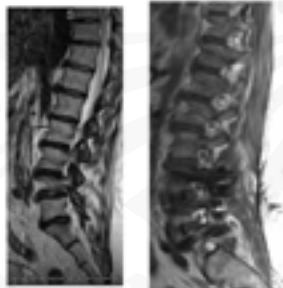
Pseudoarthrosis

- Identify Location of Nonunion
- Approach Depends on Current Instrumentation Or lack thereof
- Consider Various Options to Fusion
 - Posterolateral fusion bed
 - Interbody Space
 - ALIF
 - TLIF (usually index)
 - LIF
 - Removal of failed interbody graft/cage
- Discuss Grafting/Biologic Options
 - Gold Standard
 - BMP



Residual Neural Compression

- Consider revision direct decompression
 - Infection
 - Durotomy
- Consider indirect decompression
 - May have to unlock construct
 - May have to takedown a fusion
 - ALIF
 - LIF



Adjacent Segment

- Instability versus Degeneration
 - Consider associated canal/foraminal pathology
- Symptom complex
 - Back pain
 - Claudication
 - Leg pain
- Decompressive approach vs.
 - Extension of Fusion
 - Consider Interbody
 - Connect to old Fusion
 - Exchange of Hardware
- Pan out
 - Deformity



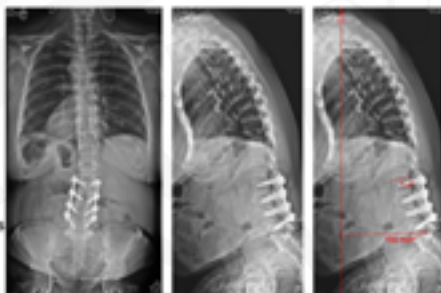


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Deformity

- Consider overall alignment
- Patient expectations
 - activity level
- Counseling
- Appropriate Parameters
 - Pelvic Incidence
 - Lumbar lordosis
 - Mismatch
 - Pelvic Tilt
- Consider osteotomies versus interbody correction
 - Hyperlordotic
- Staging



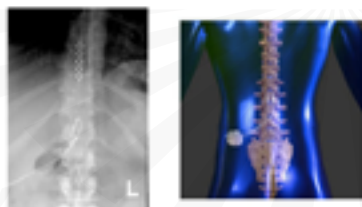


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Chronic Pain

- Exhaust nonsurgical management
- Ensure pathology is not being missed
 - Look for LMN lesions
 - Proximal pathology T or C spine
- Last Resort: Spinal Cord Stimulator
 - MRI restrictions
 - Trial*
 - at least 50%
 - > 75% ideal
 - Psychiatric Clearance
 - Ideal placement Leads
 - Expanding technology



Sagittal Imbalance: Principles in Revision

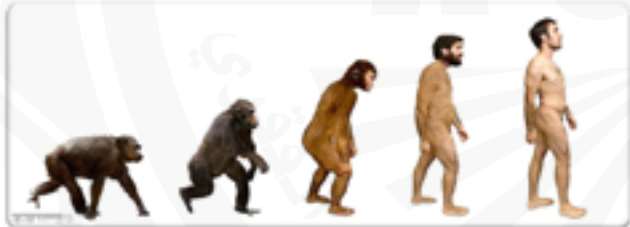
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What is the "normal" spinal alignment?



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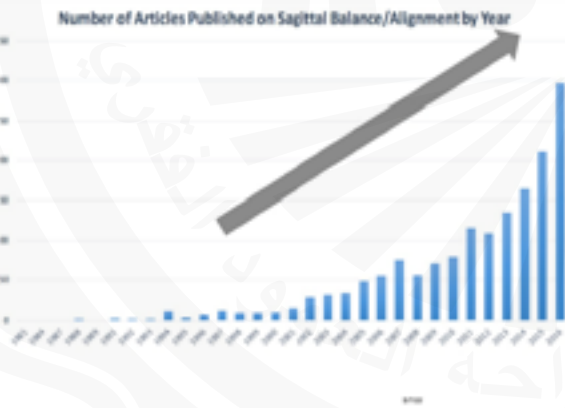


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Spinopelvic parameters





Bernhardt & Bridwell 1989
 * Average thoracic kyphosis = 36 deg
 Average lumbar lordosis = 44 deg
 Two thirds of LL occur at L4-5, L5-S1 *

Spine (1989); 14(10): 1199-1207 (1989)
Segmental analysis of the sagittal plane alignment of the normal thoracic and lumbar spines and thoracolumbar junction.

Bernhardt M, Bridwell KH

© Author Information

Abstract
 Recent advances in spinal instrumentation have brought about a new emphasis on the three-dimensional spinal deformity of scoliosis and especially on the restoration of normal sagittal plane contours. Normal alignment in the coronal and transverse planes is easily defined, however, normal sagittal plane alignment is not so simple. This retrospective study was undertaken to increase the understanding of the normal alignment of the spine in the sagittal plane, with a special emphasis on the thoracolumbar junction. Measurements were made from the lateral radiographs of 150 subjects with clinically and radiographically normal spines. Cobb measurements of the thoracic kyphosis (T9-T12), the thoracolumbar junction (T10-T12 and T12-L2), and the lumbar systems (L1-L5) were determined. The spines of the thoracic kyphosis and lumbar lordosis also were determined. Using a computerized digitizing table, the segmental angulation was determined at each level from T12 to L5/S1. In combination, there is a wide range of normal sagittal alignment of the thoracic and lumbar spines. When using composite measurements of the combined frontal and sagittal plane deformity of scoliosis, the wide range of sagittal variance should be taken into consideration. Using norms established here for segmental alignment, areas of hyperkyphosis and hyperlordosis commonly seen in scoliosis can be more objectively evaluated. The thoracolumbar junction is for all practical purposes straight, lumbar lordosis usually starts at L1-2 and gradually increases at each level caudally to the sacrum.

PAGE 27/527 (Page 46) - Revised by HOS/ALG



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Table 1. Normal values of the spino-pelvic relationship.

Parameters	Variation in degrees (°)	Mean in degrees (°)
Pelvic incidence (PI)	40 - 65°	51°
Pelvic tilt (PT)	10 - 25°	12°
Sacral slope (SS)	30 - 50°	33°



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"Cone of Economy"



Outwater J. Three-dimensional analysis of the scoliotic deformity. In Weinstein SL, (ed): The Pediatric Spine: Principles and Practice. New York, NY: Raven Press, 1994, pp 479-498



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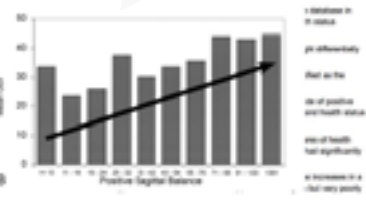
Glassman et al. 2005

"All measures of health status showed significantly poorer scores as C7 plumb line deviation increased."

Source: Spine (2005) 30(18), pp 1910-1916
 The impact of positive sagittal balance in adult spinal deformity.
 (Source: Spine) | Research Group: JH, Hester, N, Bess, S, Schwab, J
 in Author information

Abstract

OBJECTIVE: To assess patients with a positive sagittal plane.
BRIEF DESCRIPTION OF BACKGROUND DATA: Idiopathic scoliosis and sagittal imbalance.
BACKGROUND: Radiographic evaluation was performed with sagittal balance and regional sagittal curve (RS) analysis.
RESULTS: Positive sagittal balance was associated with significantly poorer scores across disability than patients with normal C7.
CONCLUSIONS: The study shows that a true balance with progressive sagittal imbalance in the lumbar spine.



is associated in the study.
 get significantly.
 that as the
 less of positive and health status.
 less of health that significantly.
 as increases in a that may occur.



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Spino-pelvic pathology patterns

Progressive kyphosis
↓
Gravity line drifts forwards
↓
Pelvis rotates backwards
↓
Sacral slope decreases
↓
Knee flexion



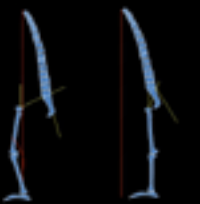


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Spino-pelvic compensation

- PI regulates PT
- Higher PI
↓
Better compensation



Non-pathological upper limit of PT would ideally be less than 50% of PI

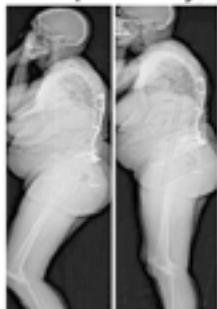
Miao-Thong JM, Rousseau P, Berthommieu E, Guigui P (2010) Sagittal parameters of global spinal balance: normative values from a prospective cohort of seven hundred nine Caucasian asymptomatic adults. Spine (Phila Pa 1976) 35(22):E1190-E1196.



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Compensatory Knee Flexion



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Classification of the Normal Variation in the Sagittal Alignment of the Human Lumbar Spine and Pelvis in the Standing Position

Petera Rasmussen, MD,* Sarah Goldberg, MD,* Eric Bartholomew, PhD,† and Johannes Dvorak, PhD†

Methods. In the course of this study, anteroposterior and lateral radiographs of 160 volunteers in a standardized standing position were taken. A custom computer application was used to analyze the alignment of the spine and pelvis on the lateral radiographs. A four-part classification scheme of sagittal morphology was used to classify each patient.

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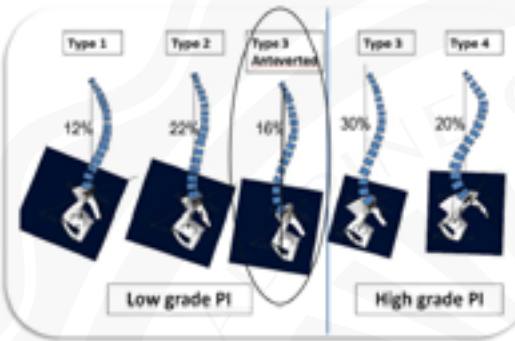
- 160 healthy volunteers
- Average age is 27 years old
- Standing erect by comfortable position

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Table 3. The Characteristics of the Lumbar Lordosis as a Function of the Type of Sagittal Morphology

Sagittal Plane	No.	Incidence [mean (range)] (%)	Age	Lumbar T14 Angle [mean (range)] (°)	Distal Lordosis [mean (range)] (°)	No. of Lumbar Vertebrae [mean (range)] (%)	Upper Arc [mean (range)] (°)
<20° (mean, 20°; range, 20°–20°)	24	47 (24–64)	Middle (2)	–41 (–51––29)	52 (41–64)	4 (1.5–6)	25 (17–28)
<30° (mean, 27°; range, 27°–27°)	14	46 (28–57)	Base (4)	–51 (–51––51)	52 (46–58)	5 (4–5)	18 (17–20)
20°–30° (mean, 30°)	60	53 (28–83)	Middle (4)	–43 (28––78)	61 (42–76)	4 (3.0–4.5)	21 (7–25)
30°–40° (mean, 37°; range, 37°–37°)	62	52 (30–82)	Base (2)	–53 (38––62)	71 (61–82)	5 (3.5–6)	21 (15–22)



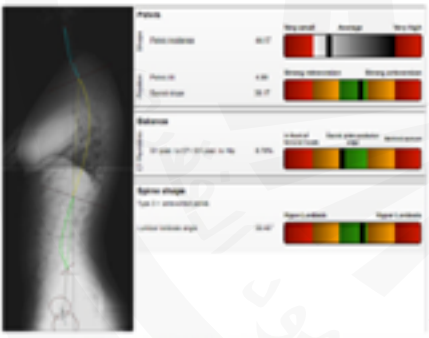
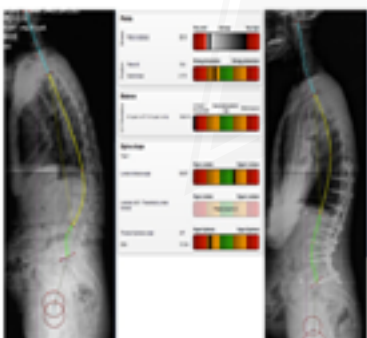


Fig 2 - Antiverted pelvis (AP) is a new, revised stage (Figs 1, 4) - a stable posture (10%) of the population showed low grade PI (mean 40°) despite having SS > 10°.



Type 1 pre-op → AP Type 3 post-op

Journal of Anatomy

1 April 2015, 100, pp19-28

Standing sagittal alignment of the whole axial skeleton with reference to the gravity line in humans

Kazuhiko Hasegawa,¹ Masashi Okamoto,¹ Shun Hattoriikami,¹ Masuka Shimoda,¹ Masatoshi Ono,¹ Takao Homma¹ and Ken Watanabe²

¹Nagoya Spine Surgery Center, Nagoya, Japan
²Department of Orthopaedic Surgery, Nagoya University Medical and Dental Hospital, Nagoya, Japan

Materials and methods

After institutional review board approval, 158 volunteers with no history of treatment for spinal disease were enrolled. Informed con-

FIG 1. Presentation: The entire full-body X-ray film.

FIG 2.



PI increases ~0.2 deg/yr with aging



Table 4 Result of simple linear regression analysis among the measured parameters and age.

Parameters	Decision coefficient (r ²)	P-value	Slope of the regression line	Intercept of the regression
C7/S1 ¹	0.0058	0.2910	-0.0400	4.9720
S1/L1 ²	0.0069	0.1388	-0.0441	2.8807
S1/S1 ³	0.0095	0.2598	-0.0532	5.9153
C1 ⁴	0.0098	0.0001	0.3225	-15.9594
Kyphosis ⁵	0.0457	0.0120	0.1918	24.1363
L1 ⁶	0.0093	0.2828	-0.0468	58.3261
S1 ⁷	0.0094	0.4218	-0.0146	41.3523
PI ⁸	0.0045	0.0001	0.2085	1.0002
PI ⁹	0.0095	0.0020	0.1936	-44.1540
PI ¹⁰	0.0068	0.1381	-0.0054	11.1512
SVA ¹¹	0.1368	<0.0001	0.0781	-3.0870
Tha ¹²	0.0562	0.0005	0.1787	8.2725
App ¹³	0.0394	0.0206	0.1430	191.0203
KneeFlex ¹⁴	0.0621	0.0034	0.1808	-5.5798
AnkleFlex ¹⁵	0.0341	0.0213	0.0384	2.4840

Fig 3. Mean values of these parameters according to age group with reference to the gravity line (G1).

FIG 1. Presentation: The entire full-body X-ray film.



Eur Spine J (2016) 27:426–432
 http://dx.doi.org/10.1007/s00381-016-3467-7



ORIGINAL ARTICLE

Normative data for parameters of sagittal spinal alignment in healthy subjects: an analysis of gender specific differences and changes with aging in 626 asymptomatic individuals

Yasuyuki Takaya^{1,2} · Fumihiko Kato³ · Kota Noda⁴ · Masamune Yamagata⁵ · Takayoshi Ueda⁶ · Masahiko Yashiki⁷

11 Presentation: The author has received honoraria

41102



Table 6 Pelvic tilt (PT)

Decade	Male	Female	P value
20–29	12.9 ± 8.1	11.4 ± 6.6	NS
30–39	13.1 ± 7.7	12.0 ± 6.7	NS
40–49	11.5 ± 5.8	16.2 ± 8.4	<0.001
50–59	13.3 ± 9.8	15.1 ± 7.5	NS
60–69	13.7 ± 7.1	18.4 ± 9.2	<0.01
70–79	15.3 ± 7.4	21.0 ± 7.8	<0.001
All	13.2 ± 7.7	15.8 ± 8.6	<0.001
Total	14.5 ± 8.4		

NS indicates not significant

11 Presentation: The author has received honoraria

41102



Table 8 Sagittal vertical axis (SVA)

Decade	Male	Female	P value
20–29	-2.1 ± 8.2	-4.6 ± 13.5	NS
30–39	3.0 ± 9.2	-4.1 ± 13.0	<0.01
40–49	5.0 ± 13.7	0.9 ± 9.0	0.070
50–59	4.5 ± 11.8	3.4 ± 11.1	NS
60–69	5.5 ± 14.0	4.6 ± 10.4	NS
70–79	10.3 ± 14.4	10.7 ± 15.2	NS
All	4.5 ± 11.9	1.8 ± 13.1	<0.01
Total	3.1 ± 12.6		

NS indicates not significant

11

41102



What is the ideal amount of correction?
What is acceptable amount of correction? How much can the patient tolerate?

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Is achieving optimal spinopelvic parameters necessary to obtain substantial clinical benefit? An analysis of patients who underwent circumferential minimally invasive surgery or hybrid surgery with open posterior instrumentation

Paul Park, MD,¹ Kai-Wing Fu, MD, PhD,¹ Robert K. Eastlack, MD,¹ Stacie Tran, MPH,¹ Gregory M. Mundis Jr., MD,² Juan S. Uribe, MD,² Michael Y. Wang, MD,² Khoi D. Than, MD,² David G. Okonkwo, MD, PhD,³ Adam S. Kantor, MD,⁴ Florian D. Nurnley, MD,⁵ Neel Anand, MD,⁶ Richard D. Fessler, MD, PhD,⁷ Dean Chou, MD,⁸ Mark E. Oppenlander, MD,⁹ Proven Y. Mummaneni, MD,⁹ and the International Spine Study Group

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METHODS A multicenter retrospective review of patients who underwent less-invasive surgery for ASD was conducted. Inclusion criteria were age ≥ 18 years and one of the following: coronal C6/69 angle $> 20^\circ$, sagittal α -1 angle (O20) ≥ 3 cm, pelvic tilt (PT) $> 20^\circ$, or pelvic incidence to lumbar lordosis (P1-L1) mismatch $\geq 10^\circ$. A total of 323 patients who were treated with circumferential minimally invasive surgery or hybrid surgery and had a minimum 2-year follow-up were identified. Based on optimal spinopelvic parameters (P1-L1 mismatch $\leq 5^\circ$ and SVA ≤ 3 cm), patients were divided into aligned (AL) or malaligned (MAL) groups. The primary clinical outcome studied was the Oswestry Disability Index (ODI) score.

RESULTS There were 71 patients in the AL group and 149 patients in the MAL group. Age and body mass index were similar between groups. Although the baseline SVA was similar, P1-L1 mismatch (9.9° vs 17.2° , $p = 0.002$) and PT (19° vs 24.7° , $p = 0.007$) significantly differed between AL and MAL groups, respectively. As expected postoperatively, the AL and MAL groups differed significantly in P1-L1 mismatch (-0.9° vs 13.1° ; $p = 0.003$), PT (14° vs 25.9° ; $p < 0.001$) and SVA (1.8 mm vs 45.3 mm, $p = 0.001$), respectively. Notably, there was no difference in the proportion of AL or MAL patients in whom an MCO (52.75% vs 41.1%, $p = 0.05$) or SCR (40.1% vs 46.3%, $p = 0.35$) was achieved for ODI score, respectively. Similarly, no differences in percentage of patients obtaining an MCO or SCR for visual analog scale back and leg pain score were observed. On multivariate analysis controlling for surgical and preoperative demographic differences, achieving optimal spinopelvic parameters was not associated with achieving an MCO (OR 0.645, 95% CI 0.31–1.33) or an SCR (OR 0.644, 95% CI 0.31–1.33) for ODI score.

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TABLE 3. Subanalysis of degenerative patients with malalignment who achieved alignment versus patients whose malalignment persisted postoperatively

Variable	Achieved Alignment	Malalignment Persisted	p Value
No. of patients	36	126	
Age (yr)	60.1	62.9	0.038
Body mass index (kg/m ²)	27.8	28.0	0.907
Follow-up (mo)	26.7	41.1	0.952
Δ VAS back pain score	-23.6	-23.4	0.222
Δ VAS leg pain score	-4.0	-2.2	0.098
Δ ODI score	-19.7	-18.4	0.232
ICR-ODI score, no. (%)	10 (61.7%)	34 (42.9%)	0.227
WICD-ODI score, no. (%)	21 (68.7%)	73 (57.9%)	0.368

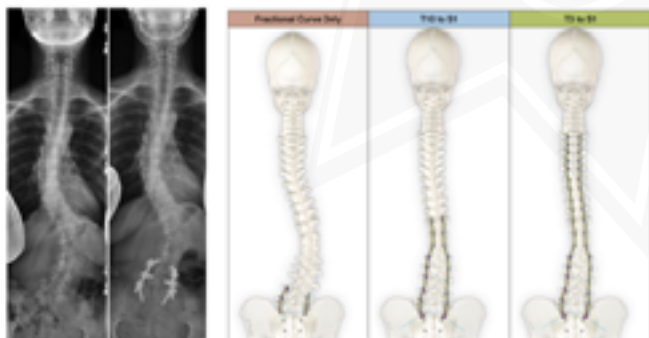
Values are presented as the mean or as the number (% of patients).
*Denotes statistical significance.

Conclusions

Achieving optimal spinopelvic parameters was not a predictor for achieving an MCTD or SCT in this patient population. Since spinopelvic parameters are correlated with clinical outcomes, our findings suggest that the presently accepted optimal spinopelvic parameters may require modification. It is also probable that some of the clinical benefits seen in this series were attributable to other relevant factors, such as the improvement of neurological symptoms and/or the alleviation of local spinal instability.

Treatment of only the fractional curve for radiculopathy in adult scoliosis: comparison to lower thoracic and upper thoracic fusions

Dominic Amara, BA,¹ Praveen V. Bumanani, MD,¹ Christopher P. Ames, MD,¹ Bobby Tay, MD,¹ Vedat Deviren, MD,¹ Shane Burch, MD,¹ Sigurd H. Berven, MD,¹ and Dean Chou, MD¹





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TABLE 3. Summary of complications and outcomes

Outcome	Total	FC	LT	UT	p Value*	FC vs LT p Value	FC vs UT p Value	LT vs UT p Value
No. of patients	99	27	46	26				
Any complication (medical or revision sp), no. (%)	52 (52.5)	11 (40.7)	28 (60.8)	13 (50.0)	0.35	—	—	—
Medical complications, no. (%)	47 (47.5)	8 (29.6)	28 (60.8)	11 (42.3)	<0.001	<0.001	<0.001	0.90
Overall revision sp, no. (%)	34 (34.3)	7 (25.9)	20 (43.5)	7 (26.9)	0.34	—	—	—
Extension sp	14 (14.1)	7 (25.9)	5 (10.6)	2 (7.7)	0.008	0.21	0.000	0.41
Time to extension in days	95	109	79	147	0.76	—	—	—
Non-extension revision sp	23 (23.2)	0 (0)	14 (30.4)	9 (34.6)	<0.001	<0.001	<0.001	0.79
Discharge to acute rehabilitation, no. (%)	91 (91.5)	8 (29.6)	21 (45.7)	22 (84.6)	<0.001	0.22	<0.001	<0.001
30-day readmission, no. (%)	7 (7.0)	3 (11.1)	3 (6.5)	1 (3.8)	0.47	—	—	—
Postop spine imaging characteristics								
FC in °	5.9	7.1	5.8	5.0	0.11	—	—	—
PT in °	23.6	23.7	24.2	23.6	0.77	—	—	—
LL in °	43.6	42.3	44.3	44.6	0.78	—	—	—
PL-L mismatch in °	9.8	7.9	7.7	12.7	0.007	0.029	0.46	0.43
SVA in cm	4.8	4.4	5.5	3.4	0.18	—	—	—
Coronal balance magnitude in °	2.0	1.6	2.1	2.5	0.25	—	—	—
Scoliosis major curve in °†	16.8	26.1	11.6	15.4	<0.001	<0.001	<0.001	0.23



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RESULTS Of the 99 patients eligible for inclusion in the study, 27 were in the FC group, 46 in the LT group, and 26 in the UT group. There were no significant preoperative differences in age, sex, smoking status, prior operation, FC magnitude, pelvic tilt (PT), sagittal vertical axis (SVA), coronal balance, pelvic incidence–lumbar lordosis (PI–LL) mismatch, or proportion of well-aligned spines (SVA < 5 cm, PI–LL mismatch < 10°, and PT < 20°) among the three treatment groups. Mean follow-up was 30 (range 12–102) months, with a minimum 1-year follow-up. The FC group had a lower medical complication rate (22% [FC] vs 57% [LT] vs 50% [UT], $p = 0.008$) but a higher rate of extension surgery (28% [FC] vs 13% [LT] vs 4% [UT], $p = 0.008$). The respective average estimated blood loss (582 vs 1950 vs 2634 mL, $p < 0.001$), length of hospital stay (5.5 vs 8.3 vs 8.3 days, $p < 0.001$), and rate of discharge to acute rehabilitation (30% vs 48% vs 85%, $p < 0.001$) were all lower for FC and highest for UT.

† Postoperative thoracic and lumbar curves.



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JNS SPINE

CLINICAL ARTICLE

J Neurosurg Spine 27:444–457, 2017

Complication rates associated with 3-column osteotomy in 82 adult spinal deformity patients: retrospective review of a prospectively collected multicenter consecutive series with 2-year follow-up

Justin S. Smith, MD, PhD,¹ Christopher I. Shaffrey, MD,² Eric Klineberg, MD,³ Virginie Lafage, PhD,⁴ Frank Schwab, MD,⁵ Renaud Lafage, MS,⁶ Han-Ju Kim, MD,⁷ Richard Hoviss, MD,⁸ Gregory M. Mundis Jr., MD,⁹ Munish Gupta, MD,¹⁰ Barthelémy Liabaud, MD,¹¹ Justin K. Scheer, MD,¹² Bassel G. Diebo, MD,¹³ Themistocles S. Protopapas, MD,¹⁴ Michael P. Kelly, MD,¹⁵ Wafar Deviren, MD,¹⁶ Robert Hart, MD,¹⁷ Doug Burton, MD,¹⁸ Shay Bess, MD,¹⁹ and Christopher P. Ames, MD,²⁰ on behalf of the International Spine Study Group



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SEQUENCES OF POSTERIOR SPINAL DEFORMITY CORRECTION

- Positioning/Establishing baseline neuromonitoring data
- Exposure
- Decompression/Facetectomies
- Instrumentation
- Addition Posterior Release If Needed
 - PCOs (workhorse), PSO, VCR
- Rodding (deformity correction step)
- Decortication/bone grafting
- Closure



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BASIC POST CORRECTION TECHNIQUE BIOMECHANICS

- Distraction – Concavity = "Kyphogenic"
- Compression – Convexity = "Lordogenic"
- Cantilever Rod Application = "Lordogenic"
- Translation Forces = Post/Ant/Lat/Medial
- In-Situ Rod Contouring = Post/Ant/Lat/Med
- Rod Rotation Maneuvers = Kypho/Lordo
- Apical Derotation Maneuvers = Untwisting
- Kickstand rod to facilitate coronal correction

ALL POSSIBLE WITH PEDICLE SCREWS!



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Case #1

HPI: 21M presents with low back pain with last 6 months referred for evaluation of scoliosis by his PCP. Also complains of some right leg pain.

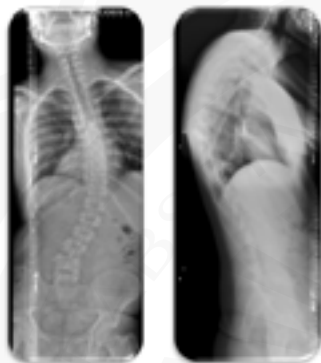
PMH/PSH: none
 All: NKDA
 Meds: none
 Shtc: smoker

PHYSICAL EXAM

MAE 5/5 except for right EHL/DF 4/5
 Sensation grossly full
 Reflexes 2+



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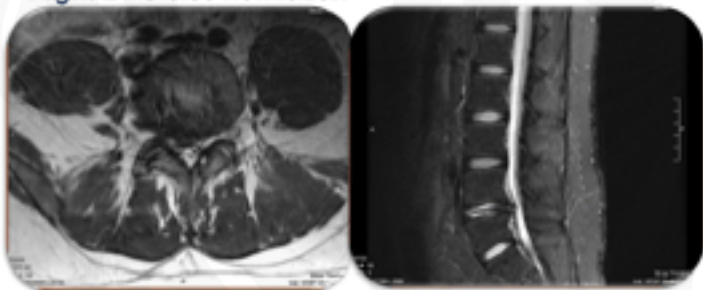
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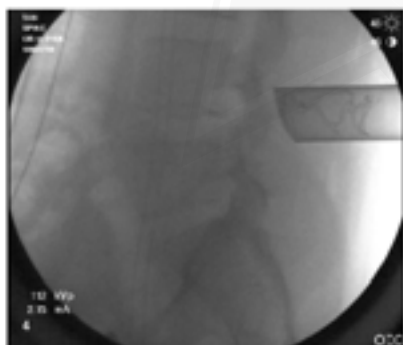
Right L4-5 disc herniation



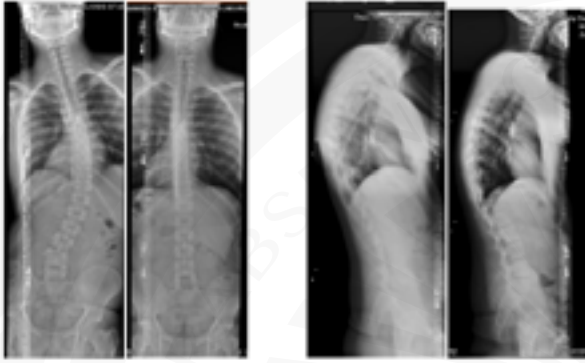
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Case #2

HPI: 38F presents with worsening mid-thoracic back pain 7-9/10, and progressive shoulder imbalance, worsening curve (scoliosis xrays 3 years ago had 40 degree curve, now 52 deg). Very unhappy about shoulder imbalance

PHYSICAL EXAM

MAE 5/5
Sensation grossly full
Reflexes 2+

PMH/PSH:

Anxiety, asthma, HTN

All: lithium

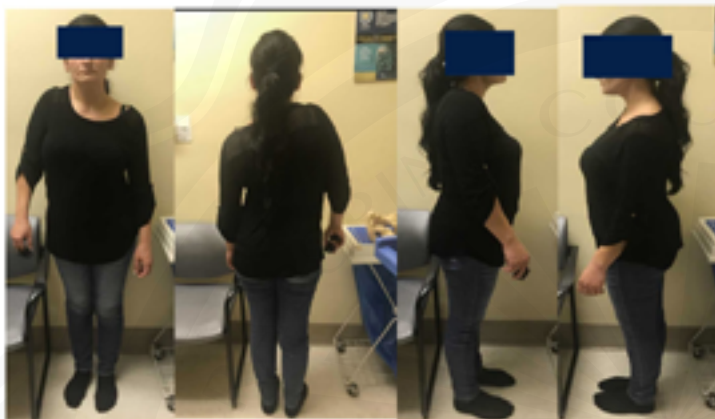
Meds: ASA81mg,atomoxetine, baclofen, buprenorphine, cionazepam, gabapentin, tramadol, metoprolol



MT = 52 deg

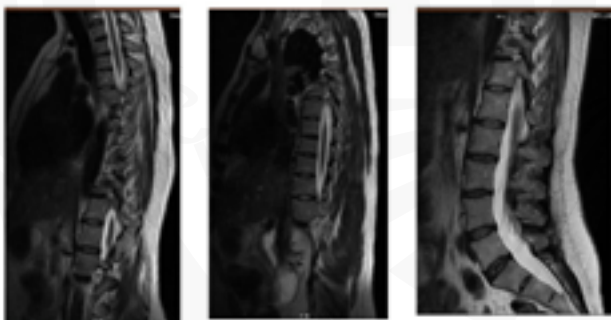


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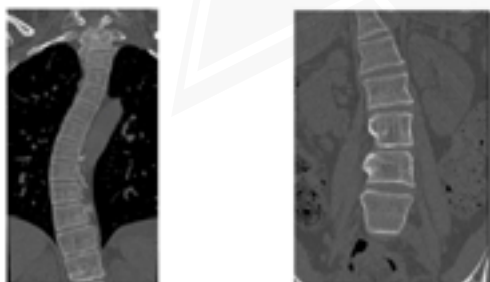
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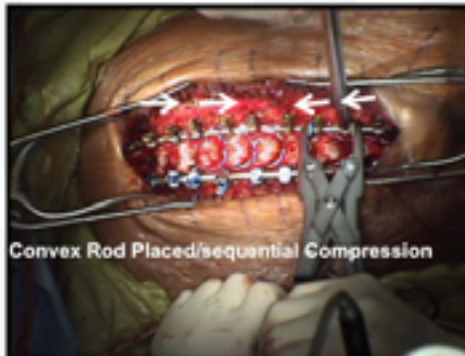
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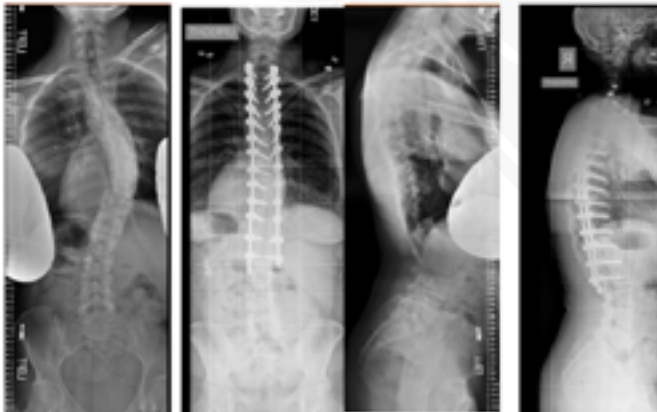
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Multi-level PCOs at curve apex → followed by Post. Distraction on concavity



Convex Rod Placed/sequential Compression





Case #3

HPI: 77M presents with worsening low back pain and bilateral leg pain radiating down to the toes, worse on the right side. Also complains of neurogenic claudication symptoms.

PMH/PSH:
HTN, RA
cervical laminoplasty

All: NKDA

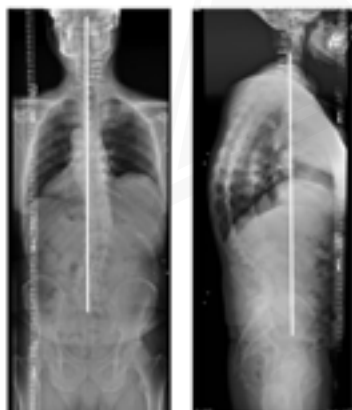
Meds: MTX, celebrex, ASA81, lisinopril

PHYSICAL EXAM

AAOx3
MAE 5/5 except rt
EHL 4+/5
Sensation grossly full
Reflexes 1+

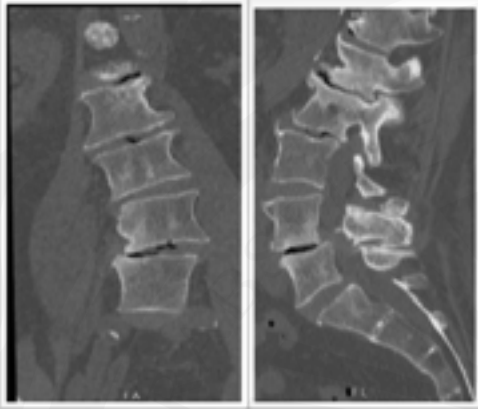
EMG

+Rt L5 radic



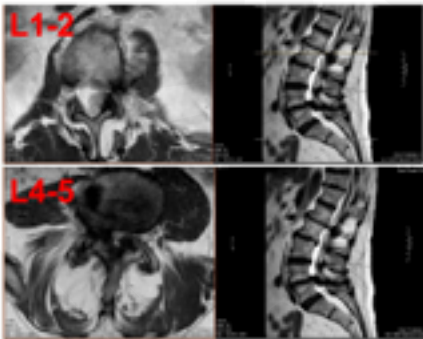


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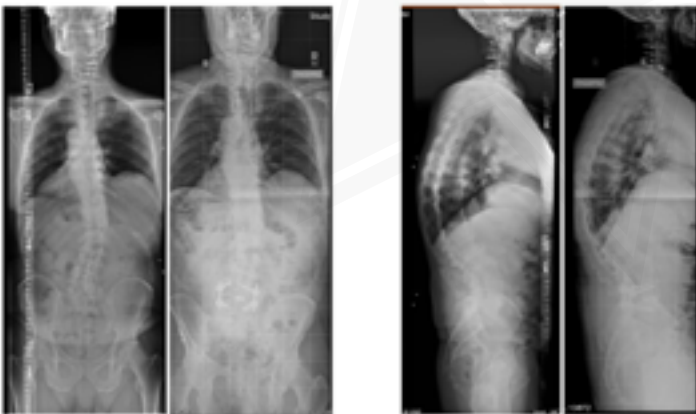


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Case #4 60M Jehovah's witness, severe back and BLE pain with adult degenerative scoliosis



PI = 55 deg
LL = 32 deg

PI-LL = 22 deg

Grade 2 Spondy at L5-S1



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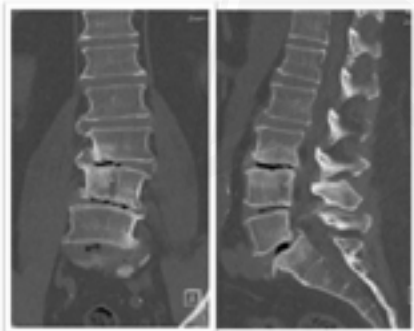


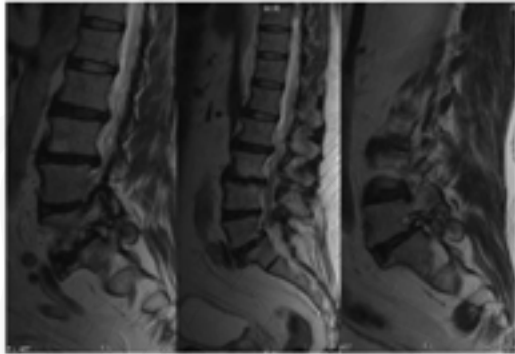
PI = 55 deg
LL = 32 deg

PI-LL = 22 deg

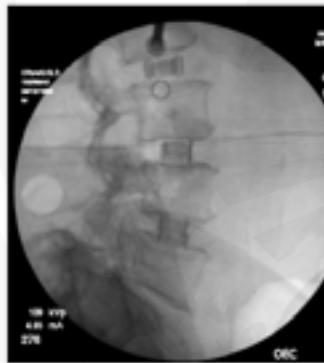


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L2-5 DLIF

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L2-S1 Perc Screw + MIS L5-S1 TLIF

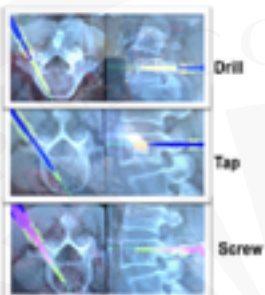


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Robotic Assisted Surgery = Decreased Cognitive Workload

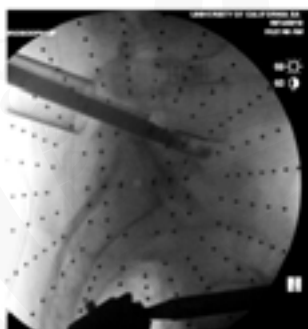


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Elevate Expandable TLIF Cage

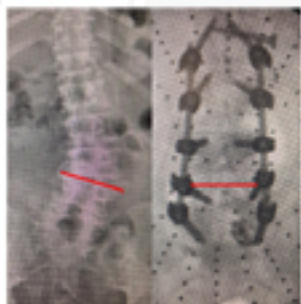


Horizontal lines for notes.

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60M Jehovah's witness, severe back and BLE pain



L5 vertebral body horizontalized with eccentric placement of TLIF cage

Horizontal lines for notes.







Post-op course

- AAOx3, MAE 5/5
- Discharged home on POD3



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Case #5

HPI: 68M with severe back and severe bilateral leg pain, BLE weakness, can not ambulate, wheelchair bound due to pain

PMH/PSH:

HTN, sleep apnea
Post. Cervical fusion

All: morphine

Meds: oxycodone, lisinopril

PHYSICAL EXAM

AAOx3

BUE 5/5

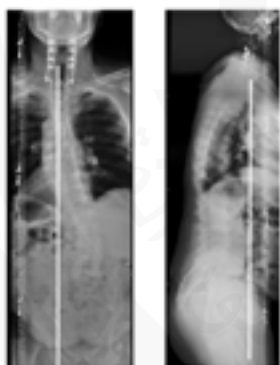
LLE 4+/5, RLE 4/5

Sensation grossly full

Reflexes 1+



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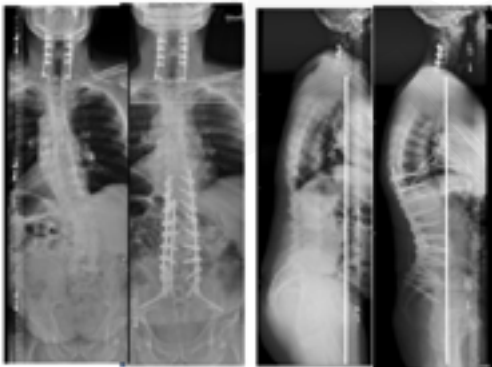


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Case #6

HPI: 60F presents with progressively worsening severe LBP and bilateral leg pain, worse on the right.

PMH/PSH:

Anxiety, wrist fracture ORIF

All: NKDA

Meds: oxycodone, baclofen

PHYSICAL EXAM

MAE 5/5 except for right EHL 4/5 at least 4+/5

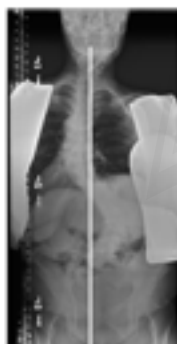
Sensation grossly full

Reflexes 1+

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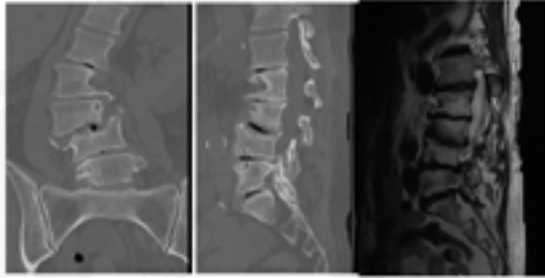
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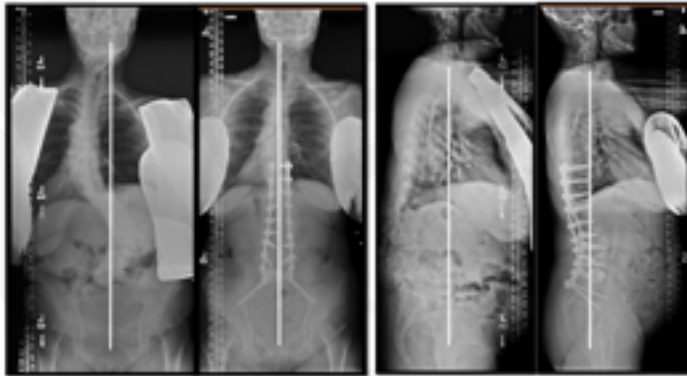


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Case #7

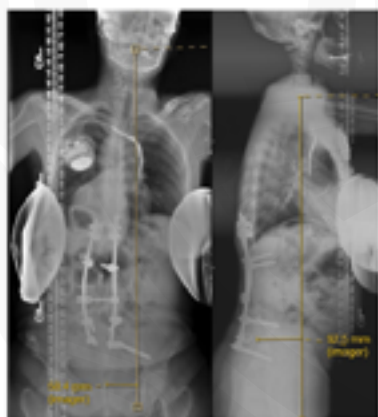
HPI: 42F with prior T10-pelvis fusion presents with increasing low back pain and left leg pain

PMH/PSH:

Cardiac arrhythmia → defibrillator placement
T10-pelvis fusion as a teenager
All: none
Meds: oxycodone

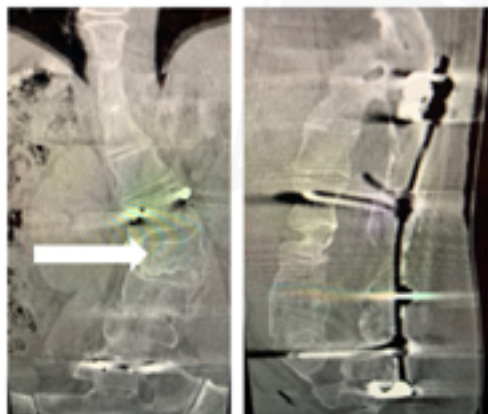
PHYSICAL EXAM:
AAOx3
MAE 5/5 except LLE
4+/5
Sensation grossly

Horizontal lines for notes



Right trunk shift: 5.84cm
SVA = +9.25cm

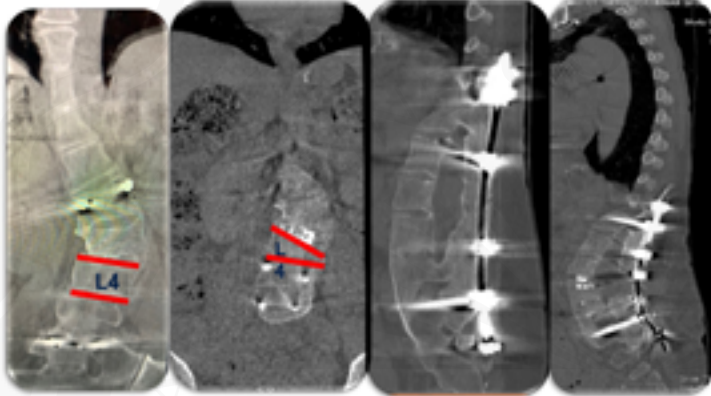
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Horizontal lines for notes

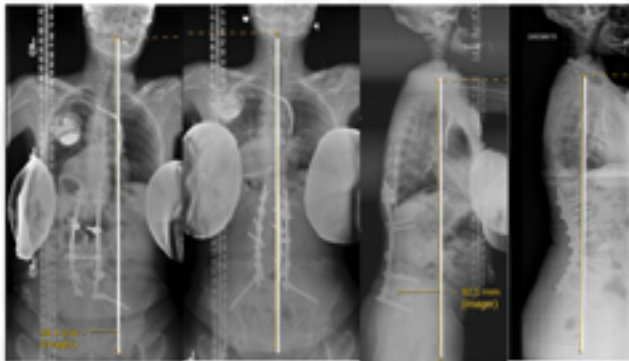


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Case #8

HPI: 73F with multiple prior spinal surgeries presented with fever, bacteremia, severe cervicothoracic kyphosis and skin erosion with exposed hardware

PMH/PSH:

Anxiety, Depression, SVT, Hypothyroidism, Psoriatic Arthritis, osteoporosis (T-score = -2.9)

multiple spinal surgeries, with last T4 to S1 with L3 PSO in 2015 at OSH

bowel perforation with multiple bowel resections

All: amoxicillin, allopurinol

Meds: Vanc, bupropion, diltiazem, neurotin, dilaudid, synthroid

PHYSICAL EXAM

MAE 4+/5

Sensation grossly full

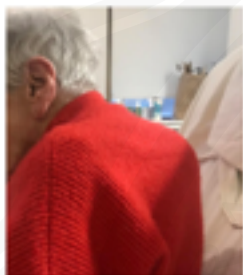
Reflexes 2+

Able to ambulate

Open wound in the upper thoracic



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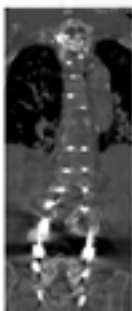
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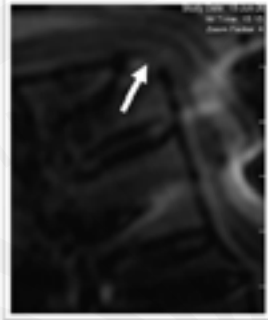
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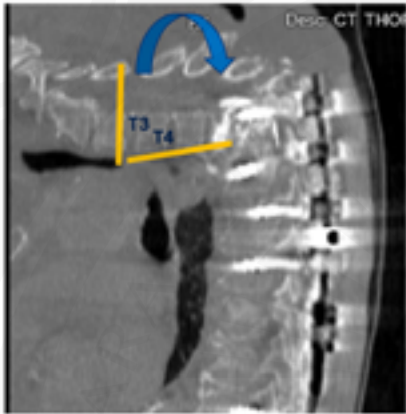




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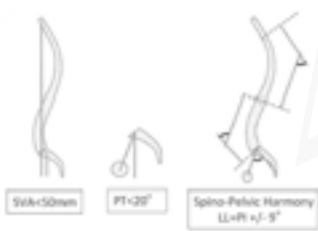
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107. Preoperative The spine had been fused here

108

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1. Target radiographic measurement ranges for adults undergoing surgery for adult spinal deformity. (Lundberg M, Ohlsson A, Ohlsson M, et al. Spinal deformity surgery: Spinal deformity Society's recommendations on radiographic goals. Spine (Phila Pa 1976). 2015;40(22):1877-1882.)

Principles in Revision in Scoliosis



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Introduction

- Evaluation
- Indications
- Surgical considerations



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History

- Main complaint is pain
 - Deformity related, mechanical
 - Radicular / neurogenic claudication
 - Non mechanical
- Main complaint is deformity



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Physical Exam

- Posture, alignment
- Neuro exam
- Hip flexors
- SI Joint
- Pulses



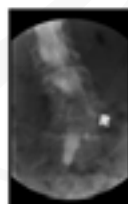
Imaging

- Xray – full length (36”) weight bearing films
 - Alignment



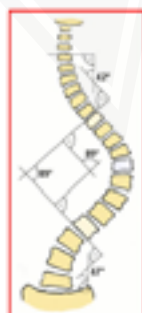
Imaging

- MRI
 - Stenosis
 - Intraspinal abnormalities
 - Disc disease
- Myelogram with CAT scan
 - Often better assessment of stenosis with deformity
 - Shows bone in more detail
 - Operative planning
 - Ossified soft tissue
- DEXA



Deformity Measurements

- Coronal plane
 - Cobb angle - scoliosis
 - Translation – lateral listhesis
- Sagittal plane
 - Angular – Kyphosis
 - Translation – Spondylolisthesis
 - Pelvic parameters
 - » Schwab F. Spine. 2010
 - » Bess S. Neurosurg Clin N Am. 2013





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Labs

- Infection
- Non union
- Nutrition



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Surgical indications

- Failed non op treatment ***
- Deformity with symptomatic stenosis
- L3 or L4 end plate angulation
- Lumbar curve > 30 to 40 degrees
- > 6 degrees lateral listhesis
- Deformity / imbalance related pain

» Silva F. Neurosurg Focus. 2010

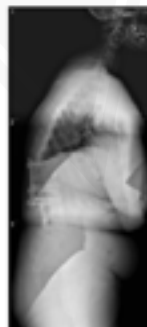


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Goals to address

- Stenosis
 - Neurological deficit
- Deformity
 - Sagittal
 - Coronal
 - Above the fusion
 - Below the fusion
 - Within the fusion
- Hardware related
 - Symptomatic
 - Failure
- Pseudarthrosis



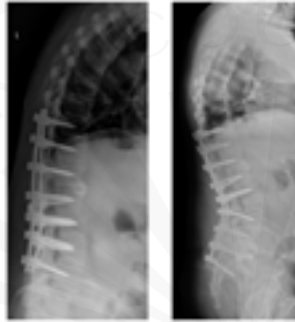


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PSO

- Advantages
 - Powerful sagittal correction; coronal more difficult
 - All posterior
- Disadvantages
 - Pseudarthrosis
 - Time, blood loss
 - Neurological injury





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VCR

- Advantages
 - Most powerful correction of sagittal and coronal plane
- Disadvantages
 - May require anterior and posterior
 - Time, blood loss
 - Neurological injury



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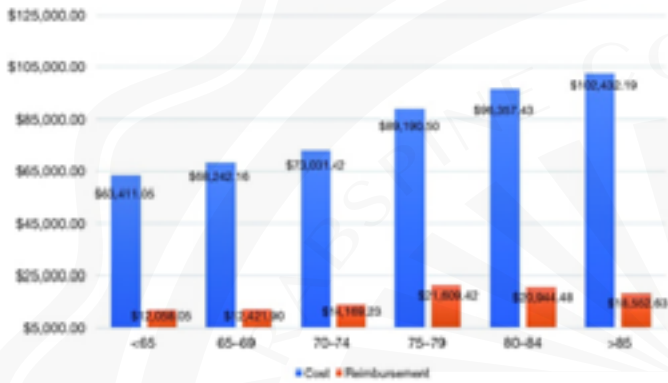


Anterior Release, Traction

- Advantages
 - Powerful correction
 - Gradual, safe
- Disadvantages
 - Two staged
 - Period of immobilization
 - Disadvantages of anterior approach



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Long Term Societal Costs of Anterior Discectomy and Fusion (ACDF) versus Cervical Disc Arthroplasty (CDA) for Treatment of Cervical Radiculopathy

Jesse Olson, MD, Joseph F. Kimple, MD, PhD, Steven Winkler, MD, Thomas D. Cho, MD, MBA, Christopher M. Ames, MD, Harvard Medical School Orthopedic Residency Program, Boston, MA, Massachusetts General Hospital, Boston, MA, Brigham and Women's Hospital, Boston, MA

Methods
 We completed an economic and decision analysis using a Markov model to evaluate the long-term societal costs of ACDF and CDA in a theoretical cohort of 45-65 year old patients with single level cervical disc disease who have failed nonoperative treatment.

Results
 The long-term societal costs for a 45-year old patient undergoing ACDF are \$32,178 while long-term costs for CDA are \$24,119. Long-term costs for CDA remain less expensive throughout the modeled age range of 45 to 65 years old. Sensitivity analysis demonstrated that CDA remains less expensive than ACDF as long as annual reoperation rate remains below 10.3% annually.

Conclusions
 Based on current data, CDA has lower long-term societal costs than ACDF for patients 45-65 years old by a substantial margin. Given reported reoperation rates of 2.5% for CDA, it is the preferred treatment for cervical radiculopathy from an economic perspective.

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Cervical Arthroplasty Failures

- Revision strategies
- Failure mode
- Patient symptoms
- Cord compression
- Spinal stability
- Surrounding structures
- Alignment
- Approaches





Cervical Arthroplasty: Failures

- Poor patient selection
- Inadequate pre-operative planning
- Suboptimal surgical technique
- Malpositioning of implant
- Mechanical implant failure
- Biologic and chemical failure



Indications for cervical disc replacement

Symptomatic cervical disc disease at one or two vertebral levels between C3 and T1 confirmed by imaging (MRI, CT or myelogram) showing herniated nucleus pulposus, spondylosis, or loss of disc height of at least 4 mm

Failed 18 weeks of conservative management

Between 20 and 70 years of age

No contraindications

MRI, magnetic resonance imaging; CT, computed tomography.

Contraindications to cervical disc replacement

>3 vertebral levels requiring treatment

Cervical fusion adjacent to the level to be treated

Cervical instability (translation >3 mm and/or >11° rotational difference frontal or saggittal views)

Facet joint degeneration

Severe spondylosis (bridging osteophytes, disc height loss >50%, and absence of motion <2)

Known allergy to implant materials (titanium, polyethylene, cobalt, chromium, and molybdenum)

Pre-existing vertebral body fracture (unhealed)

Prior surgery at the treated level

Neck or arm pain of unknown etiology

Acute neck pain as the solitary presenting symptom

Osteoporosis/osteopenia

Active malignancy

Any patient with history of invasive malignancy unless treated and asymptomatic for at least 5 years

Systemic disease (AIDS, HIV, hepatitis B or C, and insulin-dependent diabetes)

Metabolic bone disease (i.e., osteomalacia, osteogenesis imperfecta, Paget disease)

Active local/systemic infection

Presently on medications that can interfere with bone/soft tissue healing (i.e., steroids)

Autoimmune spondylarthropathies (i.e., rheumatoid arthritis)

Pregnant or trying to become pregnant in the next 3 years

AIDS, autoimmune deficiency syndrome; HIV, human immunodeficiency virus.

Complications related to the anterior cervical spinal approach

- Hematoma
- Wound
- Epidural
- Wound infection
 - Superficial
 - Deep
- Esophageal injury
- Laryngeal injury
- Dysphagia
- Recurrent laryngeal nerve palsy
- Thoracic duct injury
- Angioedema
- Respiratory insufficiency
- Pseudo-aneurysm formation
- Vascular injury
 - Carotid artery
 - Vertebral artery
 - Jugular vein
- Horner syndrome
- Dural laceration
- Cerebrospinal fluid leak

Arthroplasty related complication

- Incomplete decompression
- Persistent radiculopathy
- Persistent myelopathy
- Malposition
 - Kyphotic placement
 - Off-center
- Heterotopic ossification/fusion
- Improper sizing of implant
- Bearing surface wear
- Metallosis
- Subsidence
- Vertebral body fracture
- Vertebral body osteolysis
- Infection of implant
- Neurologic injury

Table 1 Summary of cited articles discussing migration of cervical disk arthroplasty devices

Authors	Year	Article type	No. of CDA patients	No. of migration cases	Direction of migration	Implant
Wagner et al ²¹	2014	Case report	1	1	Posterior	Bryan Cervical Disc (Medtronic Sofamor Danek, Memphis, Tennessee, United States)
Anderson et al ²²	2004	Prospective	136	2	Anterior and posterior	Bryan Cervical Disc
Tarmoula and Bhattarai ²³	2013	Case report	1	1	Anterior	Mobi-C Cervical Disc Prosthesis (ODI Spine USA, Inc., Austin, Texas, United States)
Pickett et al ²⁴	2006	Prospective	74	1	Posterior	Bryan Cervical Disc
Zhang et al ²⁵	2014	Prospective	58	2	Posterior	Bryan Cervical Disc
Quan et al ²⁶	2011	Prospective	21	1	Posterior	Bryan Cervical Disc
Hacker et al ²⁷	2013	Prospective	94	1	Posterior	Bryan Cervical Disc

Revision Strategies

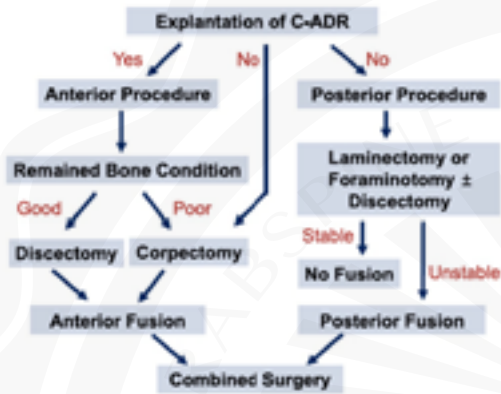
- Re-Operation
 - Procedure at same level without altering implant
 - Posterior decompression
 - Posterior fusion
- Revision
 - Adjust or modify implant
 - Anterior decompression
- Removal



Revision Strategies

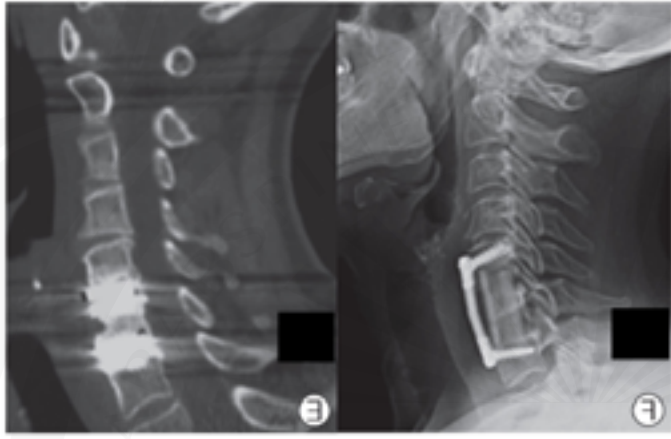
- Removal
 - Anterior approach
 - Migration
 - Neural compression
 - Subsidence
 - Alignment
- Removal not necessary
 - Posterior approach

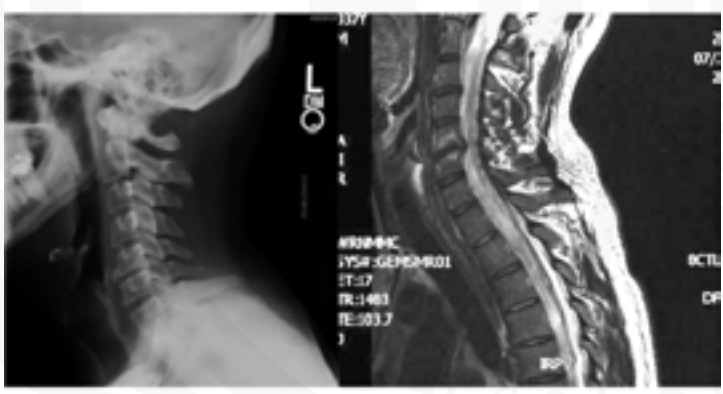






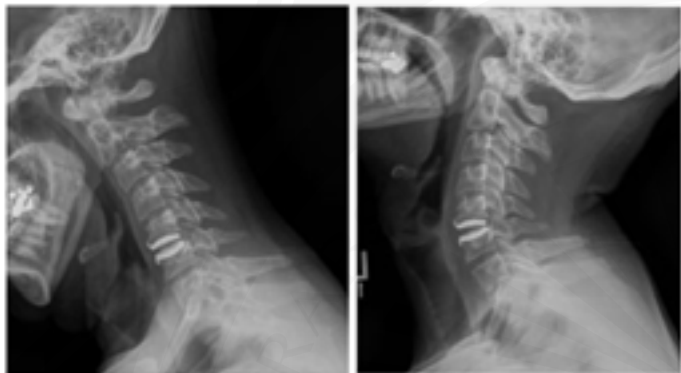






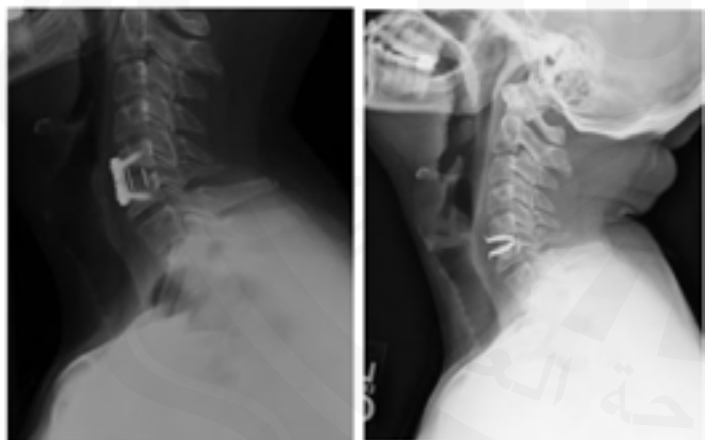


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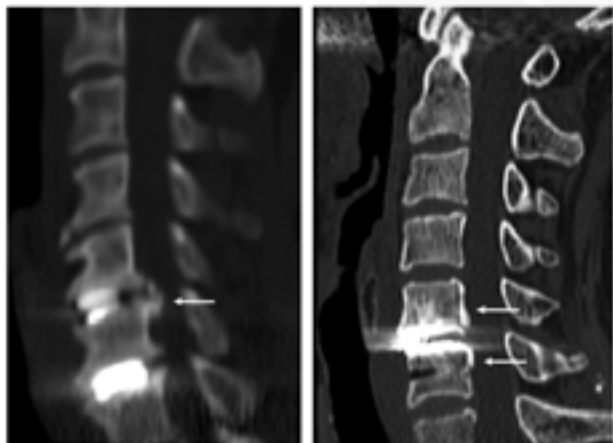
Handwriting practice lines for the first section.

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Handwriting practice lines for the second section.

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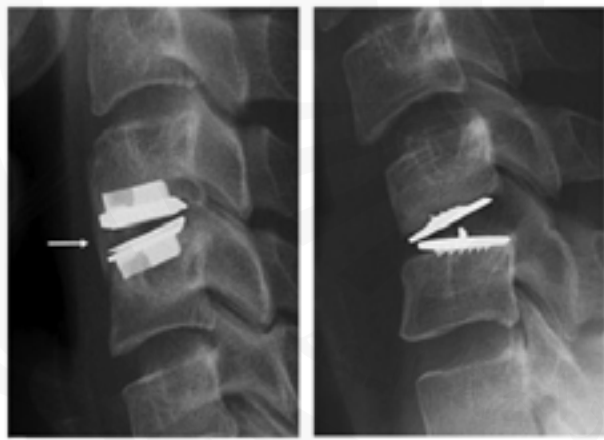


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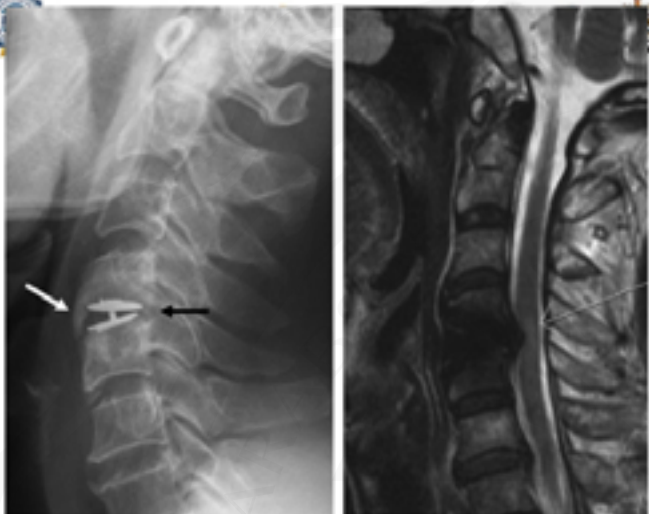


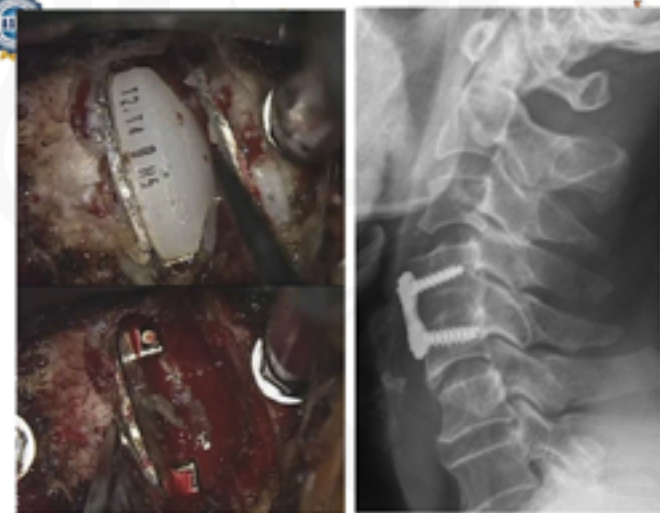
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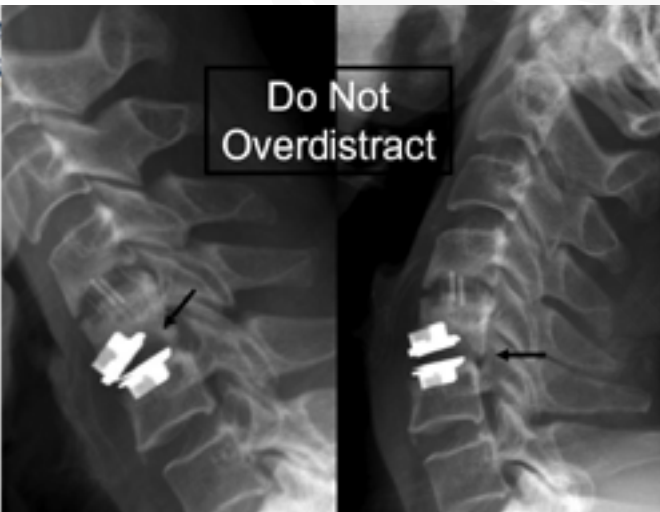


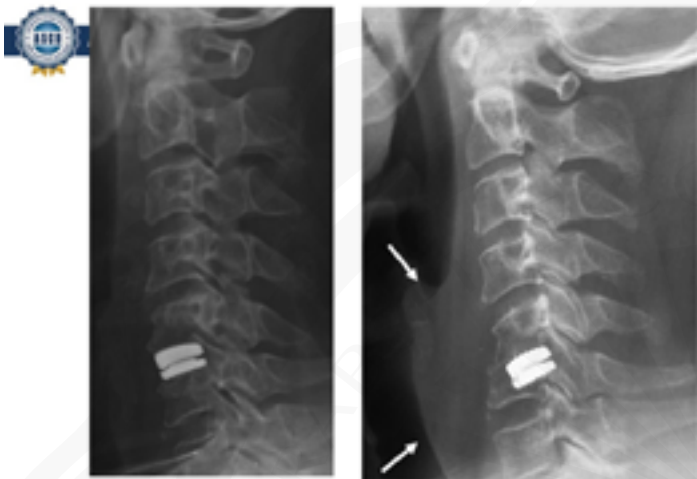
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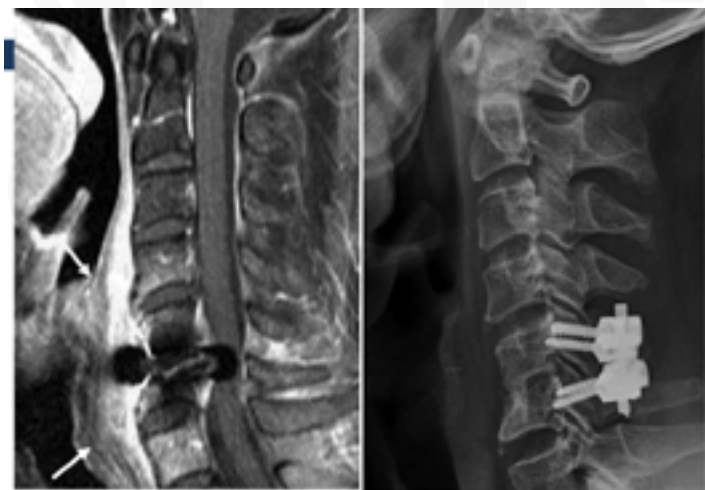




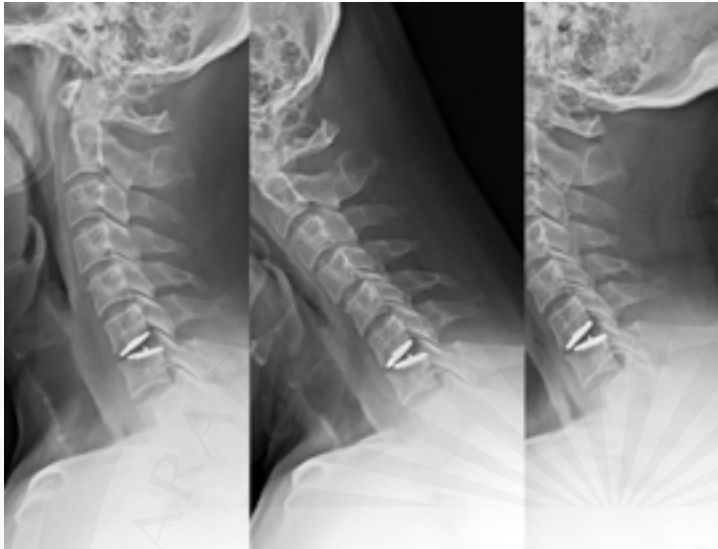


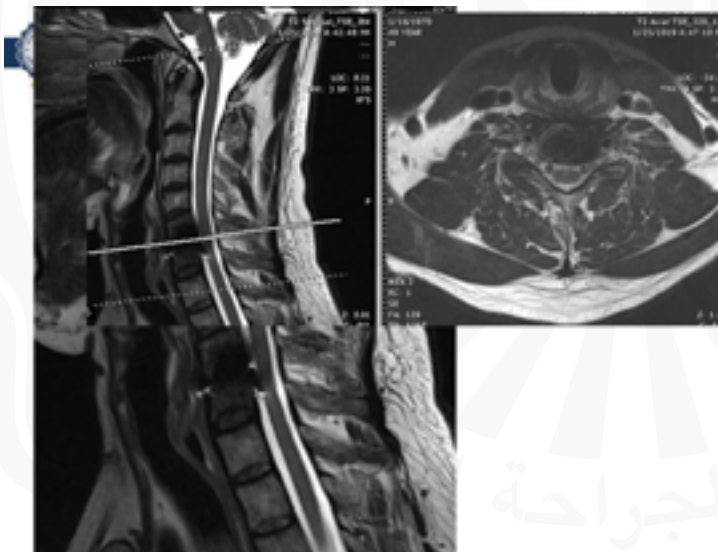








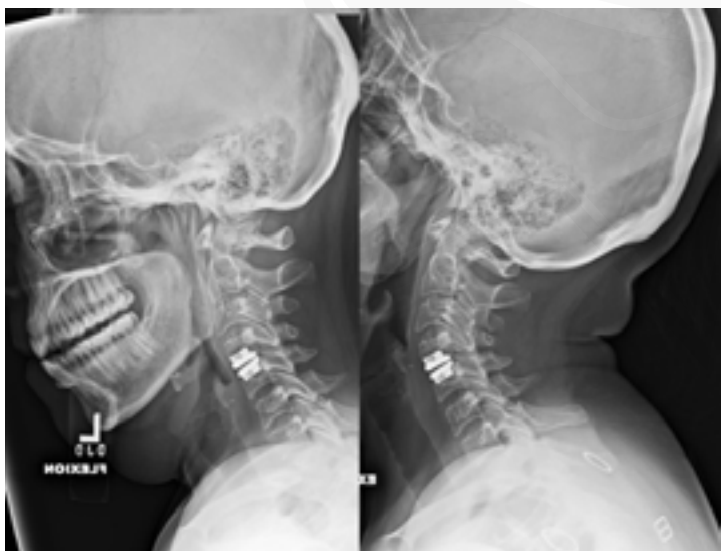


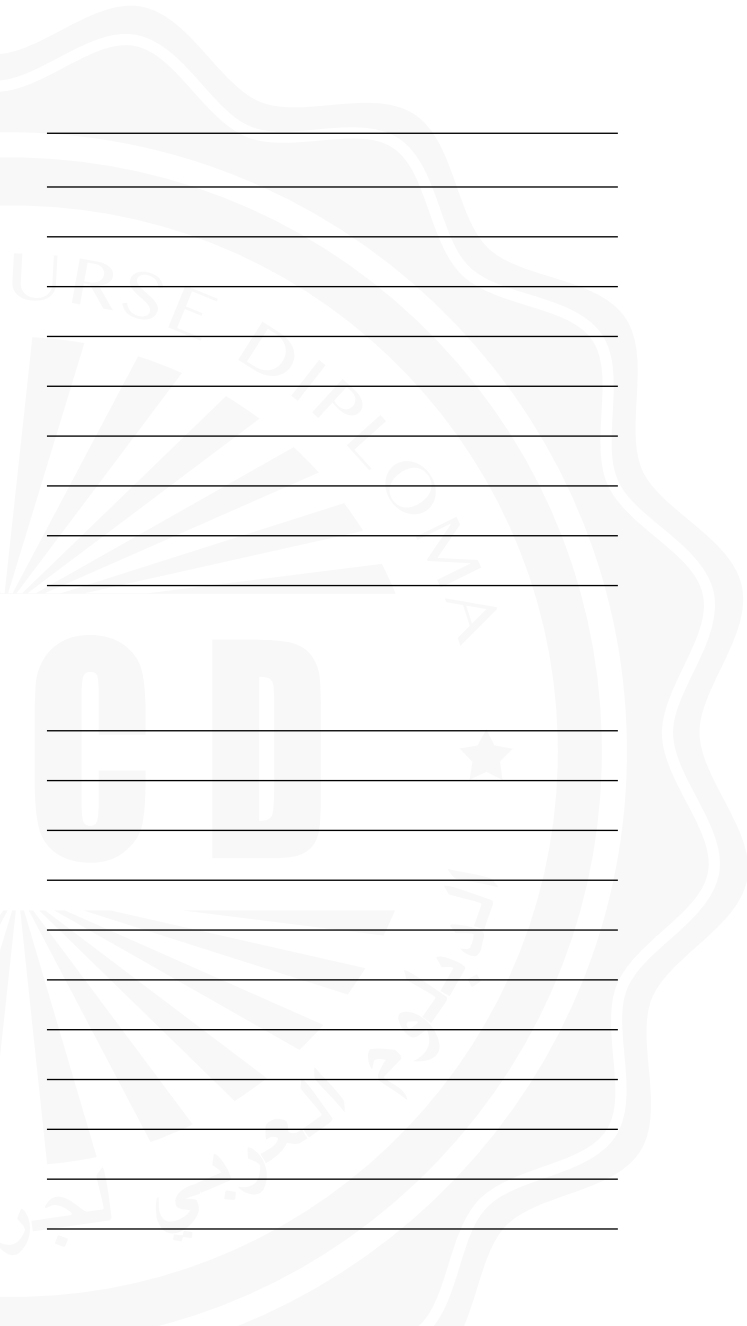
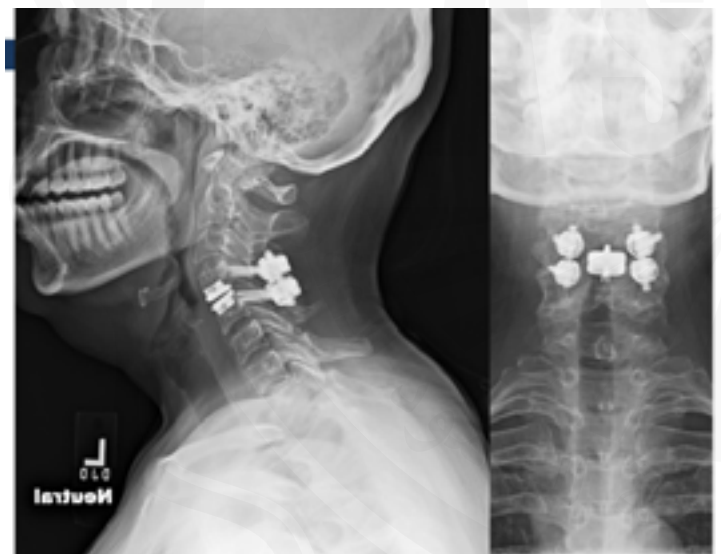
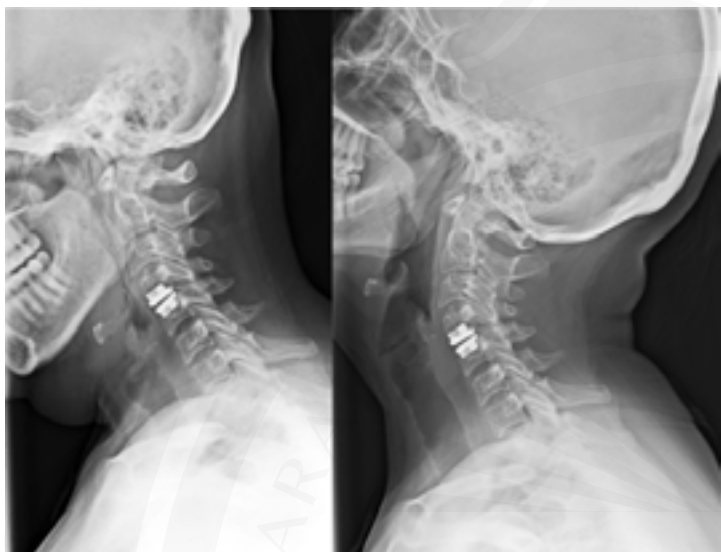














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Revision surgery for cervical artificial disc: Surgical technique and clinical results



J. Ozken^a, A. Reiske^a, J. Radke^b, T. Finger^a, S. Bayed^a, P. Vajkoczy^{a,c}, B. Meyer^a

ABSTRACT

Objective: Cervical artificial disc replacement (C-ADR) was developed with the goal of preserving mobility of the cervical segment in patients with degenerative disc disease. So far, little is known about experiences with revision surgery and explantation of C-ADRs. Here, we report our experience with revision (the third generation, Galileo-type disc prosthesis) from a retrospective study of two institutions.

Patients and methods: Between November 2008 and July 2016, 16 patients with prior implantation of C-ADR underwent removal of the Galileo-type-disc prosthesis (Dignus, Medizintechnik, Germany) due to a call-back by industry. In 10 patients C-ADR was replaced with an alternative prosthesis, 6 patients received an ACDF. Duration of surgery, time to revision, surgical procedure, complication rate, neurological status, histological findings and outcome were examined in two institutions.

Results: The C-ADR was successfully revised in all patients. Surgery was performed through the same anterior approach as the initial access. Duration of the procedure varied between 43 and 80 min. Access-related complications included irritation of the recurrent nerve in one patient and mal-positioning of the C-ADR in another patient. Follow up revealed two patients with permanent mild/moderate neurological deficits, NDI (neck disability index) ranged between 10 and 42%.
Conclusions: Anterior exposure of the cervical spine for explantation and revision of C-ADR performed through the initial approach has an overall complication rate of 18.75%. Replacements of the Galileo-type disc prosthesis with an alternative prosthesis or conversion to ACDF are both suitable surgical options without significant difference in outcome.

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Clinical Study
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Anterior Bone Loss in Cervical Disc Arthroplasty

David Christopher Kwon, Derek Thomas Cowley, Takashi Fujikawa, Cedric Tamplin, Simon Meese, Louis Rissler, Ibrahim Obeid, Vincent Ponsiflat, Juan Marin Vidal, Olivier Gilh

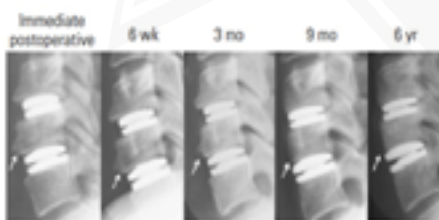
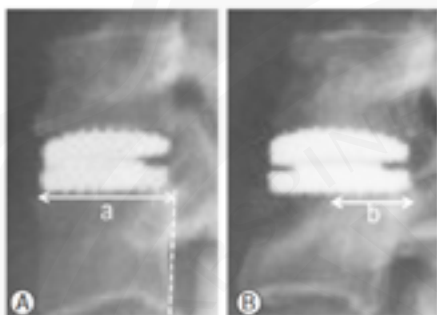


Fig. 4. Radiographs of the lateral cervical spine of a representative case with multi-level cervical disc arthroplasties showing the natural history of mild anterior bone loss (arrow).



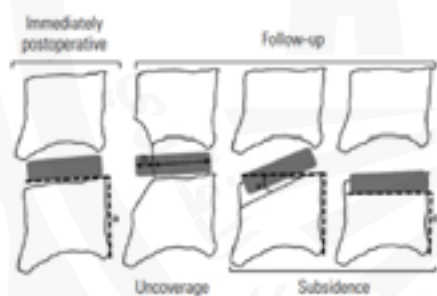


Fig. 2. Illustration of the anterior implant exposure (defined as $b > 2$ mm) and implant subsidence (defined as either $x > 5^\circ$ or $a - d > 2$ mm).



Fig. 5. Radiographs of the lateral cervical spine of a representative case showing the natural history of moderate ABL in the upper endplate and severe ABL with collapse in the lower endplate (arrow). ABL, anterior bone loss.

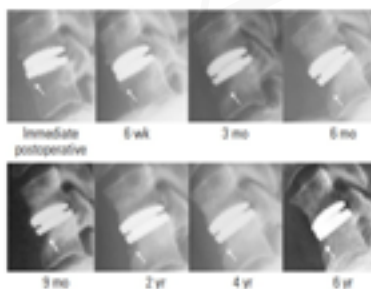


Table 4 Classification of annular lesions

Grade	Anterior Score (%)	Cervical disc arthropathy (%)	Cause	Findings	Implant exposure	Endplate compromise	Treatment
0/None	0	0.0	-		No	No	NI
1/Minor	1-5	0.5	Direct anterior vertical fissure (vertical NI)		No	No	NI
2/Moderate	6-10	0.5	Direct anterior vertical fissure (vertical NI)		Potential	No	NI
3/Severe with soft collapse	>10	0.5	Asymmetric tears		Yes	No	Monitor
4/Severe with soft collapse	>10	2.0	Asymmetric tears		Yes	Yes	Monitor



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Acta Orthopaedica et Traumatologica Turcica

Journal homepage: <http://www.elsevier.com/locate/jort>

Revision surgeries following artificial disc replacement of cervical spine

Jong-Beom Park ^{a,*}, Han Chang ^b, Jin S. Yeom ^c, Kyung-Soo Suk ^d, Dong-Ho Lee ^e, Jae Chul Lee ^f



Objective: We investigated causes and results of revision surgeries after artificial disc replacement of cervical spine (C-ADR).

Methods: Twenty-one patients (mean age: 52.8) who underwent revision surgery after C-ADR and who had a minimum 2-year of follow-up were included into this study. The mean time between the primary and revision surgeries was 21 months. During their primary surgeries, 14 patients underwent single level C-ADR, 2 two-level C-ADR, and 5 two-level hybrid surgery for 16 radiculopathy, 3 myelopathy, and 2 adjacent segment diseases. Causes for revision surgeries were at least one of the followings: 17 poor patient selections, 7 insufficient decompressions, 7 malpositions, 6 subsidences, 3 osteolysis, and 1 postoperative infection.

Results: Sixteen patients underwent anterior removal of C-ADR, one-level discectomy and fusion (N = 11), two-level discectomy (N = 3) or one-level resection (N = 2) and fusion. Three patients of level type C-ADR with heterotopic ossification underwent posterior laminoforaminotomy and fusion. Two patients underwent combined procedures due to infection or severe subsidence and osteolysis. At the 2-year follow-up, neck (7.3 vs 1.6) and arm (7.0 vs 1.3) visual analog scales and Neck Disability Index score (46.7 vs 36.32) were improved (all, p < 0.05). According to Odom's criteria, 86% of the patients were satisfied and 91% achieved solid fusion. No major complications developed except for transient dysphagia in 6 patients (29%).

Conclusions: In this small case series, revision surgeries provided successful outcomes in failed C-ADR without major complications. Careful patient selection and meticulous surgical techniques are important to avoid disappointing clinical outcome or even failure of C-ADR.

Level of evidence: Level IV, Therapeutic study.

Revision for Pseudoarthrosis



Reasons for failure

- Host factors
 - Bone density
 - Nutrition
 - Smoking
 - Biology
 - Metabolic
 - Drugs
- Infection
- Junctional areas
- Technical
 - Alignment
 - Grafting / decortication
 - Implants – biomechanics of reconstruction
 - Multiple levels
 - Corpectomy vs. Discectomies
 - Anterior approaches with anterior support decrease the rate by 30%
 - Long fusions, osteotomies and pelvic fixation increase its rate.



Evaluation

- PMH
 - Endocrine
 - Autoimmune disorders
 - Hepatic
 - Renal
- Medications
- Labs
 - Infection
 - Metabolic
 - nutrition
- Imaging
 - Xray; Flexion and extension, 36 inch alignment films
 - CT
 - MRI
 - DEXA
 - PET scan
- Biopsy?



Lumbar

- Optimize host
- Replace / optimize hardware
 - Convert to screws
 - Increase diameter of screws
 - Increase diameter of rods
 - Rod material
 - Dual rods
 - Extension to pelvis
 - Circumferential fusion



Multi-Rod Constructs

- Primary rods
- Secondary rods
- Satellite rods
- Accessory rods
- Delta rods



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- Ramey WL, Jack AS, Chapman JR. The lexicon of multirod constructs in adult spinal deformity: a concise description of when, why, and how. *J Neurosurg Spine*. 2021 Dec 31:1-7.

FBSS (Failed Back Surgery Syndrome)



Failed Back Surgery Syndrome

- > Persistent or recurrent pain, mainly involving the lower back and/or legs, even after anatomically successful spinal surgery.



FBSS after surgery for LDH

COMPLICATIONS AND RISKS:

- > Wrong level (1.2-3.3%)
- > Dural tear (0.8-7.2%)
- > Nerve root damage (0.2%)
- > Infection (2-3%)
- > Epidural hematoma
- > Abdominal organs injury (1 in about 10000)
- > Cauda equina syndrome (0.08-1.2%)
- > Recurrent disc herniation (5-15%)
- > Overlooked LDH
- > Epidural scar
- > Iatrogenic instability



FBSS-Multifactorial

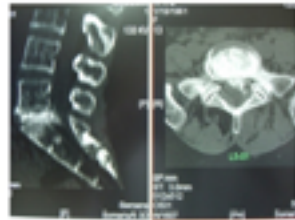
- > Myofascial Syndrome
- > Neural Compression Syndrome
- > Mechanical (Instability) Syndrome
- > Inflammatory syndrome
- > Neuropathic Syndrome
- > Psychosocio-economic syndrome



Clinical Evaluation Utmost importance

Detailed history and meticulous physical examination

Spinal imaging: don't hesitate if invasive tests are needed: myelography or discography





Clinical Evaluation

- > Neurophysiology testing (SSEP, EMG/NCS, etc.)
- > Interventional testing (Nerve root block, facet injection, provocative discography)
- > Psychological, social and economic testing





Surgical Treatment

- 1- Decompression of compressed neural elements
- 2- Stabilization of unstable motion segment
- 3- **Destruction of neural elements thought to be involved in the pathogenesis of pain**
- 4- Electrical stimulation of neural structures to reduce the perception of pain
- 5- Intrathecal Pain Therapy



Surgical Treatment

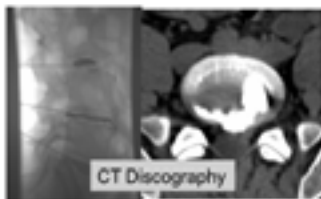
1- Decompression of compressed neural elements (look for residual stenosis, missing disc fragment...compressing nerve root, cauda equina)

Re-operation with adequate microsurgical decompression particularly when combined with a low back rehabilitation program results in substantial relief and improvement.

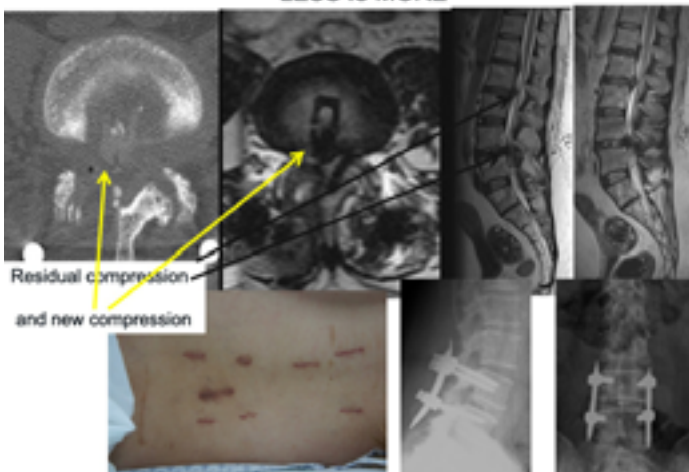


Recurrent DH

- > Confirm recurrency, operation for scar alone is not helpful
- > MRI with Gado is the exam. of choice
- > Invasive investigations may be needed: CT discography or CT myelography



MISS? Experienced hands +++
LESS IS MORE





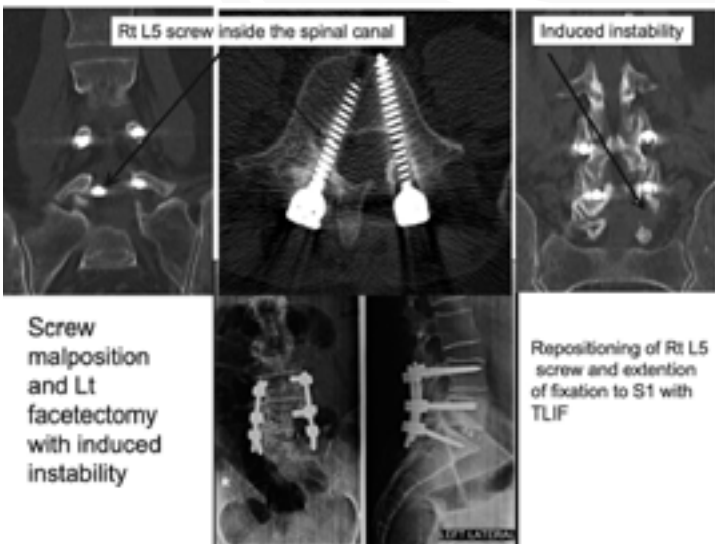
Surgical Treatment

2- Stabilization of vertebral motion segments

Dynamic Imaging studies helps localizing the segments: Spondylolisthesis, retrolisthesis

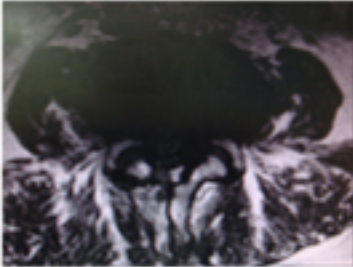
Hypermobility in flexion-extension (iatrogenic instability), disc arthropathy (vacuum disc, traction spurs), severe facet arthropathy, (synovial cysts, vacuum facet, hypertrophic changes) facet subluxation or absence(excessive facetectomy) and or fracture.

- Appropriate surgical stabilization are in general very gratifying.



Series of horizontal lines for taking notes.

**WRONG ASSESSMENT & TREATMENT:
missing instability, osteoporotic patient**

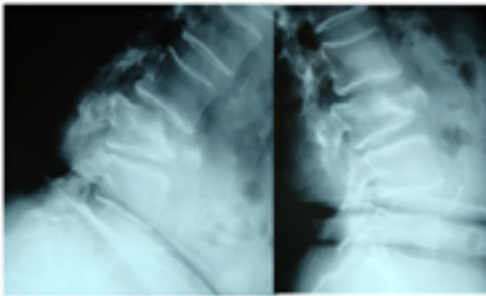


Spinal stenosis in 65y. Old F. osteoporotic
Interspinous
Decompression 08/2008





Missing Instability







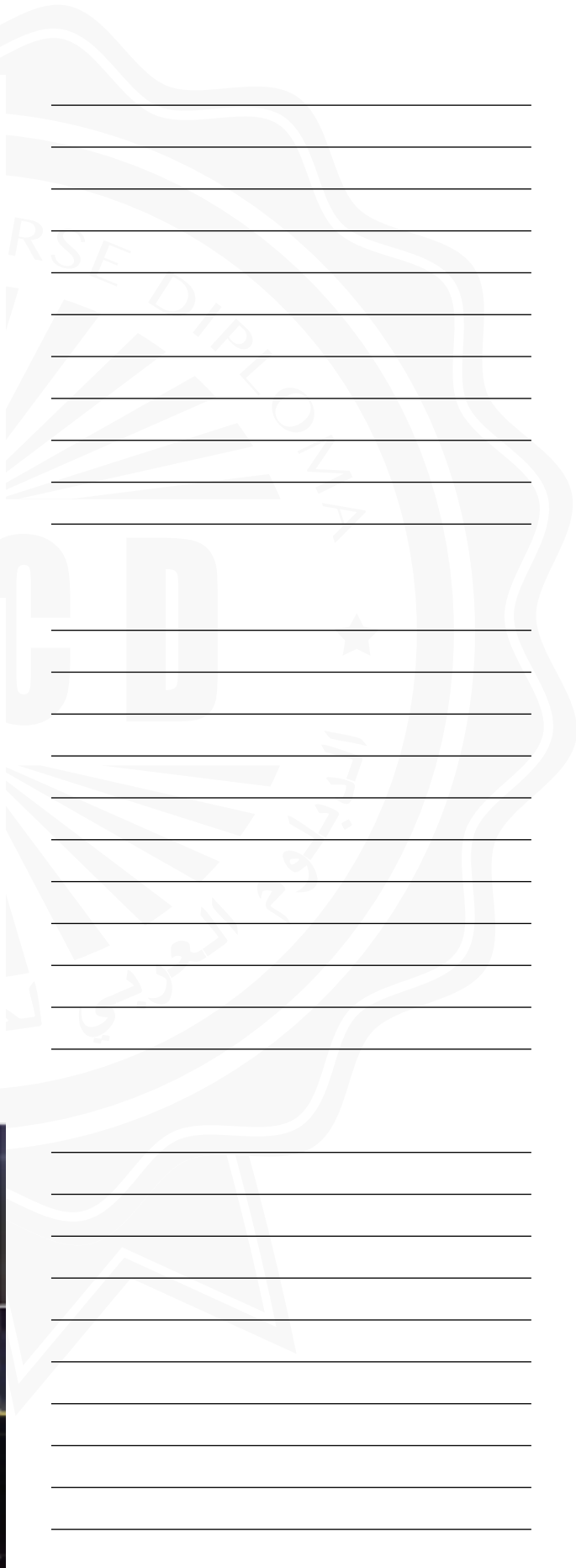
FBSS in Endoscopic Techniques

Endoscopy is relatively popular and attractive to patients, but indications are limited, they have:
Long learning curve
Lower success rate
Difficult to manage complications(open surgery required)



Chains of complications

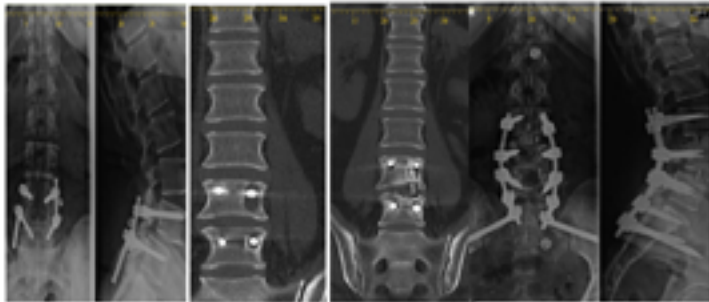
- > L4-L5 endoscopic discectomy → **hematoma** →
 - > 2d Surgery → **CSF leak**
 - > 3d Surgery → CSF leak persisting
 - > 4th Surgery → **Discitis and Instability**
- ↓
- > Admitted to NSH: treatment of infection followed by surgical stabilization





64 years lady , underwent L4-5 surgery 2010 , with no improvement , followed by revision surgery may 2015 L4-5 TLIF AND FIXATION WITH PEDICLES SCREWS AUGMENTATION , HAD SOME IMPROVEMENT AND THEN THE PAIN RECURRED

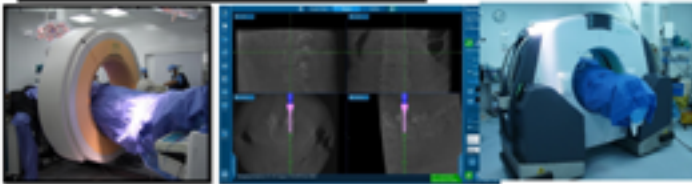
April 2018 , underwent extension of fixation to L3 with TLIF at L3-L4 , L5-S1 with insertion of iliac screws, since he is doing fine



Value Of Spinal Navigation

Actual Status:

Since the introduction of 3D scanning in form of O-Arm intraoperatively and later on the CT Scan, the improvement of navigated instruments, spinal navigation became popular and even a must in some difficult cases



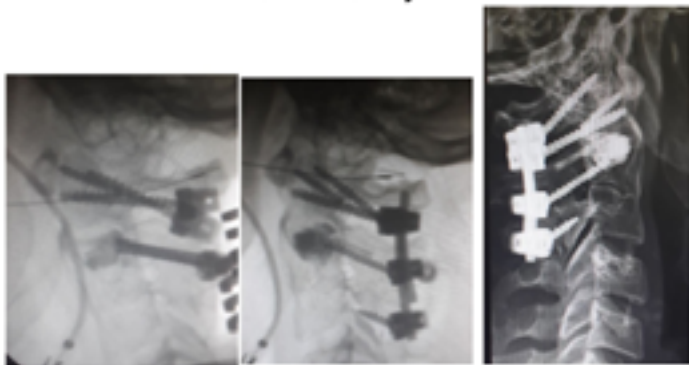
Difficult Access
C2 Aneurismal Bone Cyst



Horizontal lines for handwritten notes.



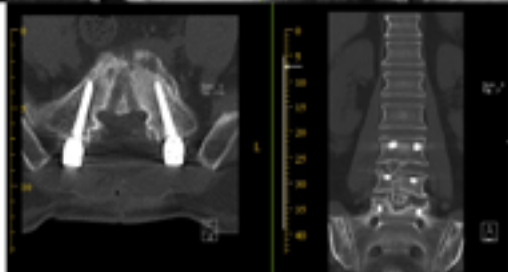
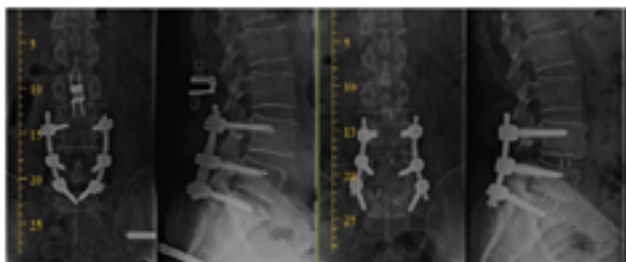
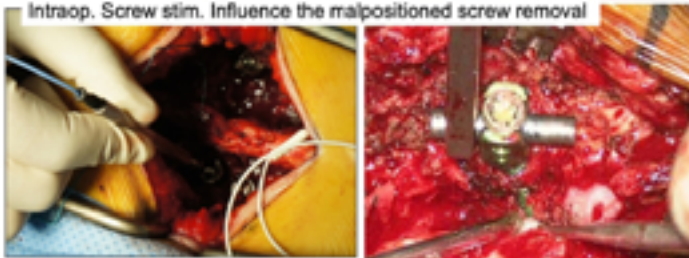
C2 Aneurismal Bone Cyst



PS stim. In REVISION SURGERY



Intraop. Screw stim. Influence the malpositioned screw removal



Lined writing area for notes, consisting of 20 horizontal lines.



Trial

• Electrode Placement

- Percutaneous: Quad under L/A.
- Surgical: Surgical lead under G.A. for L.A.



- Adjustment of stimulation parameters by external programmer.
- Teach patient how to use his external programmer

Ensure maximal coverage of painful territory by painless paresthesias/tingling.



Generator Implantation

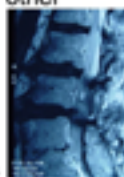
- 3 to 7-10 days.
- Decision taken with patient and family, after final discussion and evaluation of results.
- Under G/A:
 - Intervention at the connexion site.
 - Deep Tunnelization of the connexion.
 - Implantation of a Pulse Generator in the preoperative agreed region (abdominal wall, upper buttock++, Rt/Lt side as per Pt. preference).

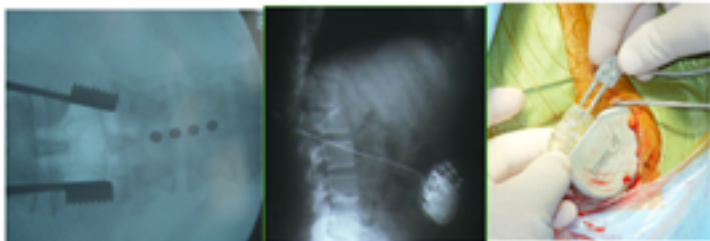




Lumbar Neuropathic Syndrome

- > Mostly due to nerve root injury during surgery or other invasive procedures)
- > May be due to:
 - Compression from disc herniation or canal stenosis
 - **Arachnoiditis,**
 - Sciatic nerve stretch injury
 - Retroperitoneal or pelvic surgical and injection injuries
- > Accurate diagnosis is essential, further surgeries may aggravate this difficult pain
- > **Neuro-stimulation** after psycho-social clearance may help and bring some relief to these patients.





Even with surgical lead implantation can be done under L.A.



Rechargeable Stimulator



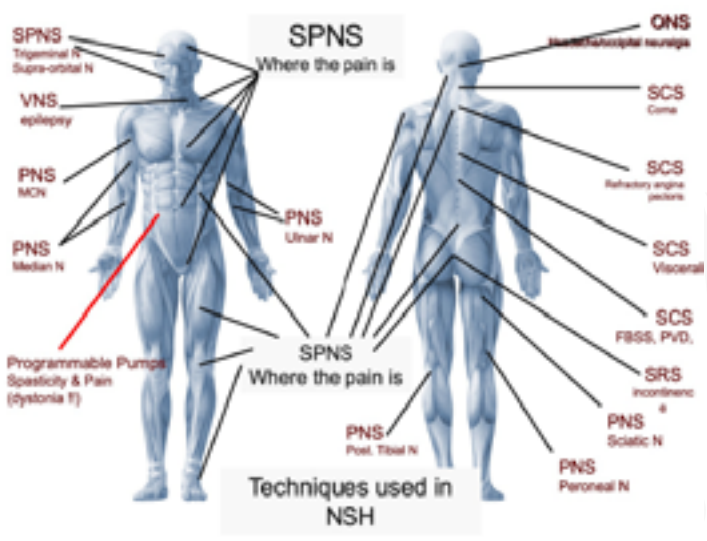
When Pain Is Not Reachable By SCS

Lined writing area for notes, consisting of 20 horizontal lines.

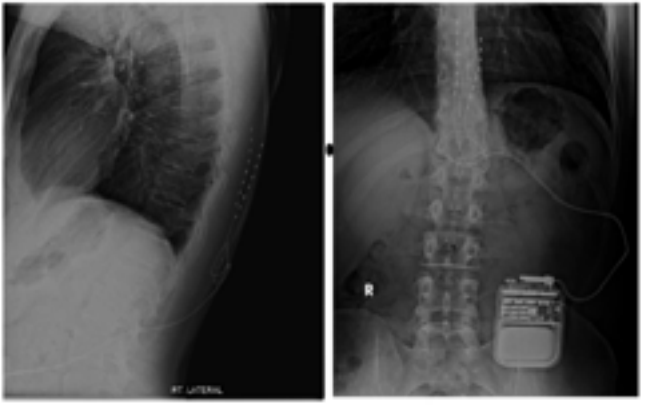
SPNS is a Minimally Invasive Surgical Technique

- 1- Precise *marking of the painful area* in fully awake patient.
- 2- *Small skin incision in the border of the painful area.*
- Insertion of the Lead electrodes through a Tuohy needle into the subcutaneous layer.*
- 3- *Connection and implantation of the permanent stimulator*





Intractable Back Pain
3y. duration not accessible by SCS



Surgical Treatment



5- Intrathecal Opioid Therapy

Morphine (the main drug approved by FDA) is considered the "gold standard" because of its stability, receptor affinity and extensive experience of using the drug by this route

Paice JA, Parr R D, Shotts L. Intraspinal Morphine for chronic pain: Retrospective, Multicentre Study. J Pain Symptom Manage 1996;11:71-80





Intrathecal drugs therapy for FBSS



FBSS Avoidance

- Optimal patient selection
- Correct diagnosis
- Real expectation (surgeon/patient, agreement)
- Appropriate technique
- io 3D imaging with navigation allow real time correction of possible malposition
- IOM increase safety intraoperatively
- Neuropathic pain, if no treatable cause can be better managed by SCS
- All patients need comprehensive rehabilitation





Conclusion

- Failure of conservative treatment doesn't mean successful surgery
- *Poor patient selection is by far the main cause of bad results in spine surgery.*
- *Avoid operating in careless way*



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Lined writing area for notes



The decision is more important
than the incision

- END OF THE PROGRAM -



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Intraoperative Neuromonitoring



Ultrasonic Surgical Devices





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Injectable Putty



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